Note:

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October 8, 2025

For immediate release

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Notice Regarding Results of Tender Offer and Completion of Acquisition of Treasury Shares

Nitta Corporation (the "Company") hereby announces that its Board of Directors resolved at a meeting held on September 5, 2025 to make a tender offer for treasury shares (the "Tender Offer") as the purchase of treasury shares and its concrete method based on Article 156 of the Companies Act (Act No. 86 of 2005, as amended; hereinafter the "Companies Act") as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act, and the provisions of the articles of incorporation of the Company, and launched the Tender Offer on September 8 2025, which has now been completed on October 7, 2025. Details are as follows.

With the completion of the Tender Offer, the acquisition of treasury shares in accordance with the resolution of the Board of Directors meeting held on September 5, 2025 has been completed.

I. Results of the Tender Offer

- 1. Summary of the Tender Offer
 - (1) Name and Address of Tender Offeror

Nitta Corporation

(4-26, Sakuragawa 4-chome, Naniwa-ku, Osaka City, Osaka)

(2) Type of Listed Shares, Etc. to be Purchased

Common shares

- (3) Purchase Period
 - (i)Purchase Period (the "Tender Offer Period")

From Monday, September 8, 2025 to Tuesday October 7, 2025 (20 business days)

(ii)Date of Public Notice of Commencement of the Tender Offer

Monday, September 8, 2025

- (4) Purchase Price of the Tender Offer
 - 3,650 yen per share of common shares
- (5) Method of settlement

(i)Name and address of registered headquarters of financial instruments business operator, bank, etc. responsible for settlement of purchase, etc.

(Tender offer agent)

Daiwa Securities Co. Ltd. 1-9-1, Marunouchi, Chiyoda-ku, Tokyo

(ii) Date of commencement of settlement

Tuesday, November 4, 2025

(iii) Method of settlement

Upon the expiration of the Tender Offer Period, a written notice for purchase will be mailed without delay to the addresses or locations of shareholders who accept an offer to purchase, or apply to sell share certificates, etc., in the Tender Offer (the "Tendering Shareholders"), or in the case of shareholders, etc. who are residents of any foreign country (including corporate shareholders; the "Foreign Shareholders"), it will be mailed to the addresses or locations of their standing proxies.

The purchase will be settled in cash. The amount, after deducting the applicable withholding tax amount (Note) from the purchase price, will be remitted without delay after the date of commencement of settlement from the tender offer agent to the location designated by the Tendering Shareholders (or in the case of Foreign Shareholders, to the location designated by their standing proxies) or paid at the headquarters or any branch office of the tender offer agent where the tender was accepted.

Note: Tax-related matters of the shares purchased in the Tender Offer

For specific questions regarding tax matters, please consult with a certified public tax accountant or other professionals and make your own determination.

(A)Individual shareholders

(i) In the case where the Tendering Shareholder is a resident of Japan or a non-resident with a permanent establishment in Japan

If the amount of money received from the Tender Offer exceeds the amount of the portion corresponding to the shares that form the basis for the payment included in the Company's paid-in capital, etc., the amount of the excess portion will be deemed as dividend income and taxed accordingly. The amount deemed as the dividend income will be subject to tax withholding in principle at the rate of 20.315%, comprising 15.315% for the income tax and the special income tax for reconstruction (the "Special Reconstruction Income Tax") based on the Act on Special Measures for Securing Financial Resources Necessary to Implement Measures for Reconstruction following the Great East Japan Earthquake (Act No. 117 of 2011, including subsequent amendments), and 5% for the inhabitants tax (for non-residents with a permanent establishment in Japan, the 5% inhabitants tax will not be specially withheld). Provided, however, that if the Tendering Shareholder falls under the category of large shareholders, etc. as defined in Article 4-6-2, paragraph (38) of the Order for Enforcement of the Act on Special Measures Concerning Taxation (Cabinet Order No. 43 of 1957, including subsequent amendments; such large shareholders, etc. are referred to as the "Large Shareholders"), 20.42% (consisting only of income tax and the Special Reconstruction Income Tax) of the amount deemed as the dividend income will be withheld. Moreover, the portion of the amount received from the Tender Offer, less the amount deemed as dividend income, will be income from the transfer of shares, etc. The

amount of income from the transfer, after deducting the acquisition cost of the shares, will be subject to separate self-assessment taxation in principle.

If the Tendering Shareholders tender the shares held in a tax-free account ("Tax-Free Account") as defined in Article 37-14 (Tax Exemption on Income from Transfers Pertaining to Small Amounts of Listed Shares in Tax-Free Accounts) of the Act on Special Measures Concerning Taxation (Act No. 26 of 1957, including subsequent amendments) in the Tender Offer, income from transfers arising from the Tender Offer will be exempt from taxation in principle if a financial instrument business operator, etc. with which the Tax-Free Account is held is Daiwa Securities Co. Ltd. It should be noted that if the Tax-Free Account is held with a financial instrument business operator, etc. other than Daiwa Securities Co. Ltd., different treatment may apply.

(ii) In the case where the Tendering Shareholder is a non-resident without a permanent establishment in Japan The portion of 15.315% (consisting only of income tax and the Special Reconstruction Income Tax) of the amount treated as dividend income will be withheld. If the Tendering Shareholder falls under a Large Shareholder, the portion of 20.42% (consisting only of income tax and the Special Reconstruction Income Tax) will be withheld. Furthermore, income arising from the transfer will not be subject to taxation in principle.

(B)Corporate shareholders

For the portion of the Tender Offer Price that exceeds the amount of the paid-in capital, etc. per share, 15.315% (consisting only of income tax and the Special Reconstruction Income Tax) of the excess amount will be withheld in principle as taxation on deemed dividend.

It should be noted that for Tendering Shareholders that directly hold more than one-third of the Company's total issued shares, etc. on the record date of the dividend payment (limited to corporations with their head office or principal office in Japan, i.e., Japanese corporations), the amount deemed as dividends received from the Company will not be subject to income tax or the Special Reconstruction Income Tax, and thus tax withholding will not be conducted.

2. Results of the Tender Offer

(1) Number of share certificates, etc. purchased

Type of share	Number of shares to	Expected number of	Number of Shares	Number of Shares
certificates, etc.	be purchased	excess shares	Tendered	Purchased
Common shares	440,000 shares	_	400,000 shares	400,000 shares

(2) Calculation in the Case of Purchase by the pro rata method Not applicable.

3. Location where Copy of Tender Offer Report is Available to Public

Nitta Corporation

(4-4-26 Sakuragawa, Naniwa-ku, Osaka City)

Tokyo Stock Exchange, Inc.

(2-1 Kabutocho, Nihonbashi, Chuo-ku, Tokyo)

II. Completion of Acquisition of Treasury Shares

- 1. Details of Acquisition
 - (i) Type of share certificates, etc.

Common shares

(ii) Total number of shares acquired

400,000 shares

Note: Equivalent to 1.37% of the total number of issued shares as of September 8, 2025 (29,272,503 shares), rounded to the nearest third decimal place.

(iii) Total acquisition cost

1,460,000,000 yen

Note: The above amount does not include fees and other expenses paid to the tender offer agent.

(iv) Acquisition period

From Monday, September 8, 2025 to Tuesday, October 7, 2025

(v)Acquisition method

Through the Tender Offer

Upon the completion of the Tender Offer, the acquisition of treasury shares pursuant to Article 156, Paragraph 1 of the Companies Act, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the same Act, and the provisions of the Articles of Incorporation of the Company, as resolved at the Board of Directors meeting held on September 5, 2025, has been completed.

(Reference)

Matters Resolved at the Board of Directors Meeting Held on September 5, 2025 Regarding the Acquisition of Treasury Shares

(i)Type of shares to be acquired

Common shares

(ii) Total number of shares to be acquired (maximum)

440,100 shares

Note: Equivalent to 1.50% of the total number of issued shares as of September 5, 2025 (29,272,503 shares), rounded to the nearest third decimal place.

(iii)Total acquisition cost (maximum)

1,606,365,000 yen

(iv)Acquisition period

From Monday, September 8, 2025 to Friday, November 28, 2025