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Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 10, 2026

Company name: FUJIKURA COMPOSITES Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 5121
URL: https://www.fujikuracomposites.jp/
Representative: Kenji Morita, Representative Director, President and Chief Executive Officer
Contact: Akiyasu Higuchi, Director, Executive Officer
Phone: +81-3-5747-9444
Scheduled date of commencing dividend payments: -
Availability of supplementary materials on financial results: Not available
Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 - June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	10,687	3.1	1,700	12.8	1,795	8.0	1,305	6.4
June 30, 2025	10,365	10.9	1,507	61.4	1,663	38.8	1,226	14.9

(Note) Comprehensive income: Three months ended June 30, 2026: ¥2,651 million [270.9%]
Three months ended June 30, 2025: ¥714 million [(58.5)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	70.08	–
June 30, 2025	64.04	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	51,304	39,434	76.9
As of March 31, 2026	50,690	38,604	76.2

(Reference) Equity: As of June 30, 2026: ¥39,434 million
As of March 31, 2026: ¥38,604 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	33.00	–	43.00	76.00
Fiscal year ending March 31, 2027					
Fiscal year ending March 31, 2027 (Forecast)		43.00	–	43.00	86.00

(Note) Revision to the dividend forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	19,520	(3.5)	2,430	(9.5)	2,500	(13.6)	1,740	(20.9)	92.46
Full year	40,800	1.4	5,400	11.6	5,500	7.8	3,800	(4.7)	201.93

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: None

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued and outstanding shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
June 30, 2026: 20,074,968 shares
March 31, 2026: 20,074,968 shares

2) Total number of treasury shares at the end of the period:
June 30, 2026: 1,598,374 shares
March 31, 2026: 1,256,506 shares

3) Average number of shares outstanding during the period:
Three months ended June 30, 2026: 18,633,143 shares
Three months ended June 30, 2025: 19,158,520 shares

(Note) The Company has introduced Share Delivery Trust for Officers and the ESOP trust for stock grant. The Company's shares held by the trust accounts are included in treasury shares to be deducted when calculating the total number of treasury shares at the end of the period and the average number of shares outstanding during the period.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of the projections. In addition, actual results may differ significantly from these forecasts due to various factors.

(1) Quarterly Consolidated Balance Sheets

(Thousand yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,879,001	11,180,071
Notes and accounts receivable - trade	6,691,593	6,589,259
Electronically recorded monetary claims - operating	3,697,752	3,884,298
Merchandise and finished goods	3,442,836	3,473,609
Work in process	2,598,735	2,901,933
Raw materials and supplies	691,798	709,264
Other	888,287	493,734
Allowance for doubtful accounts	(20,464)	(23,545)
Total current assets	29,869,541	29,208,627
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,957,822	5,918,018
Machinery, equipment and vehicles, net	3,229,487	3,209,786
Land	3,065,801	3,067,193
Construction in progress	296,904	168,507
Other, net	1,219,185	1,248,057
Total property, plant and equipment	13,769,200	13,611,563
Intangible assets		
Software	164,582	158,050
Other	286,973	393,584
Total intangible assets	451,556	551,634
Investments and other assets		
Investment securities	4,560,214	6,021,775
Retirement benefit asset	1,116,812	1,121,161
Other	2,549,004	2,583,709
Allowance for doubtful accounts	(1,626,186)	(1,794,440)
Total investments and other assets	6,599,844	7,932,206
Total non-current assets	20,820,601	22,095,405
Total assets	50,690,143	51,304,032

(Thousand yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,673,462	1,749,233
Electronically recorded obligations - operating	597,707	240,170
Current portion of long-term borrowings	800,000	800,000
Income taxes payable	170,244	222,417
Provision for bonuses	516,761	163,737
Provision for voluntary product recall related costs	207,666	129,942
Other	2,280,284	2,110,302
Total current liabilities	6,246,126	5,415,802
Non-current liabilities		
Long-term borrowings	2,000,000	2,000,000
Lease liabilities	577,252	572,656
Deferred tax liabilities	1,555,136	2,101,962
Provision for environmental measures	9,283	9,283
Provision for loss on voluntary recall of products	134,700	134,700
Provision for share awards	352,283	409,774
Provision for share awards for directors (and other officers)	10,278	13,704
Retirement benefit liability	718,008	722,097
Asset retirement obligations	430,478	437,337
Other	51,982	52,088
Total non-current liabilities	5,839,404	6,453,605
Total liabilities	12,085,530	11,869,407
Net assets		
Shareholders’ equity		
Share capital	3,804,298	3,804,298
Capital surplus	3,207,390	3,207,390
Retained earnings	27,292,681	27,640,985
Treasury shares	(2,430,252)	(3,294,633)
Total shareholders’ equity	31,874,118	31,358,040
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,542,217	3,545,432
Foreign currency translation adjustment	3,564,474	3,926,482
Remeasurements of defined benefit plans	623,802	604,669
Total accumulated other comprehensive income	6,730,494	8,076,584
Total net assets	38,604,612	39,434,624
Total liabilities and net assets	50,690,143	51,304,032

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Three Months Ended June 30

(Thousand yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	10,365,302	10,687,586
Cost of sales	6,864,398	6,923,770
Gross profit	3,500,903	3,763,815
Selling, general and administrative expenses		
Packing and transportation costs	143,663	110,189
Salaries and allowances	634,796	640,040
Provision for bonuses	30,290	29,309
Retirement benefit expenses	21,578	26,191
Depreciation	46,808	53,702
Research and development expenses	129,393	119,956
Other	986,551	1,083,545
Total selling, general and administrative expenses	1,993,081	2,062,935
Operating profit	1,507,822	1,700,879
Non-operating income		
Interest income	12,563	9,850
Dividend income	93,086	105,079
Rental income	3,732	3,439
Compensation income	38,675	—
Other	41,543	25,122
Total non-operating income	189,602	143,491
Non-operating expenses		
Interest expenses	12,523	13,448
Foreign exchange losses	10,703	24,695
Rental costs	525	525
Loss on abandonment of non-current assets	13	268
Other	10,426	9,742
Total non-operating expenses	34,192	48,679
Ordinary profit	1,663,231	1,795,691
Profit before income taxes	1,663,231	1,795,691
Income taxes - current	390,816	395,171
Income taxes - deferred	45,417	94,738
Total income taxes	436,234	489,910
Profit	1,226,996	1,305,781
Profit attributable to		
Profit attributable to owners of parent	1,226,996	1,305,781
Other comprehensive income		
Valuation difference on available-for-sale securities	149,869	1,003,215
Foreign currency translation adjustment	(655,545)	362,007
Remeasurements of defined benefit plans, net of tax	(6,341)	(19,133)
Total other comprehensive income	(512,017)	1,346,090
Comprehensive income	714,979	2,651,871
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	714,979	2,651,871