

# **Financial Results Meeting Materials for the Nine Months Ended March 31, 2026**

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May 15, 2026  
TESS Holdings Co., Ltd.  
Securities code: 5074

# Executive Summary

## FYE 06/2026 Q3 Consolidated Results

Net sales	Gross profit	Operating profit	Ordinary profit	Profit attributable to owners of parent	ROE	ROIC
37,444 million yen (+39.8% YoY)	7,338 million yen (+18.3% YoY)	3,592 million yen (+34.6% YoY)	2,497 million yen (225 million yen in FYE 06/2025 Q3)	1,263 million yen (+105.0% YoY)	2.7%	1.7%

Entire  
Business

- Consolidated financial results for the nine months ended March 31, 2026 show year-on-year **increases in both revenue and profit.**

Engineering  
Segment

- Power storage system projects in renewable energy EPC (commissioned) increased, resulting in year-on-year **increases in both revenue and profit.**
- Customer inquiries for storage batteries EPC continued to increase. Focus on materializing leads in the pipeline.

Energy Supply  
Segment

- Increased sales revenue from renewable energy power generation and strong sales performance for retail electricity supply led to year-on-year **increases in revenue and profit.**
- Total renewable energy power plant generation capacity is approximately 410.4 MW. Approximately 9.9 MW is new and supplied by on-site PPA.**

## Consolidated Results Forecast and Dividend Forecast FYE 06/2026

No change from  
forecast  
announced on  
August 14, 2025

Net sales	Gross profit	Operating profit	Ordinary profit (loss)	Profit attributable to owners of parent	ROE	ROIC	Dividend per share
47,000 million yen (+28.1% YoY)	9,000 million yen (+20.7% YoY)	3,600 million yen (+41.3% YoY)	1,800 million yen (loss of 641 million yen for FYE 06/2025)	1,200 million yen (+485.8% YoY)	2.8%	1.7%	5.80 yen

Entire  
Business

- Both revenue and profit are expected to increase year on year for consolidated financial results for the fiscal year ending June 30, 2026.
- Dividend forecast is 5.80 yen per share based on a consolidated payout ratio of 30%.
- Although the Kyoto Prefecture development project is making steady progress, the schedule has not been finalized as of the announcement date of the financial results for the fiscal year ended June 30, 2025. This is not included in the consolidated financial results forecast for the fiscal year ending June 30, 2026.

