

Financial Results Meeting Materials

for the Six Months Ended December 31, 2025 (Interim)



February 13, 2026
TESS Holdings Co., Ltd.
Securities code: 5074

Executive Summary

	Net sales	Gross profit	Operating profit	Ordinary profit	Profit attributable to owners of parent	ROE	ROIC
	27,043 million yen (+50.1% YoY)	5,792 million yen (+22.4% YoY)	3,272 million yen (+35.8% YoY)	2,584 million yen (+975.6% YoY)	1,318 million yen (+120.8% YoY)	2.9%	1.5%

FYE 06/2026 Q2 Consolidated Results

- Entire Business
 - Consolidated financial results for the six months ended December 31, 2025 show year-on-year **increases in both revenue and profit.**
- Engineering Segment
 - Power storage system projects in renewable energy EPC (commissioned) increased, resulting in year-on-year **increases in both revenue and profit.**
 - Customer inquiries for storage batteries EPC continued to increase. Focus on materializing leads in the pipeline.
- Energy Supply Segment
 - Increased sales revenue from renewable energy power generation and strong sales performance for retail electricity supply led to year-on-year **increases in revenue and profit.**
 - Total renewable energy power plant generation capacity is approximately **403.4 MW**. Approximately **5.0 MW** is new and supplied by on-site PPA.

Consolidated Results Forecast and Dividend Forecast

FYE 06/2026

No change from forecast announced on August 14, 2025

	Net sales	Gross profit	Operating profit	Ordinary profit (loss)	Profit attributable to owners of parent	ROE	ROIC	Dividend per share
	47,000 million yen (+28.1% YoY)	9,000 million yen (+20.7% YoY)	3,600 million yen (+41.3% YoY)	1,800 million yen (loss of 641 million yen for FYE 06/2025)	1,200 million yen (+485.8% YoY)	2.8%	1.7%	5.80 yen

- Entire Business
 - Both revenue and profit are expected to increase year on year for consolidated financial results for the fiscal year ending June 30, 2026.
 - Dividend forecast is 5.80 yen per share based on a consolidated payout ratio of 30%.
 - Although the Kyoto Prefecture development project is making steady progress, the schedule has not been finalized as of the announcement date of the financial results for the fiscal year ended June 30, 2025. This is not included in the consolidated financial results forecast for the fiscal year ending June 30, 2026.