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## Summary of Non-Consolidated Financial Results for the Year Ended June 30, 2025 [Japanese GAAP]

August 12, 2025

Company name: unerry, Inc.  
 Stock exchange listing: Tokyo Stock Exchange  
 Securities code: 5034  
 URL: <https://www.unerry.co.jp/>  
 Representative: Hidetoshi Uchiyama Chief Executive Officer  
 Inquiries: Yasushi Saito Chief Financial Officer  
 Tel: +81-3-6823-8234  
 Scheduled date of annual general meeting of shareholders: September 29, 2025  
 Scheduled date to commence dividend payments: -  
 Scheduled date to file annual securities report: September 26, 2025  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

(Amounts are rounded down to the nearest million yen.)

### 1. Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (July 1, 2024 to June 30, 2025)

#### (1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	3,726	31.4	311	74.2	315	133.4	331	386.1
June 30, 2024	2,834	36.5	179	409.3	134	286.5	68	629.5

  

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2025	89.15	85.33	18.2	13.3	8.4
June 30, 2024	18.63	17.63	5.0	7.5	6.3

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended June 30, 2025: - Millions of yen  
 Fiscal year ended June 30, 2024: - Millions of yen

#### (2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	2,616	2,016	77.0	539.64
June 30, 2024	2,103	1,629	77.4	438.88

(Reference) Shareholders' Equity: As of June 30, 2025: 2,014 Millions of yen  
 As of June 30, 2024: 1,627 Millions of yen

#### (3) Non-consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2025	229	(59)	2	1,831
June 30, 2024	180	(5)	357	1,658

## 2. Dividends

	Annual dividends					Total dividends	Payout ratio	Dividends to net assets
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
June 30, 2024	-	0.00	-	0.00	0.00	-	-	-
June 30, 2025	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ending June 30, 2026 (Forecast)	-	0.00	-	0.00	0,00		-	

## 3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,002	34.3	500	60.4	502	59.6	400	20.5	107.13

### \* Notes:

#### (1) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other factors: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

#### (2) Number of shares outstanding (common shares)

##### 1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 3,768,890 shares  
June 30, 2024: 3,743,400 shares

##### 2) Number of treasury shares at the end of the period:

June 30, 2025: 35,049 shares  
June 30, 2024: 36,089 shares

##### 3) Average number of shares outstanding during the period:

Fiscal Year ended June 30, 2025: 3,722,304 shares  
Fiscal Year ended June 30, 2024: 3,665,324 shares

\* These financial results have not been subjected to review procedures conducted by certified public accountants or audit firms.

### \* Notes for using forecasted information and Others

The forward-looking statements, including performance forecasts contained in this document, are based on information currently available to the company and certain assumptions deemed reasonable. They do not constitute a guarantee of future performance by the company. Actual results may differ significantly due to various factors.

# Non-consolidated Financial Statements and Primary Notes

## Non-consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2024	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	1,658,798	631,518
Accounts receivable - trade, and contract assets	373,386	499,286
Securities	-	1,200,000
Inventories	18,514	23,364
Prepaid expenses	20,893	34,294
Other	9,216	11,024
Allowance for doubtful accounts	(7,950)	(7,950)
Total current assets	2,072,858	2,391,539
Non-current assets		
Intangible assets		
Patent right	2	-
Software	-	9,082
Total intangible assets	2	9,082
Investments and other assets		
Investment securities	-	50,000
Deferred tax assets	18,698	135,277
Leasehold and guarantee deposits	11,314	10,426
Other	48,667	63,358
Allowance for doubtful accounts	(48,321)	(43,443)
Total investments and other assets	30,360	215,618
Total non-current assets	30,362	224,701
Total assets	2,103,221	2,616,240

(Thousands of yen)

	As of June 30, 2024	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	237,089	339,562
Accounts payable - other	98,474	74,546
Accrued expenses	9,392	12,079
Income taxes payable	38,924	79,824
Contract liabilities	36,736	32,611
Other	53,573	60,729
Total current liabilities	474,191	599,353
Total liabilities	474,191	599,353
<b>Net assets</b>		
Shareholders' equity		
Share capital	14,712	41,670
Capital surplus		
Legal capital surplus	238,620	265,577
Other capital surplus	1,154,808	1,156,759
Total capital surplus	1,393,428	1,422,336
Retained earnings		
Other retained earnings		
Retained earnings brought forward	221,153	553,014
Total retained earnings	221,153	553,014
Treasury shares	(2,223)	(2,094)
Total shareholders' equity	1,627,070	2,014,926
Share acquisition rights	1,959	1,959
Total net assets	1,629,029	2,016,886
Total liabilities and net assets	2,103,221	2,616,240

# Non-consolidated Statement of Income

(Thousands of yen)

	For the fiscal year ended June 30, 2024	For the fiscal year ended June 30, 2025
Net sales	2,834,907	3,726,133
Cost of sales	1,769,339	2,261,272
Gross profit	1,065,567	1,464,860
Selling, general and administrative expenses	886,506	1,152,966
Operating profit	179,061	311,894
Non-operating income		
Interest income	12	856
Dividend income	-	2,003
Foreign exchange gains	5,129	-
Point return income	136	2,959
Subsidy income	17	-
Miscellaneous income	531	-
Total non-operating income	5,827	5,819
Non-operating expenses		
Interest expenses	17	-
Provision of allowance for doubtful accounts	48,321	-
Share issuance costs	1,578	-
Foreign exchange losses	-	293
Loss on extinguishment of share-based payment expenses	-	2,414
Total non-operating expenses	49,917	2,707
Ordinary profit	134,971	315,006
Profit before income taxes	134,971	315,006
Income taxes - current	38,926	99,724
Income taxes - deferred	27,778	(116,578)
Total income taxes	66,704	(16,854)
Profit	68,266	331,860

# Non-consolidated Statement of Changes in Equity

For the fiscal year ended June 30, 2024

(Thousands of yen)

	Shareholders' equity			
	Share capital	Capital surplus		
		Legal capital surplus	Other capital surplus	Total capital surplus
Balance at beginning of period	18,484	8,441	916,727	925,168
Changes during period				
Issuance of new shares	209,790	209,790		209,790
Issuance of new shares - exercise of share acquisition rights	20,481	20,388		20,388
Issuance of new shares -Restricted stock unit				
Transfer from share capital to other capital surplus	(234,042)		234,042	234,042
Profit				
Purchase of treasury shares				
Disposal of treasury shares			4,038	4,038
Net changes in items other than shareholders' equity				
Total changes during period	(3,771)	230,178	238,080	468,259
Balance at end of period	14,712	238,620	1,154,808	1,393,428

	Shareholders' equity				Share acquisition rights	Total net assets
	Retained earnings		Treasury shares	Total shareholders' equity		
	Other retained earnings	Total retained earnings				
	Retained earnings brought forward					
Balance at beginning of period	152,886	152,886	(2,352)	1,094,186	2,905	1,097,092
Changes during period						
Issuance of new shares				419,580		419,580
Issuance of new shares - exercise of share acquisition rights				40,869		40,869
Issuance of new shares -Restricted stock unit						
Transfer from share capital to other capital surplus						
Profit	68,266	68,266		68,266		68,266
Purchase of treasury shares			(147)	(147)		(147)
Disposal of treasury shares			276	4,314		4,314
Net changes in items other than shareholders' equity					(946)	(946)
Total changes during period	68,266	68,266	128	532,883	(946)	531,937
Balance at end of period	221,153	221,153	(2,223)	1,627,070	1,959	1,629,029

For the fiscal year ended June 30, 2025

(Thousands of yen)

	Shareholders' equity			
	Share capital	Capital surplus		
		Legal capital surplus	Other capital surplus	Total capital surplus
Balance at beginning of period	14,712	238,620	1,154,808	1,393,428
Changes during period				
Issuance of new shares				
Issuance of new shares - exercise of share acquisition rights	251	251		251
Issuance of new shares-Restricted Stock	26,706	26,706		26,706
Transfer from capital to surplus				
Profit				
Purchase of treasury shares				
Disposal of treasury shares			1,950	1,950
Net changes in items other than shareholders' equity				
Total changes during period	26,957	26,957	1,950	28,908
Balance at end of period	41,670	265,577	1,156,759	1,422,336

	Shareholders' equity				Share acquisition rights	Total net assets
	Retained earnings		Treasury shares	Total shareholders' equity		
	Other retained earnings	Total retained earnings				
	Retained earnings brought forward					
Balance at beginning of period	221,153	221,153	(2,223)	1,627,070	1,959	1,629,029
Changes during period						
Issuance of new shares						
Issuance of new shares - exercise of share acquisition rights				503		503
Issuance of new shares-Restricted Stock				53,412		53,412
Transfer from capital to surplus						
Profit	331,860	331,860		331,860		331,860
Purchase of treasury shares						
Disposal of treasury shares			129	2,080		2,080
Net changes in items other than shareholders' equity						
Total changes during period	331,860	331,860	129	387,856	-	387,856
Balance at end of period	553,014	553,014	(2,094)	2,014,926	1,959	2,016,886

## Non-consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended June 30, 2024	For the fiscal year ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	134,971	315,006
Depreciation	30	480
Provision for allowance for doubtful accounts	48,321	-
Increase (decrease) in allowance for doubtful accounts	3,825	-
Interest income	(12)	(856)
Dividend income	-	(2,003)
Interest expenses	17	-
Foreign exchange losses (gains)	(4,828)	(29)
Share issuance costs	1,578	-
Subsidy income	(17)	-
Decrease (increase) in accounts receivable - trade, and contract assets	(120,992)	(125,900)
Decrease (increase) in inventories	5,618	(4,850)
Increase (decrease) in trade payables	21,294	102,472
Increase (decrease) in accounts payable - other	74,032	(23,927)
Increase (decrease) in accrued expenses	1,479	2,686
Increase (decrease) in contract liabilities	15,387	(4,125)
Other, net	150	26,678
Subtotal	180,856	285,631
Interest and dividends received	12	2,860
Interest paid	(17)	-
Income taxes paid	(530)	(58,824)
Net cash provided by (used in) operating activities	180,321	229,667
Cash flows from investing activities		
Purchase of intangible assets	-	(9,560)
Purchase of investment securities	-	(50,000)
Payments of leasehold and guarantee deposits	(13,485)	-
Proceeds from refund of leasehold and guarantee deposits	7,602	-
Net cash provided by (used in) investing activities	(5,882)	(59,560)
Cash flows from financing activities		
Repayments of long-term borrowings	(104,993)	-
Proceeds from issuance of shares	418,001	-
Proceeds from issuance of shares resulting from exercise of share acquisition rights	39,923	503
Purchase of treasury shares	(147)	-
Proceeds from disposal of treasury shares from exercise of share acquisition rights	4,314	2,080
Net cash provided by (used in) financing activities	357,098	2,583
Effect of exchange rate change on cash and cash equivalents	4	29
Net increase (decrease) in cash and cash equivalents	531,542	172,720
Cash and cash equivalents at beginning of period	1,127,256	1,658,798
Cash and cash equivalents at end of period	1,658,798	1,831,518