

Document and entity information

Dec 2025

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(非連結)
Filing date	2026-02-09
Company name	BP Castrol K.K.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	50150
URL	http://www.bpcastrol.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-12-31
Representative	
Title	代表取締役社長
Name	平川雅規
Inquiries	
Title	取締役財務経理部長
Name	田中正子
Tel	03-5719-7875
Other	
Date of general shareholders' meeting (as planned)	2026-03-26
Dividend payable date (as planned)	2026-03-27
Annual securities report filing date (as planned)	2026-03-25
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2025	Dec 2024
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	14,689	13,652
% change	7.6	13.4
Operating profit		
Operating profit	1,561	1,354
% change	15.3	22.2
Ordinary profit		
Ordinary profit	1,640	1,412
% change	16.1	20.9
Profit		
Profit	1,050	932
% change	12.7	19.3
Other operating results		
Basic earnings per share (Yen)	45.76	40.61
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.5	9.3
Ordinary profit to total assets ratio (%)	12.4	10.8
Operating profit to net sales ratio (%)	10.6	9.9
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2025	Dec 2024
Financial positions		
Financial positions		
Financial positions		
Total assets	12,986	13,438
Net assets	10,076	10,006
Capital adequacy ratio (%)	77.6	74.5
Net assets per share (Yen)	438.89	435.88
Note to financial positions		
Owner's equity	10,076	10,006

Business Results-Cash flows

(in millions of yens)

	Dec 2025	Dec 2024
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	895	516
Cash flows from investing activities	375	-122
Cash flows from financing activities	-985	-894
Cash and equivalents, end of period	1,030	745

Dividends

(in millions of yens)

	Dec 2026	Dec 2025	Dec 2024
Dividends			
Dividends			
Dividends			

Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	19.00
Forecast	22.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	23.00
Forecast	28.00		
Upper	-		
Lower	-		
Annual			
Result		46.00	42.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,056	964
Payout ratio			
Payout ratio (%)			
Annual			
Result		100.5	103.4
Forecast	-		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		10.5	9.7

Forecasts

(in millions of yens)

	Dec 2026	Jun 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年12月期の業績予想 (2026年1月1日 ~ 2026年12月31日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	15,802	7,142
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	0.3
Upper	-	-
Lower	-	-
Operating profit		

Operating profit		
Forecast	1,666	733
Upper	-	-
Lower	-	-
% change		
Forecast	6.7	2.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,730	764
Upper	-	-
Lower	-	-
% change		
Forecast	5.4	-1.8
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,142	504
Upper	-	-
Lower	-	-
% change		
Forecast	8.7	6.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	49.74	21.97
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2025	Dec 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	22,975,189	22,975,189
Number of treasury stock at the end of fiscal year	17,474	17,474
Average number of shares	22,957,715	22,957,715
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.