



February 13, 2026

To whom it may concern

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### Revision of Financial Results Forecast

TAKASAGO INTERNATIONAL CORPORATION (the “Company”) hereby notifies the revision of its consolidated earnings forecasts for the year ending March 31, 2026, announced on May 15 2025.

#### 1. Revision of Financial Results Forecast

##### (1) Revision of Financial Results Forecast for FY2025(from April 1, 2025 to March 31, 2026)

(Million yen)

	Net Sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A) (Announced on May 15, 2025)	230,000	12,500	13,000	11,700	120.10
Revised forecast (B)	225,000	8,500	10,000	10,500	107.72
Change (B-A)	(5,000)	(4,000)	(3,000)	(1,200)	—
Rate of change (%)	(2.2)	(32.0)	(23.1)	(10.3)	—
(Ref.) Results for the Year Ended March 31, 2025	229,207	15,341	15,311	13,325	683.89

##### (2) Reason for the revision

Sales revenue has been progressing below plan overall, despite fluctuations by region and business segment. In Japan, beverage flavors showed growth, and in China, flavors and fabric care fragrances performed steadily. However, in the Americas and Europe, fragrance shipments decreased compared to the previous forecast. Furthermore, at our U.S. subsidiary, product shipments were significantly delayed due to enhanced quality management systems measures implemented with key customers in the pharmaceutical intermediates business of fine chemicals, and shipments are expected to fall below the initial plan.

Operating income is expected to fall below plan due to a decrease in gross profit accompanying the sales decline. In Southeast Asia, gross profit improved and profit increased due to optimization of product mix and raw materials. However, in Japan, our profit decreased, primarily due to a reduction in exports of pharmaceutical intermediates to group companies within the fine chemicals segment. Ordinary income decreased mainly due to the reduction in operating income. Ordinary profit is expected to fall below the initial plan, primarily due to a decrease in operating income. On the other hand, foreign exchange gains are anticipated to be recorded as a result of the conversion of foreign currency receivables due to exchange rate fluctuations.

Net income attributable to the parent company is expected to include approximately ¥2.4 billion in gains on sales of investment securities as extraordinary income, as disclosed in the “Notice Concerning Acceptance of Tender

Offer and (Expected) Recording of Extraordinary Income” dated January 16, 2026. Consequently, while this represents a decrease from the previous forecast, it is expected to exceed the projected ordinary income.

(Reference)

Forecast for the fiscal year ending March 31, 2026 (by region)

(Billion yen)

		Previous Forecast (A)	Revised Forecast (B)	Change (B-A)	(Reference) FY2024
Japan	Net sales	73.8	75.0	+1.2	73.6
	Operating Profit	2.5	1.2	(1.3)	4.5
Americas	Net sales	65.1	56.3	(8.8)	66.5
	Operating Profit	3.0	0.8	(2.1)	2.6
EMEA	Net sales	40.0	42.1	+2.1	39.3
	Operating Profit	1.7	0.9	(0.7)	2.5
Asia-Pacific	Net sales	51.1	51.6	+0.5	49.8
	Operating Profit	5.3	5.5	+0.2	4.9
Adjustment amount	Net sales	-	-	-	-
	Operating Profit	0.0	0.0	+0.0	0.9
Total	Net sales	230.0	225.0	(5.0)	229.2
	Operating Profit	12.5	8.5	(4.0)	15.3

Forecast for the fiscal year ending March 31, 2026 (by business)

(Billion yen)

		Previous Forecast (A)	Revised Forecast (B)	Change (B-A)	(Reference) FY2024
Flavor	Net sales	123.3	124.2	+0.9	119.8
	Operating Profit	6.4	5.5	(1.0)	5.2
Fragrance	Net sales	75.9	76.0	+0.1	74.5
	Operating Profit	1.1	0.7	(0.3)	2.0
Aroma Ingredients	Net sales	15.0	15.1	+0.1	15.7
	Operating Profit	1.7	1.6	(0.1)	2.6
Fine Chemicals	Net sales	14.4	8.3	(6.1)	17.8
	Operating Profit	2.2	(0.5)	(2.7)	4.4
Others	Net sales	1.4	1.4	(0.0)	1.4
	Operating Profit	1.1	1.1	+0.0	1.2
Total	Net sales	230.0	225.0	(5.0)	229.2
	Operating Profit	12.5	8.5	(4.0)	15.3