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Company name: JFE Systems, Inc.
 Name of representative: Tetsuo Oki
 President and CEO
 (Securities code: 4832; TSE Standard Market)
 Inquiries: Yukiko Takano
 General Manager
 General Affairs Department
 Corporate Planning & Management Unit
 (Telephone: +81-3-5418-2400)

Notice Concerning Revisions to Full-Year Results Forecasts

JFE Systems, Inc. (the “Company”) hereby announces that in light of the most recent operating trends, a decision was passed at the meeting of the Board of Directors held today to revise the financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026), which were announced on July 29, 2025.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecasts (A)	58,620	6,300	6,400	4,260	135.63
Revised forecasts (B)	58,436	5,582	5,700	3,900	124.17
Change (B-A)	(184)	(718)	(700)	(360)	
Change (%)	(0.3)	(11.4)	(10.9)	(8.5)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	63,972	7,589	7,667	5,442	173.27

(Reason for revision)

The Company, excluding the JFE Group business, continues to perform steadily; however, the JFE Group business is expected to fall short of the previous forecast due to a decrease in workload from the Steelworks System Refresh Project and delays in securing new orders that had previously been anticipated. Accordingly, compared to our previously announced forecast, the Company currently expects a decrease in net sales of 184 million yen, a decline in ordinary profit of 700 million yen, and a reduction in profit attributable to owners of the parent of 360 million yen.

The year-end dividend forecast for FY2025 (ending March 31, 2026) remains unchanged.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
