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(1) Significant changes in the scope of consolidation during the period : Yes

Newly included: 1 company (Company name) InfoTechSolution Corp, Excluded: – companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	64,798,288 shares	As of June 30, 2025	66,798,288 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	8,371,752 shares	As of June 30, 2025	10,241,966 shares
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Average number of shares during the period

Nine months ended March 31, 2026	56,641,612 shares	Nine months ended March 31, 2025	57,470,105 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	8,830,862	8,283,469
Accounts receivable - trade	3,582,323	4,990,752
Contract assets	521,004	229,006
Securities	408,316	204,236
Merchandise and finished goods	811	1,426
Work in process	17,951	59,976
Other	272,411	567,906
Total current assets	13,633,681	14,336,773
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	286,578	331,033
Land	448	458
Other, net	40,790	55,065
Total property, plant and equipment	327,817	386,558
Intangible assets		
Goodwill	758,061	852,370
Other	457,800	404,872
Total intangible assets	1,215,862	1,257,243
Investments and other assets		
Investment securities	2,363,978	2,324,988
Other	1,141,315	1,333,964
Allowance for doubtful accounts	(5,810)	(6,123)
Total investments and other assets	3,499,483	3,652,829
Total non-current assets	5,043,163	5,296,630
Total assets	18,676,844	19,633,403

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	978,586	1,215,463
Short-term borrowings	620,004	620,004
Current portion of long-term borrowings	10,008	10,008
Current portion of bonds payable	—	6,000
Income taxes payable	492,121	397,478
Contract liabilities	86,542	31,727
Provision for bonuses	475,764	1,076,140
Reserve for quality assurance	12,421	85,568
Other	1,323,441	1,058,473
Total current liabilities	3,998,890	4,500,864
Non-current liabilities		
Bonds payable	—	18,000
Long-term borrowings	17,474	9,968
Retirement benefit liability	43,685	97,269
Other	100,347	119,116
Total non-current liabilities	161,506	244,353
Total liabilities	4,160,397	4,745,218
Net assets		
Shareholders' equity		
Share capital	2,270,228	2,270,228
Capital surplus	2,667,151	2,463,693
Retained earnings	11,648,434	11,889,136
Treasury shares	(2,334,732)	(2,011,598)
Total shareholders' equity	14,251,081	14,611,459
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	257,062	268,422
Foreign currency translation adjustment	8,303	8,302
Total accumulated other comprehensive income	265,366	276,725
Total net assets	14,516,447	14,888,185
Total liabilities and net assets	18,676,844	19,633,403

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Net sales	20,120,010	21,935,599
Cost of sales	15,941,851	17,131,992
Gross profit	4,178,158	4,803,607
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	267,585	301,484
Salaries and allowances	681,458	721,024
Provision for bonuses	103,984	115,221
Welfare expenses	175,414	183,001
Rent expenses	216,262	217,947
Depreciation	64,694	78,859
Commission expenses	197,313	206,918
Recruitment expenses	70,404	53,138
Taxes and dues	90,808	98,245
Research and development expenses	122,577	83,349
Amortization of goodwill	74,432	107,516
Other	417,132	474,610
Total selling, general and administrative expenses	2,482,069	2,641,319
Operating profit	1,696,089	2,162,287
Non-operating income		
Interest income	19,047	29,449
Dividend income	6,786	11,327
Subsidy income	670	5,815
Other	7,691	7,790
Total non-operating income	34,195	54,382
Non-operating expenses		
Interest expenses	3,145	5,398
Amortization of long-term prepaid expenses	11,718	18,891
Other	4,106	5,622
Total non-operating expenses	18,970	29,912
Ordinary profit	1,711,314	2,186,758
Extraordinary income		
Surrender value of insurance policies	7,351	—
Gain on sale of investment securities	—	630
Total extraordinary income	7,351	630
Extraordinary losses		
Loss on sale of investment securities	—	18,539
Loss on valuation of investment securities	4,851	—
Loss on valuation of investments in capital	—	15,416
Total extraordinary losses	4,851	33,955
Profit before income taxes	1,713,815	2,153,433
Income taxes	609,691	733,206
Profit	1,104,123	1,420,226
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	1,104,123	1,420,226

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Profit	1,104,123	1,420,226
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,085)	11,360
Foreign currency translation adjustment	(891)	(1)
Total other comprehensive income	(2,977)	11,359
Comprehensive income	1,101,145	1,431,586
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,101,145	1,431,586
Comprehensive income attributable to non-controlling interests	—	—