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October 8, 2026

Consolidated Financial Results for the Three Months Ended August 31, 2026 (Under Japanese GAAP)

Company name: Weathernews Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 4825
 URL: <https://global.weathernews.com/>
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	6,338	5.5	892	(2.2)	896	(2.1)	592	(11.9)
August 31, 2025	6,006	2.8	912	100.5	915	135.9	672	140.6

Note: Comprehensive income For the three months ended August 31, 2026: ¥628 million [(18.9)%]
 For the three months ended August 31, 2025: ¥774 million [118.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
August 31, 2026	13.34	13.33
August 31, 2025	15.17	15.15

Note: Weathernews Inc. (the “Company”) conducted a stock split on March 1, 2026, whereby one common share was split into two shares. Basic earnings per share and diluted earnings per share have been calculated assuming that the stock splits were conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
August 31, 2026	25,625	21,747	84.8
May 31, 2026	28,259	23,893	84.5

Reference: Equity

As of August 31, 2026: ¥21,720 million
 As of May 31, 2026: ¥23,870 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2026	—	45.00	—	62.50	—
Fiscal year ending May 31, 2027	—				
Fiscal year ending May 31, 2027 (Forecast)		25.00	—	25.00	50.00

Notes: 1. Revisions to the forecast of cash dividends most recently announced: None

2. The Company conducted a stock split on March 1, 2026, whereby one common share was split into two shares. The figure stated for the second quarter-end dividend for the fiscal year ended May 31, 2026 is the actual amount of dividends paid before the stock split, and the figure stated for the fiscal year-end dividend for the fiscal year ended May 31, 2026 is the amount after the stock split. For the total annual dividends per share, “—” is shown because the stock split makes it impossible to calculate a simple total of the dividend amounts. Based on the basis of shares existing before the stock split, the fiscal year-end dividend for the fiscal year ended May 31, 2026 would consist of an ordinary dividend of 45 yen and a commemorative dividend of 80 yen, and the total annual dividends per share would be 170 yen.

3. Consolidated earnings forecasts for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending May 31, 2027	25,800	5.4	5,400	3.0	5,500	0.8	3,850	1.1	85.78

Note: Revisions to the consolidated earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	47,376,000 shares
As of May 31, 2026	47,376,000 shares

- (ii) Number of treasury shares at the end of the period

As of August 31, 2026	2,957,194 shares
As of May 31, 2026	2,955,814 shares

- (iii) Average number of shares outstanding during the period

Three months ended August 31, 2026	44,419,151 shares
Three months ended August 31, 2025	44,327,175 shares

- Notes: 1. The Company conducted a stock split on March 1, 2026, whereby one common share was split into two shares. Average number of shares outstanding during the period has been calculated assuming that the stock splits were conducted at the beginning of the previous fiscal year.
2. Commencing with the three months ended August 31, 2026, the Company has introduced a “Stock Grant ESOP Trust.” The number of treasury shares at the end of the period includes the Company’s shares held by the Stock Grant ESOP Trust (398,000 shares for the three months ended August 31, 2026; 0 shares for the fiscal year ended May 31, 2026). Additionally, the treasury shares that are excluded from the calculation of the average number of shares outstanding during the period include the average number of shares outstanding during the period of the Company’s shares held by the Stock Grant ESOP Trust (199,000 shares for the three months ended August 31, 2026; 0 shares for the three months ended August 31, 2025).

- * Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters
Cautions on forward-looking statements, etc.

Forward-looking statements in this material, including earnings forecasts, are based on information currently available to the Company and on certain assumptions deemed reasonable. The Company makes no promise regarding achievement of any content in the forward-looking statements. Moreover, actual results may differ significantly due to various factors.

Method of accessing supplementary material on financial results and contents of financial results briefing

The Company plans to hold an online briefing for institutional investors and analysts on Thursday, October 8, 2026. The materials on financial results to be used on the day and the video of the briefing will be posted on the Company’s website promptly after the briefing. Please note that the online briefing and the video to be posted later will be provided in Japanese only.

Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheet

(Thousands of yen)

	As of May 31, 2026	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	18,835,727	15,667,539
Accounts receivable - trade	3,831,219	3,817,386
Contract assets	1,058,648	604,931
Work in process	57,827	68,051
Supplies	201,283	222,863
Other	738,535	923,875
Allowance for doubtful accounts	(26,586)	(39,895)
Total current assets	24,696,655	21,264,752
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	761,692	734,913
Tools, furniture and fixtures, net	268,564	261,207
Land	413,062	413,062
Construction in progress	8,372	9,044
Other, net	136,073	128,902
Total property, plant and equipment	1,587,764	1,547,130
Intangible assets		
Software	128,181	125,115
Software in progress	3,882	7,162
Other	4,696	5,323
Total intangible assets	136,760	137,601
Investments and other assets		
Investment securities	212,120	213,099
Deferred tax assets	903,070	876,126
Long-term time deposits	–	1,000,000
Other	729,108	593,576
Allowance for doubtful accounts	(6,372)	(6,635)
Total investments and other assets	1,837,926	2,676,167
Total non-current assets	3,562,451	4,360,900
Total assets	28,259,107	25,625,652

(Thousands of yen)

	As of May 31, 2026	As of August 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	100,371	99,386
Accounts payable - other	536,723	1,063,927
Income taxes payable	1,067,935	278,778
Contract liabilities	679,950	611,913
Other	1,470,855	1,342,593
Total current liabilities	3,855,836	3,396,599
Non-current liabilities		
Asset retirement obligations	409,318	389,578
Other	100,521	92,307
Total non-current liabilities	509,839	481,886
Total liabilities	4,365,676	3,878,485
Net assets		
Shareholders' equity		
Share capital	1,706,500	1,706,500
Capital surplus	1,842,330	2,567,088
Retained earnings	20,647,190	18,463,523
Treasury shares	(791,557)	(1,516,315)
Total shareholders' equity	23,404,463	21,220,797
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	40,603	41,294
Foreign currency translation adjustment	425,449	458,527
Total accumulated other comprehensive income	466,052	499,822
Share acquisition rights	5,539	7,109
Non-controlling interests	17,375	19,438
Total net assets	23,893,431	21,747,166
Total liabilities and net assets	28,259,107	25,625,652

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended August 31, 2025	Three months ended August 31, 2026
Net sales	6,006,611	6,338,449
Cost of sales	3,233,679	2,867,479
Gross profit	2,772,931	3,470,969
Selling, general and administrative expenses	1,860,144	2,578,162
Operating profit	912,787	892,806
Non-operating income		
Interest income	5,011	9,596
Dividend income	500	500
Gain on forfeiture of unclaimed dividends	869	625
Insurance claim income	–	10,000
Other	1,421	2,419
Total non-operating income	7,802	23,140
Non-operating expenses		
Commitment line expenses	2,439	–
Foreign exchange losses	2,349	13,233
Other	21	6,156
Total non-operating expenses	4,809	19,389
Ordinary profit	915,780	896,558
Profit before income taxes	915,780	896,558
Income taxes - current	198,185	274,606
Income taxes - deferred	44,606	27,357
Total income taxes	242,791	301,963
Profit	672,988	594,594
Profit attributable to non-controlling interests	371	1,999
Profit attributable to owners of parent	672,617	592,594

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended August 31, 2025	Three months ended August 31, 2026
Profit	672,988	594,594
Other comprehensive income		
Valuation difference on available-for-sale securities	102,847	691
Foreign currency translation adjustment	(1,328)	33,141
Total other comprehensive income	101,519	33,833
Comprehensive income	774,508	628,427
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	774,020	626,364
Comprehensive income attributable to non-controlling interests	488	2,062