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To the Public

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Notice of Revision to Consolidated Earnings Forecasts for the Second Quarter (Interim) and Dividends of the Fiscal Year Ending December 31, 2026

We have revised our consolidated earnings forecasts for the second quarter of the fiscal year ending December 31, 2026 and our dividend forecasts for the fiscal year ending December 31, 2026, in light of recent performance trends and other factors.

I. Consolidated Earnings Forecast

(1) Revisions to the consolidated earnings forecasts for the second quarter of fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Net sales	Operating income	Ordinary income	Attributable to owners of parent net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	10,242	1,393	1,654	921	13.31
Revised forecast (B)	10,273	447	791	344	4.97
Change (B-A)	30	(945)	(862)	(576)	-
Change (%)	0.3	(67.9)	(52.2)	(62.6)	-
(Reference)					
Previous fiscal year results	12,149	2,080	2,400	1,603	23.18
Interim Consolidated cumulative accounting period					

(2) Reasons for the revision

Regarding net sales for the consolidated cumulative second quarter, hardware replacement demand is expected to trend more than planned. With regard to profit at each stage, the sales mix differed from the initial plan due to the dissipation of demand related to welfare administration and the fact that customer acquisitions from new and third-party replacements, which we had been focusing on, remained below the plan. Furthermore, various expenses planned from the second half onward were accelerated in the first half of the fiscal year. As a result, the forecast for operating results is expected to be lower than the previous forecast, so the forecast is revised downward.

As for the full-year consolidated earnings forecast, it is necessary to carefully examine the progress made up to the second quarter as well as future trends in demand related to welfare administration, we have left the previous forecast unchanged at this point.

We will promptly disclose any revisions that we deem necessary due to changes in the business environment or the results of close examinations.

II. Dividend Forecast

(1) Revision of interim dividend forecast

Record date	Dividends per share		
	End of 2nd quarter	End of term	Annual
Previous forecast (out February 13, 2026)	14.00yen	18.00 yen	32.00 yen
Revised forecast	5.00yen	18.00 yen	23.00 yen
Results for the fiscal year under review	-	-	-
Results for the Fiscal Year Ended December 31, 2025	17.00 yen	22.00 yen	39.00 yen

(2) Details of modification

Based on the policy of returning profits to shareholders in the [New Medium-Term Management Plan], we have revised the second quarter-end (interim) dividend forecast from the previous forecast of 14 yen per share to 5 yen per share based on the above-mentioned revision of interim net income attributable to owners of the parent.

Due to the need to carefully examine full-year earnings forecasts, the forecast of year-end dividends per share has not been revised from the previous forecast.

(N.B.) The above forecasts are based on information currently available to us, and actual results may differ from the forecasts due to various factors in the future.

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