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May 15, 2025

To the Public

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Notice of (Upward) Revision to Consolidated Earnings Forecasts for the Second Quarter (Interim) of the Fiscal Year Ending December 31, 2025

We have announced the following revisions to the interim consolidated earnings forecast for the fiscal year ending December 31, 2025, which was announced on February 14, 2025, in light of recent performance trends and other factors.

I. Consolidated Earnings Forecast

(1) Revisions to the interim consolidated earnings forecasts for the fiscal year ending December 31, 2025 (January 1, 2025 to June 30, 2025)

	Net sales	Operating income	Ordinary income	Attributable to owners of parent interim net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	10,870	1,261	1,577	927	13.41
Revised forecast (B)	11,927	1,790	2,140	1,445	20.91
Change (B-A)	1,057	528	562	518	-
Change (%)	9.7	42.0	35.7	55.9	-
(Reference)					
Previous fiscal year results	10,989	1,221	1,540	985	14.00
Interim Consolidated cumulative accounting period					

(2) Reasons for the revision

During the first quarter of the fiscal year under review, the Company moved forward with measures to respond to healthcare dx, including the introduction of Electronic Prescriptions and the provision of healthcare assistance by the Online eligibility verification system. On the other hand, in the Dispensing Pharmacy segment, we recorded a reserve due to a failure in a particular system, but net sales and profit at each stage exceeded expectations. Office repair expenses are expected to be incurred in the second quarter of the current fiscal year.

The full-year earnings forecast will be announced as soon as any revisions become necessary in the future.

II . Dividend Forecast

The dividend forecast remains unchanged from the announcement made on February 14, 2025.

(N.B.) The above forecasts are based on information currently available to us, and actual results may differ from the forecasts due to various factors in the future.

End