

Note: This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original,
the original shall prevail.



March 30, 2026

To whom it may concern:

Company: ACCESS CO., LTD.
Representative: Kiyoyasu Oishi
Representative Director, President & CEO
(Securities Code: 4813 Prime Market, TSE)
Contact: Tsutomu Yoshioka
Executive Vice President and Director, CFO
(Phone: +81-3-6853-9088)

(Correction/Correction of Numerical Data)

Notice Regarding Partial Corrections to the "Consolidated Financial Results for the Fiscal Year Ended January 31, 2026"

ACCESS CO., LTD. hereby announces that there were some corrections to the contents of the "Consolidated Financial Results for the Fiscal Year Ended January 2026 [Japanese GAAP]" announced on March 17, 2026.

In addition, as there were corrections to the numerical data, the corrected numerical data will also be transmitted.

1. Reason for the Correction

Following the announcement of the "Consolidated Financial Results for the Fiscal Year Ended January 2026 [Japanese GAAP]", it was discovered that there were some errors in the descriptions, and therefore, corrections are being made.

2. Details of the Correction

The corrected parts are underlined.

【Before Correction】

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended January 31, 2026 (from February 1, 2025 to January 31, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
January 31, 2026	9,359	44.7	45	△90.0	<u>△3,818</u>	—	<u>△4,784</u>	—
January 31, 2025	6,466	11.4	459	357.3	634	302.3	△5,775	—
	Basic earnings per share		Diluted earnings per share					
Fiscal year ended	Yem		Yem					
January 31, 2026	<u>△127.44</u>		—					
January 31, 2025	△153.57		—					

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
January 31, 2026	<u>7,395</u>	<u>5,689</u>	<u>76.6</u>	<u>151.28</u>
January 31, 2025	15,929	10,466	65.5	277.25

(Reference) Equity As of January 31, 2026: 5,668million As of January 31, 2025: 10,427million

【After Correction】

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended January 31, 2026 (from February 1, 2025 to January 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
January 31, 2026	9,359	44.7	45	△90.0	△2,538	—	△3,503	—
January 31, 2025	6,466	11.4	459	357.3	634	302.3	△5,775	—
	Basic earnings per share		Diluted earnings per share					
Fiscal year ended	Yem		Yem					
January 31, 2026	△93.33		—					
January 31, 2025	△153.57		—					

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
January 31, 2026	8,675	6,970	80.1	185.45
January 31, 2025	15,929	10,466	65.5	277.25

(Reference) Equity As of January 31, 2026: 6,948million As of January 31, 2025: 10,427million

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March 17, 2026

Consolidated Financial Results for the Fiscal Year Ended January 31, 2026 (Under Japanese GAAP)



Company name: ACCESS CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 4813
URL: <https://www.access-company.com>
Representative: Kiyoyasu Oishi
Inquiries: Tsutomu Yoshioka
Telephone: +81-3-6853-9088
Scheduled date of annual general meeting of shareholders: April 30, 2026
Scheduled date to commence dividend payments: -
Scheduled date to file annual securities report: April 28, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

Representative Director, President & CEO
Director of the Board, Vice President & CFO

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended January 31, 2026 (from February 1, 2025 to January 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended January 31, 2026	19,215	20.6	(2,688)	-	(2,635)	-	(3,398)	-
January 31, 2025	15,930	5.4	(2,259)	-	(1,884)	-	(5,383)	-

Note: Comprehensive income For the fiscal year ended January 31, 2026: ¥ (3,275) million [-%]
For the fiscal year ended January 31, 2025: ¥ (5,307) million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended January 31, 2026	Yen (90.53)	Yen -	% (40.5)	% (13.6)	% (14.0)
January 31, 2025	(143.14)	-	(42.9)	(9.0)	(14.2)

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended January 31, 2026: ¥ 63 million
For the fiscal year ended January 31, 2025: ¥ 89 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of January 31, 2026	Millions of yen 17,095	Millions of yen 6,785	% 39.6	Yen 180.51
January 31, 2025	21,529	10,051	46.5	266.23

Reference: Equity

As of January 31, 2026: ¥ 6,763 million
As of January 31, 2025: ¥ 10,012 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended January 31, 2026	Millions of yen (3,935)	Millions of yen (1,576)	Millions of yen (19)	Millions of yen 5,171
January 31, 2025	1,134	(1,068)	(50)	10,559

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended January 31, 2025	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ended January 31, 2026	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ending January 31, 2027 (Forecast)	-	-	-	-	-		-	

Note: Breakdown of the year-end dividend for the fiscal year ended January 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending January 31, 2027 (from February 1, 2026 to January 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending July 31, 2026	10,800	19.3	(300)	-	(280)	-	(385)	-	(10.28)
Full year	23,000	19.7	800	-	840	-	610	-	16.28

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies()
Excluded:	-	companies()

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of January 31, 2026	39,962,100 shares
As of January 31, 2025	39,962,100 shares

(ii) Number of treasury shares at the end of the period

As of January 31, 2026	2,494,008 shares
As of January 31, 2025	2,353,370 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended January 31, 2026	37,542,904 shares
Fiscal Year ended January 31, 2025	37,610,471 shares

[Reference] Overview of non-consolidated financial results**1. Non-consolidated financial results for the fiscal year ended January 31, 2026 (from February 1, 2025 to January 31, 2026)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
January 31, 2026	9,359	44.7	45	(90.0)	(2,538)	-	(3,503)	-
January 31, 2025	6,466	11.4	459	357.3	634	302.3	(5,775)	-

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
January 31, 2026	(93.33)	-
January 31, 2025	(153.57)	-

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
January 31, 2026	8,675	6,970	80.1	185.45
January 31, 2025	15,929	10,466	65.5	277.25

Reference: Equity

As of January 31, 2026: ¥ 6,948 million

As of January 31, 2025: ¥ 10,427 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters