

February 20, 2026

SBI Global Asset Management Co., Ltd.

(Code number: 4765)

(Listed on the Tokyo Stock Exchange Prime Market)

Representative: CEO Asakura Tomoya

Disclosure officer: CFO Ogasawara Yasuyuki

Notice Regarding Revision of Consolidated Earnings Forecast
for the Fiscal Year Ending March 31, 2026

Net Sales, Operating Profit and Ordinary Profit Expected to Reach Record Highs

SBI Global Asset Management Co., Ltd. (the “Company”) hereby announce the revision of our consolidated earnings forecast for the fiscal year ending March 31, 2026, as follows:

1. Revision of Consolidated Earnings Forecast for the Fiscal Year

(Unit: Millions of yen)	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent
Previous Forecast (A)	—	—	—	—
Revised Forecast (B)	27,000	4,550	4,900	2,650
Change (B–A)	—	—	—	—
Percentage Change (%)	—	—	—	—
(Reference)				
Consolidated Results for the Previous Fiscal Year (FY ended March 31, 2025)	11,568	2,269	2,565	1,646
Increase Rate Compared with Previous Fiscal Year	133.4%	100.5%	91.0%	61.0%

2. Reasons for the Revision

The Company substantially strengthened its consolidated structure through the acquisition of SBI Okasan Asset Management Co., Ltd. as a subsidiary, with September 1, 2025 deemed as the acquisition date, and through the acquisition of Rheos Capital Works Inc. as a subsidiary via the absorption-type merger of the former SBI Rheos Hifumi Co., Ltd., effective December 1, 2025.

As a result, the scope of consolidation has expanded significantly. In addition, the performance of existing consolidated subsidiaries, including SBI Asset Management Co., Ltd., has remained solid during the current fiscal year.

Accordingly, the Company’s consolidated results for the full fiscal year are expected to significantly exceed those of the previous fiscal year. Net sales, operating profit and ordinary profit are expected to reach record highs. Net sales are projected to increase for the 14th consecutive fiscal year, and ordinary profit is expected to increase for the 17th consecutive fiscal year.

Under a robust group structure capable of delivering sustainable growth, the Company will continue to vigorously pursue further enhancement of corporate value and aim for the next stage of growth.

End