



Consolidated Financial Results for the Six Months Ended August 31, 2025 (Under Japanese GAAP)

October 9, 2025

Company name CREEK & RIVER Co., Ltd. Stock exchange listings: Tokyo Prime
 Securities code 4763 URL <https://www.cri.co.jp>
 Representative (Title) President and Representative Director (Name) Jun Kurosaki
 Inquiries (Title) Corporate Officer (Name) Yuki Tochio Tel 03-4550-0011
 Semi-annual statement filing date (as planned) October 10, 2025 Dividend payable date (as planned) —
 Supplemental material of results :
 Yes
 Convening briefing of results : Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended August 31, 2025 (from March 1, 2025 to August 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2025	28,092	8.7	2,138	(2.6)	2,112	(6.8)	2,214	50.7
August 31, 2024	25,836	2.3	2,195	(15.6)	2,265	(13.7)	1,470	(14.4)

Note: Comprehensive income For the six months ended August 31, 2025

2,230 Million s of yen (45.3%)

For the six months ended August 31, 2024

1,535 Million s of yen ((12.9)%)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
August 31, 2025	104.72	104.49
August 31, 2024	68.22	67.96

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
August 31, 2025	47,856	17,426	35.9
February 28, 2025	27,078	16,012	58.6

Reference: Owner's equity

As of August 31, 2025

17,195 Million s of yen

As of February 28, 2025

15,876 Million s of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2025	—	0.00	—	41.00	41.00
Fiscal year ending February 28, 2026	—	0.00			
Fiscal year ending February 28, 2026 (Forecast)			—	45.00	45.00

Note: Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
February 28, 2026	60,000	19.3	5,000	38.3	5,000	35.3	3,200	42.1	149.88

Note:Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the interim consolidated accounting period : Yes

Newly included: 2 companies (T&W Office Co., Ltd., Takahashi Shoten Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : Yes

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)

As of August 31, 2025	23,009,000 ^{sha} _{res}	As of February 28, 2025	23,009,000 ^{sha} _{res}
As of August 31, 2025	1,858,309 ^{sha} _{res}	As of February 28, 2025	1,859,989 ^{sha} _{res}
Six months ended August 31, 2025	21,149,678 ^{sha} _{res}	Six months ended August 31, 2024	21,549,857 ^{sha} _{res}

② Number of treasury stock at the period end

③ Average number of shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as performance forecasts contained in this document are based on information currently available to our group and certain assumptions deemed reasonable.