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(Corrections/ Corrections of Numerical Data) Notice Concerning Partial Corrections of Consolidated Earnings Report for the First Quarter of Fiscal 2024 (Japanese GAAP)

BML, Inc. (the “Company”) hereby announces that there have been corrections made to the above-mentioned disclosure material released on August 9, 2024. As numerical data has also been corrected, the corrected numerical data is also sent.

1. Reason for corrections

After the release of the Consolidated Earnings Report for the First Quarter of Fiscal 2024 (Japanese GAAP), certain errors were found in the disclosed information. The Company hereby announces the following corrections.

2. Details of corrections

The corrected portions are underlined.

Summary information

1. Results for the First Quarter of Fiscal 2024 (April 1, 2024–June 30, 2024)

【Before correction】

(2) Consolidated financial position

	Total assets ¥ million	Net assets ¥ million	Equity ratio %
As of June 30, 2024	<u>170,862</u>	130,153	<u>73.7</u>
As of March 31, 2024	<u>170,991</u>	130,140	<u>73.6</u>

(Reference) Equity capital: As of June 30, 2024 ¥125,933 million As of March 31, 2024 ¥125,843 million

【After correction】

(2) Consolidated financial position

	Total assets ¥ million	Net assets ¥ million	Equity ratio %
As of June 30, 2024	<u>176,267</u>	130,153	<u>71.4</u>
As of March 31, 2024	<u>176,384</u>	130,140	<u>71.3</u>

(Reference) Equity capital: As of June 30, 2024 ¥125,933 million As of March 31, 2024 ¥125,843 million

1. Qualitative information on operating results

(2) Financial position for cumulative quarter under review

Assets, Liabilities and Net Assets

【Before correction】

At the end of the first quarter of the consolidated fiscal year under review, total assets amounted to ¥170,862 million, a ¥129 million decrease over the end of the previous fiscal year, net assets totaled ¥130,153 million, up ¥13 million over the end of the previous fiscal year, and the equity ratio was 73.7%, a 0.1 percentage point increase over the end of the previous fiscal year.

【After correction】

At the end of the first quarter of the consolidated fiscal year under review, total assets amounted to ¥176,267 million, a ¥117 million decrease over the end of the previous fiscal year, net assets totaled ¥130,153 million, up ¥13 million over the end of the previous fiscal year, and the equity ratio was 71.4%, a 0.1 percentage point increase over the end of the previous fiscal year.

2. Consolidated financial statements

(1) Consolidated balance sheets

【Before correction】

(millions of yen)

	As of March 31, 2024	As of June 30, 2024
Assets		
Current assets		
Cash and deposits	74,114	72,169
Notes and accounts receivable–trade	24,978	26,664
Merchandise and finished goods	395	419
Work in process	661	704
Raw materials and supplies	3,530	3,380
Other	4,319	4,359
Allowance for doubtful accounts	(21)	(26)
Total current assets	<u>107,977</u>	<u>107,673</u>
Non-current assets		
Property, plant and equipment		
Other, net	51,833	52,160
Total property, plant and equipment	<u>51,833</u>	<u>52,160</u>
Intangible assets		
Other	4,792	4,888
Total intangible assets	<u>4,792</u>	<u>4,888</u>
Investments and other assets		
Other	6,443	6,194
Allowance for doubtful accounts	(55)	(54)
Total investments and other assets	<u>6,388</u>	<u>6,139</u>
Total non-current assets	<u>63,014</u>	<u>63,189</u>
Total assets	<u>170,991</u>	<u>170,862</u>

As of March 31, 2024 As of June 30, 2024

Liabilities	As of March 31, 2024	As of June 30, 2024
Liabilities		
Current liabilities		
Notes and accounts payable–trade	18,731	19,601
Provision for bonuses	3,598	2,997
Other	12,317	11,810
Total current liabilities	<u>34,648</u>	<u>34,409</u>
Non-current liabilities		
Retirement benefit liability	<u>1,709</u>	<u>1,712</u>
Provision for retirement benefits for directors (and other officers)	232	165
Other	4,261	4,421
Total non-current liabilities	<u>6,203</u>	<u>6,299</u>
Total liabilities	<u>40,851</u>	<u>40,708</u>
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,646	6,646
Retained earnings	119,730	119,878
Treasury shares	(8,229)	(8,229)
Total shareholders' equity	<u>124,193</u>	<u>124,342</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	568	558
Remeasurements of defined benefit plans	1,081	1,032
Total accumulated other comprehensive income	<u>1,649</u>	<u>1,591</u>
Share acquisition rights	23	23
Non-controlling interests	4,273	4,196
Total net assets	<u>130,140</u>	<u>130,153</u>
Total liabilities and net assets	<u>170,991</u>	<u>170,862</u>

【After correction】

(millions of yen)

	As of March 31, 2024	As of June 30, 2024
Assets		
Current assets		
Cash and deposits	74,114	72,169
Notes and accounts receivable–trade	24,978	26,664
Merchandise and finished goods	395	419
Work in process	661	704
Raw materials and supplies	3,530	3,380
Other	4,319	4,359
Allowance for doubtful accounts	(21)	(26)
Total current assets	<u>107,977</u>	<u>107,673</u>
Non-current assets		
Property, plant and equipment		
Other, net	51,833	52,160
Total property, plant and equipment	<u>51,833</u>	<u>52,160</u>
Intangible assets		
Other	4,792	4,888
Total intangible assets	<u>4,792</u>	<u>4,888</u>
Investments and other assets		
Other	<u>11,835</u>	<u>11,599</u>
Allowance for doubtful accounts	(55)	(54)
Total investments and other assets	<u>11,780</u>	<u>11,545</u>
Total non-current assets	<u>68,406</u>	<u>68,594</u>
Total assets	<u>176,384</u>	<u>176,267</u>

As of March 31, 2024 As of June 30, 2024

Liabilities	As of March 31, 2024	As of June 30, 2024
Liabilities		
Current liabilities		
Notes and accounts payable–trade	18,731	19,601
Provision for bonuses	3,598	2,997
Other	12,317	11,810
Total current liabilities	<u>34,648</u>	<u>34,409</u>
Non-current liabilities		
Retirement benefit liability	<u>7,102</u>	<u>7,118</u>
Provision for retirement benefits for directors (and other officers)	232	165
Other	4,261	4,421
Total non-current liabilities	<u>11,596</u>	<u>11,704</u>
Total liabilities	<u>46,244</u>	<u>46,113</u>
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,646	6,646
Retained earnings	119,730	119,878
Treasury shares	(8,229)	(8,229)
Total shareholders' equity	<u>124,193</u>	<u>124,342</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	568	558
Remeasurements of defined benefit plans	1,081	1,032
Total accumulated other comprehensive income	<u>1,649</u>	<u>1,591</u>
Share acquisition rights	23	23
Non-controlling interests	4,273	4,196
Total net assets	<u>130,140</u>	<u>130,153</u>
Total liabilities and net assets	<u>176,384</u>	<u>176,267</u>