

Consolidated Financial Report for the First Quarter of Fiscal 2025 Ending March 31, 2026 [Japanese GAAP]

August 6, 2025

Company name: **TDC SOFT Inc.**
 Listing: Tokyo Stock Exchange
 Code number: 4687
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 Scheduled date of dividend payment: —
 Preparation of explanatory materials for quarterly financial results: None
 Holding of a briefing on quarterly financial results: None

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Quarter of Fiscal 2025 Ending March 31, 2026 (April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Quarterly net income attributable to owners of parent	
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
First quarter of fiscal 2025 ending March 31, 2026	11,355	11.1	1,257	15.9	1,323	17.7	1,016	33.6
First quarter of fiscal 2024 ended March 31, 2025	10,222	14.5	1,084	50.7	1,124	44.7	760	43.9

Note: Comprehensive income for the first quarter of fiscal 2025 ending March 31, 2026: ¥1,090 million (42.2%);
 for the first quarter of fiscal 2024 ended March 31, 2025: ¥766 million (15.8%)

	Quarterly net income per share	Diluted quarterly net income per share
	Yen Sen	Yen Sen
First quarter of fiscal 2025 ending March 31, 2026	21.55	—
First quarter of fiscal 2024 ended March 31, 2025	16.14	—

(2) Consolidated financial position

	Total assets	Net assets	Owners' equity ratio
	(Millions of yen)	(Millions of yen)	%
As of June 30, 2025	27,460	20,710	75.4
As of March 31, 2025	28,286	20,881	73.8

Reference: Owners' equity

As of June 30, 2025: ¥20,710 million

As of March 31, 2025: ¥20,881 million

2. Dividends

	Dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen Sen	Yen Sen	Yen Sen	Yen Sen	Yen Sen
Fiscal year ended March 31, 2025	—	0.0	—	27.0	27.0
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (forecast)		0.0	—	30.0	30.0

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Full year and quarterly percentages represent changes from the previous fiscal year and the same quarter of the previous fiscal year, respectively)

	Net sales		Operating profit		Ordinary profit		Net earnings attributable to owners of parent		Net earnings per share
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%	Yen Sen
Second quarter (cumulative)	22,900	7.3	2,410	0.4	2,460	0.7	1,665	0.8	35.32
Full year	48,000	8.1	5,100	6.9	5,200	6.6	3,520	2.5	74.67

Note: Revisions to the most recently announced financial results forecast: None

* Notes

(1) Important changes in scope of consolidation during the consolidated cumulative quarter: None

New:— (company name(s))

Excluded:— (company name(s))

(2) Application of special accounting methods for presenting quarterly consolidated financial statements : Yes

Note: For details, please refer to “(3) Notes on the Quarterly Consolidated Financial Statements (Application of Special Accounting Methods for Presenting Quarterly Consolidated Financial Statements)” under “2. Quarterly Consolidated Financial Statements and Primary Notes” on Page 9 of the appendix.

(3) Changes in accounting policies and accounting-based estimates, and restatements

- a. Changes in accounting policies due to revisions in accounting standards, etc. : None
- b. Changes in accounting policies other than a. above : None
- c. Changes in accounting-based estimates : None
- d. Restatements : None

(4) Number of shares outstanding (common stock)

a. Number of shares outstanding at the end of period (including treasury stock)

b. Number of treasury shares at the end of period

c. Average number of shares during the period (cumulative for the quarter)

As of June 30, 2025	50,227,200 shares	As of March 31, 2025	50,227,200 shares
As of June 30, 2025	3,066,605 shares	As of March 31, 2025	3,088,605 shares
First quarter of fiscal 2025 ending March 31, 2026	47,140,046 shares	First quarter of fiscal 2024 ended March 31, 2025	47,117,042 shares

Note: The number of treasury shares at the end of period includes the Company’s shares (678,400 shares as of June 30, 2025; 700,400 shares as of March 31, 2025) held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets in a Board Benefit Trust (BBT) and an Employee Stock Ownership Plan (J-ESOP). In addition, the Company’s shares held by Custody Bank of Japan, Ltd. (Trust Account E) are included in the treasury shares deducted from the calculation of the average number of shares during the period (as of June 30, 2025: 698,949 shares; as of June 30, 2024: 722,000 shares).

* Review of attached Quarterly Consolidated Financial Statements by certified public accountant or auditing firm: None

* Explanation about the proper use of financial results forecasts and other noteworthy items

The report contains statements about the future such as forecasts for financial results that are based on information available to the Company at the time of disclosure and certain assumptions the Company believes to be reasonable. The Company gives no assurance that these statements will prove to be accurate. Actual results may differ significantly from these forecasts due to various factors. Refer to page 4 of the appendix for information about the above forecasts.

Please see the “(3) Explanation about Information on Projections Including Consolidated Forecasts.”