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RESORTTRUST GROUP

August 18, 2026

FOR IMMEDIATE RELEASE

Company name	Resorttrust, Inc.
Representative	Ariyoshi Fushimi, CEO and Representative Director
Code	4681, Prime of Tokyo Stock Exchange and Premier of Nagoya Stock Exchanges

Notice Regarding Capital and Business Alliance Between Our Consolidated Subsidiary (Advanced Medical Care Inc.) and Mitsubishi Corporation for the Expansion of High-Value-Added Medical Services into Overseas Markets

Advanced Medical Care Inc. (hereinafter "AMC"), a group company of Resorttrust, Inc. (hereinafter "Resorttrust"), has decided to enter into a capital and business alliance with Mitsubishi Corporation (hereinafter "MC") through a third-party allotment with MC as the subscriber (hereinafter the "Allotment"), as detailed below.

1． Background and Purpose of the Capital Alliance

The Resorttrust Group's Medical Operations include its core, membership-based medical business (HIMEDIC), the general medical checkup business (serving approximately 650,000 patients annually), the product business (selling supplements and cosmetics), and the advanced medical and international business. The Group aims to achieve an operating income of 20 billion yen from its Medical Operations by fiscal 2034.

Achieving this goal requires not only expanding its core HIMEDIC business, but also transforming the business model of its general medical checkup business, expanding the product business overseas, and achieving dramatic growth in its advanced medical and international business. The presence and resources the Group gains in the general market through these business expansions will create a positive cycle that will also benefit its core membership-based business.

AMC has built a solid track record in producing medical facilities, including Tokyo Midtown Clinic, as well as developing high-value-added supplements and cosmetics. In 2025, AMC established a joint venture, Noage International Inc., with MC, and is already making progress in partnerships with various Asian countries through the provision of high-precision medical examinations and next-generation medical services from Japan, targeting ASEAN countries and other regions.

On this occasion, the Resorttrust Group will further strengthen its relationship with MC, with whom it has a track record of collaboration. Centered on collaboration with MC's S.L.C. Group, it will combine MC's global network and expertise in various industries, including healthcare, with the expertise AMC has accumulated in preventive medicine and wellness to accelerate the overseas expansion of the Group's Medical Operations and transform the business model of its existing domestic businesses.

2. Overview of the Capital Alliance

AMC will conduct a third-party allotment, with MC as the subscriber. AMC will remain a consolidated subsidiary of Resorttrust following the Allotment.

Allottee	Mitsubishi Corporation
Execution date	August 12, 2026
Scheduled payment	October 1, 2026 (provisional)

3. Main Details of the Business Alliance

In conjunction with the capital and business alliance, we will promote the following collaboration:

1 Business model transformation of domestic general medical checkup business	We will transform our business model, shifting from the conventional role of an "annual medical checkup provider" to that of a "health and productivity management support company" for corporations.
2 Overseas expansion of the product business	We will leverage our domestic and international distribution networks for the overseas expansion of our supplements (e.g., plasmalogen, equol, and NMN) and cosmetics.
3 Establishment of new locations for the regenerative medicine project	We aim to expand our service offerings by opening new locations for AMC's regenerative medicine project (such as the Nakanoshima Regenerative Medicine Center and the Ginza Clinic).
4 Overseas expansion of advanced medical and health checkup centers	In collaboration with leading local partners, we will expand cutting-edge medical centers offering advanced treatments, health screenings, and preventive medicine, into ASEAN countries, the Middle East, and other regions.
5 Enhancement of the inbound business	We will strengthen our offerings of regenerative medicine and longevity medicine, as well as Japan's high-value-added medical services, for overseas customers, including those from ASEAN countries and China.
6 Strengthening the management structure	Through personnel exchanges with MC, we will implement joint reforms in AMC's corporate planning, overseas expansion, and corporate medical checkup business.

4. Future Outlook and Prospects

In recent years, the overseas medical business market has grown significantly, driven by rising health literacy, awareness of self-medication, and income levels in China, Taiwan, and Southeast Asian countries. Furthermore, future economic growth forecasts indicate highly promising revenue opportunities in these regions. Based on this capital and business alliance, we will provide high-value-added medical services domestically and internationally, collaborate with e-commerce businesses in various countries, and work towards facilitating smoother decision-making and achieving results more quickly in our M&A activities and other initiatives.

MC's S.L.C. Group aims to build a "Smart-Life" ecosystem that encompasses consumers by launching C2B businesses based on consumer needs to provide a better quality of life, and by seamlessly integrating these businesses with B2B businesses such as finance, digital, and logistics, thereby solving social issues in various countries and regions through its businesses. Going forward, it plans to develop and provide healthcare services both domestically and internationally in collaboration with AMC.

5. Company Profile

Advanced Medical Care Inc. (as of March 31, 2026)

(1)	Company name	Advanced Medical Care Inc.
(2)	Head office	6F Midtown Tower, 9-7-1 Akasaka, Minato-ku, Tokyo 107-6206
(3)	Representative	Tetsuya Furukawa, Representative Director and President (Senior Managing Executive Officer, Resorttrust Inc.)
(4)	Business description	Consulting services for medical and health checkup businesses Management support for medical facilities Education and training for healthcare professionals and medical assistants Sales of cosmetics and supplements Worker dispatch Paid employment placement
(5)	Capital	200 million yen
(6)	Date of establishment	February 2006
(7)	Major shareholder and shareholding ratio	HIMEDIC, Inc. (100%)

URL: https://www.amcare.co.jp/

[Overview of Business Alliance Partner]

Company name: Mitsubishi Corporation

Year established: 1950 (Founded in 1954)

Head office: 2-3-1 Marunouchi, Chiyoda-ku, Tokyo (Mitsubishi Corporation Building)

Representative: Katsuya Nakanishi, President and CEO

Business description: Operating a diversified business in a wide range of industries through seven business groups—Energy & Power Solution, Materials Solution, Mineral Resources, Urban Development & Infrastructure, Mobility, Food Industry, and Smart-Life Creation (S.L.C.).