August 4, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: FUJI MEDIA HOLDINGS, INC.
Listing: Tokyo Stock Exchange
Securities code: 4676
URL: https://www.fujimediahd.co.jp/en/
Representative: Kenji Shimizu President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	148,840	28.2	16,025	-	17,364	-	10,218	848.4
June 30, 2025	116,140	(10.4)	(12,779)	-	(10,656)	-	1,077	(85.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 7,327 million [-%]
For the three months ended June 30, 2025: ¥ (6,693) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	71.74	-
June 30, 2025	5.19	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	1,454,158	554,139	37.1
March 31, 2026	1,464,728	561,467	37.3

Reference: Equity
As of June 30, 2026: ¥ 539,255 million
As of March 31, 2026: ¥ 546,719 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	100.00	125.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		100.00	-	100.00	200.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	625,700	13.4	40,100	-	38,300	-	26,100	301.6	183.23

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	169,123,000 shares
As of March 31, 2026	169,123,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	26,677,227 shares
As of March 31, 2026	26,677,182 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	142,445,811 shares
Three months ended June 30, 2025	207,485,998 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	March 31, 2026	June 30, 2026
Assets		
Current assets		
Cash and deposits	84,265	80,849
Notes and accounts receivable - trade, and contract assets	99,201	92,546
Securities	72,551	60,605
Inventories	89,649	82,482
Other	45,909	46,994
Allowance for doubtful accounts	(909)	(888)
Total current assets	390,667	362,589
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	190,934	195,747
Land	388,581	401,297
Other, net	36,393	41,309
Total property, plant and equipment	615,910	638,354
Intangible assets		
Goodwill	1,277	1,196
Other	22,887	23,604
Total intangible assets	24,164	24,801
Investments and other assets		
Investment securities	372,302	367,878
Other	62,416	61,243
Allowance for doubtful accounts	(733)	(709)
Total investments and other assets	433,985	428,413
Total non-current assets	1,074,060	1,091,569
Total assets	1,464,728	1,454,158

(Millions of yen)

	March 31, 2026	June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	43,210	38,273
Short-term borrowings	277,577	317,482
Provision for bonuses for directors (and other officers)	585	118
Provision for loss on business withdrawal	281	213
Other	101,996	69,263
Total current liabilities	423,652	425,351
Non-current liabilities		
Bonds payable	22,000	22,000
Long-term borrowings	315,557	309,227
Provision for retirement benefits for directors (and other officers)	1,694	1,138
Provision for loss on Anti-Monopoly Act	-	250
Retirement benefit liability	12,485	12,467
Other	127,870	129,583
Total non-current liabilities	479,608	474,667
Total liabilities	903,260	900,019
Net assets		
Shareholders' equity		
Share capital	146,200	146,200
Capital surplus	33,822	33,822
Retained earnings	324,189	319,871
Treasury shares	(79,946)	(79,946)
Total shareholders' equity	424,265	419,947
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	94,635	91,153
Deferred gains or losses on hedges	412	417
Revaluation reserve for land	717	715
Foreign currency translation adjustment	9,049	9,953
Remeasurements of defined benefit plans	17,638	17,067
Total accumulated other comprehensive income	122,453	119,308
Non-controlling interests	14,748	14,884
Total net assets	561,467	554,139
Total liabilities and net assets	1,464,728	1,454,158

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30

(Millions of yen)

	2025	2026
Net sales	116,140	148,840
Cost of sales	103,400	102,295
Gross profit	12,739	46,545
Selling, general and administrative expenses	25,518	30,519
Operating profit (loss)	(12,779)	16,025
Non-operating income		
Dividend income	2,459	2,552
Share of profit of entities accounted for using equity method	-	220
Other	734	616
Total non-operating income	3,194	3,388
Non-operating expenses		
Interest expenses	727	1,762
Share of loss of entities accounted for using equity method	159	-
Other	185	287
Total non-operating expenses	1,072	2,050
Ordinary profit (loss)	(10,656)	17,364
Extraordinary income		
Gain on sale of investment securities	21,643	268
Other	231	22
Total extraordinary income	21,874	290
Extraordinary losses		
Extra retirement payments	-	482
Provision for loss on Anti-Monopoly Act	-	250
Loss on building reconstruction	1,530	-
Other	142	122
Total extraordinary losses	1,672	854
Profit before income taxes	9,544	16,800
Income taxes - current	8,425	3,005
Income taxes - deferred	(91)	3,364
Total income taxes	8,334	6,369
Profit	1,210	10,430
Profit attributable to non-controlling interests	133	212
Profit attributable to owners of parent	1,077	10,218

Quarterly Consolidated Statement of Comprehensive Income

For the three months ended June 30

(Millions of yen)

	2025	2026
Profit	1,210	10,430
Other comprehensive income		
Valuation difference on available-for-sale securities	(5,965)	(3,888)
Revaluation reserve for land	-	(1)
Foreign currency translation adjustment	(2,209)	669
Remeasurements of defined benefit plans, net of tax	(271)	(529)
Share of other comprehensive income of entities accounted for using equity method	542	647
Total other comprehensive income	(7,904)	(3,103)
Comprehensive income	(6,693)	7,327
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(6,847)	7,073
Comprehensive income attributable to non-controlling interests	153	254