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(Translation)

September 12, 2025

To Whom It May Concern:

Company Name: Fuji Media Holdings, Inc. Representative: Kenji Shimizu, President

(Stock Code No.: 4676, Prime of Tokyo Stock Exchange)
Contact: Takeshi Goto, Head of Finance Department

(TEL. +81-3-3570-8000)

Notice Regarding Recognition of Extraordinary Gain on Sale of Investment Securities and Revision of Full-Year Earnings Forecast

As previously announced in our "Notice Regarding Partial Sale of Investment Securities" dated September 10, 2025, we had resolved to participate in the secondary offering of common stock of Toei Animation Co., Ltd. (Stock Code No.: 4816, Tokyo Stock Exchange Standard Market; "Toei Animation") in overseas markets (the "Secondary Offering") and to sell a portion of the shares of common stock that we hold. The sale price per share and total sale amount that we will receive. from the underwriters in connection with the Secondary Offering were determined. As a result, we expect to recognize extraordinary gain (gain on sale of investment securities) in the second quarter of the fiscal year ending March 2026. We hereby announce the details below.

Additionally, due to the recording of this gain on sale of investment securities (extraordinary gain), we have revised our earnings forecast for the fiscal year ending March 2026, which was previously announced on July 31, 2025.

1. Details of Sale of Investment Securities and Gain on Sale of Investment Securities (Extraordinary Gain)

(1) Shares to be sold:	Common Stock of Toei Animation: 10,575,000 shares	
(2) Sale price per share and total sale amount:	2,835 yen per share and 29,980 million yen in total	
(3) Settlement date:	September 17, 2025 (Wednesday)	
(4) Gain on Sale of Investment Securities	28,088 million yen	
(Extraordinary Gain):		

2. Revision to Consolidated Earnings Forecast for the Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

				Profit	
	Net Sales	Operating	Ordinary	Attributable to	Basic Earnings
		Profit	Profit	Owners of	Per Share
				Parent	
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	546,600	(12,000)	(8,500)	10,000	48.20
Revised Forecast (B)	546,600	(12,000)	(8,500)	16,500	79.52
Changed Amount (B-A)		_	_	6,500	
Change (%)	_	_	_	65.0	
(Reference) Prior-FY					
Consolidated Results	550,761	18,293	25,180	(20,134)	(95.74)
(Fiscal Year Ended					
March 2025)					

Reason for Revision

The gain on sale of investment securities described in "1. Details of Sale of Investment Securities and Gain on Sale of Investment Securities (Extraordinary Gain" exceeded the amount anticipated in the previous earnings forecast as at the time of the July 31, 2025. As a result, we are revising upward the profit attributable to owners of the parent.

*The above earnings forecasts are based on information available as of the date of this press release. Actual results may differ from these forecasts due to various factors going forward.

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