

June 25, 2025

Company name: Meiko Network Japan Co., Ltd.
Representative: Kotaro Okamoto, President & Representative
Director
Stock code: 4668 (TSE Prime)
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Notice Regarding the Application for a Tender Offer and the Recording of Extraordinary Income (Gain on Sale of Investment Securities)

Meiko Network Japan Co., Ltd. hereby announces that, at the meeting of the Board of Directors held on June 25, 2025, the Company resolved to apply for the tender offer (hereinafter referred to as the "Tender Offer") by NSSK-J1 Co., Ltd. (the "Purchaser") for all of the common shares of With us Corporation (Securities Code: 9696) held by the Company. As a result of this application, the Company expects to record extraordinary income as a gain on the sale of investment securities during the fourth quarter of the consolidated accounting period for the fiscal year ending August 2025. The details are as follows.

1. Reason for Applying for the Tender Offer

The Company holds shares of With us Corporation as policy holdings. After careful consideration of the Tender Offer, taking into account that the Board of Directors of With us Corporation has expressed its support for the Tender Offer and that the purchase price and other conditions are deemed to contribute to the enhancement of the Company's corporate value, the Company has decided to apply for the Tender Offer.

2. Number of Shares to Be Tendered in the Tender Offer

- (1) Number of shares held before application: 267,900 shares
- (2) Number of shares to be tendered: 267,900 shares
- (3) Number of shares held after application: 0 shares

3. Tender Offer Purchase Price

¥3,237 per common share

4. Tender Offer Schedule

Tender Offer commencement announcement date: June 10, 2025

Tender Offer period: June 10, 2025, to July 22, 2025

Settlement commencement date: July 30, 2025

5. Outlook for the Future

If the Tender Offer is completed and the shares are sold, the Company expects to record an extraordinary income of ¥782 million as a gain on the sale of investment securities in the fourth quarter of the fiscal year

ending August 2025. With regard to the consolidated earnings forecast for the fiscal year ending August 2025, which was announced on April 11, 2025, the Company is currently reviewing the forecast, including the impact of other factors. If it becomes necessary to revise the forecast, such revisions will be promptly disclosed.