

駐車場事業国内

| 件数        | (件)    |        |        |        |        |        |        |        |        |        |        |        |        |
|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|           | '25/10 | '25/11 | '25/12 | '26/01 | '26/02 | '26/03 | '26/04 | '26/05 | '26/06 | '26/07 | '26/08 | '26/09 | '26/10 |
| 合計        | 27,151 | 27,073 | 27,091 | 27,060 | 27,070 | 27,160 | 27,339 | 27,458 | 27,558 | 27,668 | 28,047 |        |        |
| 直営駐車場     | 25,857 | 25,807 | 25,827 | 25,802 | 25,805 | 25,897 | 26,088 | 26,208 | 26,312 | 26,425 | 26,616 |        |        |
| タイムズパーキング | 19,679 | 19,724 | 19,805 | 19,824 | 19,878 | 19,939 | 20,107 | 20,172 | 20,257 | 20,400 | 20,478 |        |        |
| タイムズのB    | 5,924  | 5,830  | 5,767  | 5,722  | 5,669  | 5,704  | 5,726  | 5,778  | 5,796  | 5,765  | 5,878  |        |        |
| 月極駐車場     | 2,917  | 2,917  | 2,937  | 2,939  | 2,946  | 2,963  | 2,978  | 2,997  | 3,014  | 3,035  | 3,042  |        |        |
| 内併設       | 2,663  | 2,664  | 2,682  | 2,683  | 2,688  | 2,709  | 2,723  | 2,739  | 2,755  | 2,775  | 2,782  |        |        |
| 管理受託駐車場   | 1,294  | 1,266  | 1,264  | 1,258  | 1,265  | 1,263  | 1,251  | 1,250  | 1,246  | 1,243  | 1,431  |        |        |
| 時間貸駐車場    | 757    | 720    | 715    | 708    | 714    | 712    | 701    | 700    | 698    | 695    | 876    |        |        |
| 月極駐車場     | 589    | 595    | 598    | 599    | 601    | 601    | 600    | 600    | 598    | 597    | 604    |        |        |
| 内併設       | 52     | 49     | 49     | 49     | 50     | 50     | 50     | 50     | 50     | 49     | 49     |        |        |

※「内併設」はタイムズパーキングおよび駐車場管理受託（時間貸）内に併設されている月極駐車場件数のため、総駐車場数からは控除しています。

| 台数      |           | (台)     |         |         |         |         |         |         |         |         |         |         |        |        |
|---------|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|
|         |           | '25/10  | '25/11  | '25/12  | '26/01  | '26/02  | '26/03  | '26/04  | '26/05  | '26/06  | '26/07  | '26/08  | '26/09 | '26/10 |
| 合計      |           | 881,545 | 871,330 | 877,318 | 878,350 | 881,926 | 892,917 | 907,554 | 909,562 | 911,878 | 917,152 | 919,256 |        |        |
| 直営駐車場   |           | 767,147 | 769,989 | 775,938 | 778,203 | 781,338 | 794,121 | 811,273 | 813,308 | 815,795 | 821,244 | 823,230 |        |        |
|         | タイムズパーキング | 697,375 | 701,125 | 707,029 | 709,319 | 712,283 | 724,361 | 740,652 | 742,169 | 744,527 | 749,771 | 750,982 |        |        |
|         | タイムズのB    | 23,516  | 22,854  | 22,577  | 22,348  | 22,094  | 22,242  | 22,401  | 22,470  | 22,575  | 22,664  | 23,250  |        |        |
|         | 月極駐車場     | 46,256  | 46,010  | 46,332  | 46,536  | 46,961  | 47,518  | 48,220  | 48,669  | 48,693  | 48,809  | 48,998  |        |        |
| 管理受託駐車場 |           | 114,398 | 101,341 | 101,380 | 100,147 | 100,588 | 98,796  | 96,281  | 96,254  | 96,083  | 95,908  | 96,026  |        |        |
|         | 時間貸駐車場    | 95,394  | 82,220  | 82,186  | 80,932  | 81,185  | 79,388  | 76,848  | 76,812  | 76,636  | 76,462  | 76,530  |        |        |
|         | 月極駐車場     | 19,004  | 19,121  | 19,194  | 19,215  | 19,403  | 19,408  | 19,433  | 19,442  | 19,447  | 19,446  | 19,496  |        |        |

| 件数        | (件)    |        |        |        |        |        |        |        |        |        |        |        |        |     | 上期  | 下期    | 計 |
|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-----|-----|-------|---|
|           | '25/10 | '25/11 | '25/12 | '26/01 | '26/02 | '26/03 | '26/04 | '26/05 | '26/06 | '26/07 | '26/08 | '26/09 | '26/10 |     |     |       |   |
| 開発        | 266    | 98     | 130    | 79     | 107    | 162    | 230    | 136    | 147    | 202    | 145    |        |        | 806 | 630 | 1,436 |   |
| スタンダード    | 203    | 58     | 88     | 50     | 74     | 106    | 139    | 106    | 102    | 155    | 116    |        |        | 515 | 479 | 994   |   |
| パートナーサービス | 63     | 40     | 42     | 29     | 33     | 56     | 91     | 30     | 45     | 47     | 29     |        |        | 291 | 151 | 442   |   |
| 解約        | 61     | 53     | 51     | 54     | 52     | 101    | 64     | 60     | 60     | 62     | 63     |        |        | 375 | 245 | 620   |   |
| スタンダード    | 46     | 44     | 43     | 47     | 38     | 75     | 56     | 44     | 50     | 58     | 57     |        |        | 303 | 209 | 512   |   |
| パートナーサービス | 15     | 9      | 8      | 7      | 14     | 26     | 8      | 16     | 10     | 4      | 6      |        |        | 72  | 36  | 108   |   |
| 区分変更・区分移動 | 5      | 0      | 2      | △6     | △1     | 0      | 2      | △11    | △2     | 3      | △4     |        |        | △3  | △14 | △17   |   |
| スタンダード    | 2      | △2     | 4      | △5     | 3      | 0      | △2     | △6     | △3     | △1     | 2      |        |        | △2  | △8  | △10   |   |
| パートナーサービス | 3      | 2      | △2     | △1     | △4     | 0      | 4      | △5     | 1      | 4      | △6     |        |        | △1  | △6  | △7    |   |
| 累計        | 19,679 | 19,724 | 19,805 | 19,824 | 19,878 | 19,939 | 20,107 | 20,172 | 20,257 | 20,400 | 20,478 |        |        |     |     |       |   |
| スタンダード    | 14,451 | 14,463 | 14,512 | 14,510 | 14,549 | 14,580 | 14,661 | 14,717 | 14,766 | 14,862 | 14,923 |        |        |     |     |       |   |
| パートナーサービス | 5,228  | 5,261  | 5,293  | 5,314  | 5,329  | 5,359  | 5,446  | 5,455  | 5,491  | 5,538  | 5,555  |        |        |     |     |       |   |

| 台数        | (台)     |         |         |         |         |         |         |         |         |         |         |        |        |        |        |        |
|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|--------|--------|--------|
|           | '25/10  | '25/11  | '25/12  | '26/01  | '26/02  | '26/03  | '26/04  | '26/05  | '26/06  | '26/07  | '26/08  | '26/09 | '26/10 | 上期     | 下期     | 計      |
| 開発        | 11,836  | 6,345   | 4,991   | 3,909   | 4,769   | 16,127  | 16,857  | 3,483   | 6,912   | 6,111   | 3,125   |        |        | 52,998 | 19,631 | 72,629 |
| スタンダード    | 1,708   | 783     | 998     | 607     | 1,020   | 1,690   | 2,869   | 1,223   | 931     | 1,711   | 1,707   |        |        | 7,967  | 5,572  | 13,539 |
| パートナーサービス | 10,128  | 5,562   | 3,993   | 3,302   | 3,749   | 14,437  | 13,988  | 2,260   | 5,981   | 4,400   | 1,418   |        |        | 45,031 | 14,059 | 59,090 |
| 解約        | 2,660   | 1,586   | 1,137   | 930     | 1,717   | 4,079   | 938     | 2,836   | 1,276   | 1,035   | 1,255   |        |        | 10,387 | 6,402  | 16,789 |
| スタンダード    | 602     | 543     | 427     | 467     | 459     | 1,153   | 730     | 431     | 552     | 604     | 764     |        |        | 3,779  | 2,351  | 6,130  |
| パートナーサービス | 2,058   | 1,043   | 710     | 463     | 1,258   | 2,926   | 208     | 2,405   | 724     | 431     | 491     |        |        | 6,608  | 4,051  | 10,659 |
| 区分変更・区分移動 | 278     | △1,009  | 2,050   | △689    | △88     | 30      | 372     | 870     | △3,278  | 168     | △659    |        |        | 666    | △2,899 | △2,233 |
| スタンダード    | 435     | △19     | 186     | △193    | 307     | △160    | △126    | △46     | △43     | △45     | 199     |        |        | △5     | 65     | 60     |
| パートナーサービス | △157    | △990    | 1,864   | △496    | △395    | 190     | 498     | 916     | △3,235  | 213     | △858    |        |        | 671    | △2,964 | △2,293 |
| 累計        | 697,375 | 701,125 | 707,029 | 709,319 | 712,283 | 724,361 | 740,652 | 742,169 | 744,527 | 749,771 | 750,982 |        |        |        |        |        |
| スタンダード    | 160,971 | 161,192 | 161,949 | 161,896 | 162,764 | 163,141 | 165,154 | 165,900 | 166,236 | 167,298 | 168,440 |        |        |        |        |        |
| パートナーサービス | 536,404 | 539,933 | 545,080 | 547,423 | 549,519 | 561,220 | 575,498 | 576,269 | 578,291 | 582,473 | 582,542 |        |        |        |        |        |

■タイムズパーキング

※月次業績数値に関しては、会計士の監査を受けていない月次数値となっています。なお、前期比も月次数値との比較で表示しています。

| 業績        | (百万円) | '25/11 | '25/12 | '26/01 | '26/02 | '26/03 | '26/04 | '26/05 | '26/06 | '26/07 | '26/08 | '26/09 | '26/10 | 上期      | 下期     | 通期      |
|-----------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|--------|---------|
| 売上高       |       | 16,533 | 17,228 | 16,354 | 15,378 | 17,602 | 17,089 | 17,317 | 17,328 | 18,447 | 18,312 |        |        | 100,187 | 71,406 | 171,593 |
| スタンダード    |       | 8,937  | 9,389  | 8,952  | 8,424  | 9,595  | 9,251  | 9,235  | 9,389  | 9,907  | 9,626  |        |        | 54,549  | 38,157 | 92,707  |
| パートナーサービス |       | 7,596  | 7,839  | 7,401  | 6,953  | 8,007  | 7,838  | 8,082  | 7,938  | 8,540  | 8,686  |        |        | 45,637  | 33,248 | 78,885  |
| 売上原価      |       | 12,122 | 12,407 | 12,322 | 12,290 | 12,573 | 12,820 | 12,799 | 12,901 | 13,032 | 13,105 |        |        | 74,536  | 51,838 | 126,374 |
| スタンダード    |       | 6,634  | 6,821  | 6,824  | 6,849  | 6,933  | 6,945  | 6,952  | 7,012  | 7,093  | 7,065  |        |        | 41,009  | 28,124 | 69,133  |
| パートナーサービス |       | 5,488  | 5,585  | 5,498  | 5,440  | 5,639  | 5,874  | 5,846  | 5,889  | 5,938  | 6,039  |        |        | 33,526  | 23,714 | 57,241  |
| 売上総利益     |       | 4,411  | 4,821  | 4,031  | 3,087  | 5,028  | 4,269  | 4,518  | 4,426  | 5,415  | 5,207  |        |        | 25,650  | 19,567 | 45,218  |
| スタンダード    |       | 2,302  | 2,567  | 2,127  | 1,574  | 2,661  | 2,305  | 2,282  | 2,377  | 2,813  | 2,560  |        |        | 13,540  | 10,033 | 23,573  |
| パートナーサービス |       | 2,108  | 2,254  | 1,903  | 1,513  | 2,367  | 1,963  | 2,235  | 2,049  | 2,601  | 2,646  |        |        | 12,110  | 9,533  | 21,644  |
| 売上総利益率    |       | 26.7%  | 28.0%  | 24.7%  | 20.1%  | 28.6%  | 25.0%  | 26.1%  | 25.5%  | 29.4%  | 28.4%  |        |        | 25.6%   | 27.4%  | 26.4%   |
| スタンダード    |       | 25.8%  | 27.3%  | 23.8%  | 18.7%  | 27.7%  | 24.9%  | 24.7%  | 25.3%  | 28.4%  | 26.6%  |        |        | 24.8%   | 26.3%  | 25.4%   |
| パートナーサービス |       | 27.8%  | 28.8%  | 25.7%  | 21.8%  | 29.6%  | 25.1%  | 27.7%  | 25.8%  | 30.5%  | 30.5%  |        |        | 26.5%   | 28.7%  | 27.4%   |

| 25/10月期比  | (%) | '25/11 | '25/12 | '26/01 | '26/02 | '26/03 | '26/04 | '26/05 | '26/06 | '26/07 | '26/08 | '26/09 | '26/10 | 上期     | 下期     | 通期     |
|-----------|-----|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 売上高       |     | 108.4% | 110.8% | 110.9% | 109.2% | 110.2% | 109.4% | 109.6% | 108.3% | 108.9% | 109.1% |        |        | 109.8% | 109.0% | 109.5% |
| スタンダード    |     | 103.6% | 106.7% | 106.9% | 105.7% | 107.0% | 105.9% | 105.5% | 106.2% | 107.1% | 107.2% |        |        | 106.0% | 106.5% | 106.2% |
| パートナーサービス |     | 114.5% | 116.1% | 116.1% | 113.8% | 114.3% | 113.9% | 114.8% | 111.0% | 111.1% | 111.2% |        |        | 114.8% | 112.0% | 113.6% |
| 売上原価      |     | 110.2% | 111.3% | 110.6% | 109.9% | 111.0% | 108.9% | 110.1% | 110.6% | 109.3% | 108.6% |        |        | 110.3% | 109.6% | 110.0% |
| スタンダード    |     | 106.9% | 108.5% | 107.8% | 107.8% | 108.8% | 106.5% | 107.6% | 108.3% | 108.7% | 108.1% |        |        | 107.7% | 108.2% | 107.9% |
| パートナーサービス |     | 114.5% | 115.0% | 114.2% | 112.7% | 113.8% | 111.9% | 113.2% | 113.4% | 110.0% | 109.2% |        |        | 113.7% | 111.4% | 112.7% |
| 売上総利益     |     | 103.6% | 109.5% | 111.8% | 106.4% | 108.3% | 111.1% | 108.5% | 102.3% | 107.9% | 110.3% |        |        | 108.4% | 107.3% | 108.0% |
| スタンダード    |     | 95.2%  | 102.3% | 104.1% | 97.3%  | 102.6% | 104.4% | 99.7%  | 100.5% | 103.2% | 104.8% |        |        | 101.1% | 102.1% | 101.5% |
| パートナーサービス |     | 114.6% | 119.0% | 121.7% | 117.9% | 115.6% | 120.1% | 119.2% | 104.5% | 113.6% | 116.2% |        |        | 118.0% | 113.4% | 115.9% |
| 売上総利益率    |     | △1.2pt | △0.3pt | +0.2pt | △0.5pt | △0.5pt | +0.4pt | △0.3pt | △1.5pt | △0.3pt | +0.3pt |        |        | △0.3pt | △0.4pt | △0.4pt |
| スタンダード    |     | △2.3pt | △1.2pt | △0.6pt | △1.6pt | △1.2pt | △0.4pt | △1.4pt | △1.4pt | △1.1pt | △0.6pt |        |        | △1.2pt | △1.1pt | △1.2pt |
| パートナーサービス |     | +0.0pt | +0.7pt | +1.2pt | +0.8pt | +0.3pt | +1.3pt | +1.0pt | △1.6pt | +0.7pt | +1.3pt |        |        | +0.7pt | +0.4pt | +0.6pt |

■スタンダードの占有率

|            | '25/11 | '25/12 | '26/01 | '26/02 | '26/03 | '26/04 | '26/05 | '26/06 | '26/07 | '26/08 | '26/09 | '26/10 | 上期     | 下期     | 通期     |
|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 実績         | 50.9%  | 51.3%  | 49.1%  | 50.3%  | 51.1%  | 49.4%  | 48.4%  | 49.3%  | 49.8%  | 48.4%  |        |        | 50.3%  | 49.0%  | 49.8%  |
| 25/10月期差   | △0.5pt | +0.3pt | △0.2pt | △0.6pt | △0.9pt | △0.8pt | △1.5pt | △1.3pt | △1.2pt | △2.2pt |        |        | △0.4pt | △1.8pt | △1.0pt |
| 25/10月期 実績 | 51.4%  | 51.0%  | 49.3%  | 50.9%  | 51.9%  | 50.3%  | 49.8%  | 50.5%  | 51.0%  | 50.6%  | 51.1%  | 51.3%  | 50.8%  | 50.7%  | 50.8%  |

※占有率=実際の駐車（在車）時間/24時間

モビリティ事業

|                   | '25/10 | '25/11 | '25/12 | '26/01 | '26/02 | '26/03 | '26/04 | '26/05 | '26/06 | '26/07 | '26/08 | '26/09 | '26/10 |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| タイムズカー車両合計 (台)    | 80,691 | 81,260 | 81,451 | 81,640 | 81,942 | 82,867 | 84,114 | 84,550 | 85,671 | 86,995 | 87,040 |        |        |
| うち、タイムズカー専用車両 (台) | 63,880 | 64,299 | 64,352 | 64,636 | 64,983 | 65,776 | 66,982 | 67,523 | 68,516 | 69,733 | 70,005 |        |        |
| 貸出拠点数 (箇所)        | 26,073 | 26,623 | 26,999 | 27,172 | 27,585 | 27,975 | 28,733 | 29,277 | 29,909 | 30,499 | 30,907 |        |        |
| 会員数 (千人)          | 3,616  | 3,647  | 3,683  | 3,713  | 3,743  | 3,809  | 3,851  | 3,910  | 3,977  | 4,057  | 4,149  |        |        |

※「タイムズカー専用車両」は、カーシェア利用専用の車両です。