

01.連結業績

		*24/10				*25/10				*26/10				(下段 前年同期比)
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	*26/10修正計画*
														通期
売上高	(百万円)	86,731	175,875	270,216	370,913	97,267	193,394	295,915	406,168	106,549	202,275	304,049		411,000
		109.8%	112.0%	111.9%	112.4%	112.1%	110.0%	109.5%	109.5%	109.5%	104.6%	102.7%		101.2%
売上原価		63,718	129,823	198,398	268,843	71,801	145,287	221,708	301,924	79,486	150,629	223,523		298,900
		111.0%	112.4%	112.5%	111.8%	112.7%	111.9%	111.7%	112.3%	110.7%	103.7%	100.8%		99.0%
売上総利益		23,013	46,051	71,818	102,069	25,465	48,107	74,207	104,243	27,063	51,645	80,526		112,100
		106.5%	110.7%	110.1%	113.9%	110.7%	104.5%	103.3%	102.1%	106.3%	107.4%	108.5%		107.5%
販売費及び一般管理費		14,390	29,397	45,208	63,371	16,147	32,326	49,292	66,681	17,868	34,350	51,580		69,600
		109.1%	110.9%	110.7%	109.9%	112.2%	110.0%	109.0%	105.2%	110.7%	106.3%	104.6%		104.4%
営業利益		8,622	16,654	26,610	38,697	9,318	15,780	24,914	37,561	9,194	17,295	28,946		42,500
		102.4%	110.3%	109.1%	121.0%	108.1%	94.8%	93.6%	97.1%	98.7%	109.6%	116.2%		113.1%
経常利益		7,975	14,998	24,014	35,445	8,388	13,918	22,270	34,157	8,341	15,730	26,726		39,500
		200.3%	130.5%	113.7%	128.1%	105.2%	92.8%	92.7%	96.4%	99.4%	113.0%	120.0%		115.6%
親会社株主に帰属する 四半期(当期)純利益		5,086	9,009	14,655	18,625	5,176	4,981	9,956	15,917	5,806	29,657	36,354		44,000
		161.5%	112.9%	95.8%	106.2%	101.8%	55.3%	67.9%	85.5%	112.2%	595.3%	365.1%		276.4%
EBITDA*		16,621	33,378	52,902	73,922	18,380	33,738	52,060	74,369	18,796	36,647	58,266		82,550
		102.2%	109.0%	110.5%	116.4%	110.6%	101.1%	98.4%	100.6%	102.3%	108.8%	111.9%		111.0%
*EBITDA：営業利益＋減価償却費＋のれん等償却額														

02.収益性

		*24/10				*25/10				*26/10				(下段 前年同期差)
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	*26/10修正計画*
														通期
売上総利益率	(%)	26.5%	26.2%	26.6%	27.5%	26.2%	24.9%	25.1%	25.7%	25.4%	25.5%	26.5%		27.3%
		△0.8pt	△0.3pt	△0.4pt	+0.4pt	△0.4pt	△1.3pt	△1.5pt	△1.9pt	△0.8pt	+0.7pt	+1.4pt		+1.6pt
営業利益率		9.9%	9.5%	9.8%	10.4%	9.6%	8.2%	8.4%	9.2%	8.6%	8.6%	9.5%		10.3%
		△0.7pt	△0.1pt	△0.3pt	+0.7pt	△0.4pt	△1.3pt	△1.4pt	△1.2pt	△1.0pt	+0.4pt	+1.1pt		+1.1pt
経常利益率		9.2%	8.5%	8.9%	9.6%	8.6%	7.2%	7.5%	8.4%	7.8%	7.8%	8.8%		9.6%
		+4.2pt	+1.2pt	+0.1pt	+1.2pt	△0.6pt	△1.3pt	△1.4pt	△1.1pt	△0.8pt	+0.6pt	+1.3pt		+1.2pt
純利益率		5.9%	5.1%	5.4%	5.0%	5.3%	2.6%	3.4%	3.9%	5.4%	14.7%	12.0%		10.7%
		+1.9pt	+0.0pt	△0.9pt	△0.3pt	△0.5pt	△2.5pt	△2.1pt	△1.1pt	+0.1pt	+12.1pt	+8.6pt		+6.8pt
EBITDA比率		19.2%	19.0%	19.6%	19.9%	18.9%	17.4%	17.6%	18.3%	17.6%	18.1%	19.2%		20.1%
		△1.4pt	△0.5pt	△0.2pt	+0.7pt	△0.3pt	△1.5pt	△2.0pt	△1.6pt	△1.3pt	+0.7pt	+1.6pt		+1.8pt

03.連結貸借対照表

		*24/10				*25/10				*26/10				(下段 前期末比・差)
		1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	*26/10修正計画*
														期末
資産合計	(百万円)	303,638	310,816	295,824	295,701	295,758	306,381	309,212	354,376	311,109	344,247	355,014		343,000
		98.5%	100.9%	96.0%	96.0%	100.0%	103.6%	104.6%	119.8%	87.8%	97.1%	100.2%		96.8%
流動資産		128,528	128,611	108,754	111,840	108,063	115,192	111,218	148,001	99,327	95,265	107,062		101,000
		96.4%	96.5%	81.6%	83.9%	96.6%	103.0%	99.4%	132.3%	67.1%	64.4%	72.3%		68.2%
うち 現金及び預金		70,830	68,115	43,545	48,733	46,550	50,018	43,553	80,470	32,928	30,394	31,471		28,400
		95.8%	92.1%	58.9%	65.9%	95.5%	102.6%	89.4%	165.1%	40.9%	37.8%	39.1%		35.3%
固定資産		174,966	182,091	186,987	183,810	187,674	191,189	197,994	206,374	211,782	248,982	247,952		242,000
		100.2%	104.3%	107.1%	105.2%	102.1%	104.0%	107.7%	112.3%	102.6%	120.6%	120.1%		117.3%
うち モビリティ車両		31,552	33,903	35,185	35,762	37,654	39,702	42,603	44,361	46,435	49,006	52,249		45,900
		103.0%	110.7%	114.9%	116.7%	105.3%	111.0%	119.1%	124.0%	104.7%	110.5%	117.8%		103.5%
うちのれん(契約関連無形資産 含む)		24,011	24,642	25,833	21,837	22,036	20,844	20,801	18,203	18,944	6,746	6,694		5,570
		97.4%	99.9%	104.7%	88.5%	100.9%	95.5%	95.3%	83.4%	104.1%	37.1%	36.8%		30.6%
繰延資産		143	113	82	51	20								
		82.4%	64.7%	47.1%	29.4%	40.0%								
負債合計		240,767	242,540	219,571	217,557	212,070	220,641	217,491	256,182	240,074	233,615	237,188		222,000
		96.4%	97.1%	87.9%	87.1%	97.5%	101.4%	100.0%	117.8%	93.7%	91.2%	92.6%		86.7%
流動負債		94,959	93,835	71,205	79,026	73,535	82,211	78,104	89,363	96,426	115,523	116,127		112,000
		91.4%	90.3%	68.5%	76.0%	93.1%	104.0%	98.8%	113.1%	107.9%	129.3%	129.9%		125.3%
固定負債		145,807	148,705	148,366	138,531	138,535	138,429	139,386	166,818	143,647	118,091	121,061		110,000
		100.0%	102.0%	101.7%	95.0%	100.0%	99.9%	100.6%	120.4%	86.1%	70.8%	72.6%		65.9%
純資産合計		62,871	68,275	76,252	78,144	83,687	85,740	91,721	98,193	71,035	110,632	117,826		121,000
		107.6%	116.9%	130.5%	133.8%	107.1%	109.7%	117.4%	125.7%	72.3%	112.7%	120.0%		123.2%
うち 株主資本		75,387	79,446	85,092	89,063	93,387	93,349	98,324	104,285	75,690	108,888	115,583		121,000
		107.2%	113.0%	121.0%	126.7%	104.9%	104.8%	110.4%	117.1%	72.6%	104.4%	110.8%		116.0%
有利子負債	(百万円)	171,706	162,643	145,654	143,983	143,613	142,936	143,340	172,645	166,020	164,750	172,162		152,100
		100.6%	95.3%	85.3%	84.3%	99.7%	99.3%	99.6%	119.9%	96.2%	95.4%	99.7%		88.1%
新株予約権付転換社債		42,310	42,310	42,310	42,310	42,310	42,310	42,310	35,000	35,000	35,000	35,000		35,000
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	82.7%	100.0%	100.0%	100.0%		100.0%
銀行借入		99,409	87,754	69,979	69,689	70,094	69,972	70,172	105,183	99,400	99,461	108,704		90,200
		99.8%	88.1%	70.2%	70.0%	100.6%	100.4%	100.7%	150.9%	94.5%	94.6%	103.3%		85.8%
うち 劣後特約付シンジケートローン		50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000					
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%					
リース債務		29,987	32,579	33,364	31,984	31,208	30,653	30,858	32,462	31,619	30,289	28,458		26,900
		104.1%	113.1%	115.9%	111.1%	97.6%	95.8%	96.5%	101.5%	97.4%	93.3%	87.7%		82.9%
株主資本比率	(%)	24.8%	25.6%	28.8%	30.1%	31.6%	30.5%	31.8%	29.4%	24.3%	31.6%	32.6%		35.3%
		+2.0pt	+2.7pt	+6.0pt	+7.3pt	+1.5pt	+0.3pt	+1.7pt	△0.7pt	△5.1pt	+2.2pt	+3.1pt		+5.8pt
ネットD/レシオ*	(倍)	1.34	1.19	1.20	1.07	1.04	1.00	1.01	0.88	1.76	1.23	1.22		1.02
		△0.04	△0.19	△0.18	△0.31	△0.03	△0.07	△0.05	△0.19	+0.87	+0.35	+0.33		+0.14

*ネットD/レシオ：(有利子負債-現金及び預金)／株主資本

*2026年6月15日に修正した計画

04.キャッシュ・フロー計算書

	`24/10				`25/10				`26/10				(下段 前年同期比)
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
													通期
営業活動によるキャッシュ・フロー (百万円)	6,330	28,467	32,237	54,176	10,621	28,796	36,794	62,880	9,471	29,368	39,561		66,000
	139.3%	116.9%	101.7%	112.4%	167.8%	101.2%	114.1%	116.1%	89.2%	102.0%	107.5%		105.0%
投資活動によるキャッシュ・フロー	△6,190	△14,638	△25,045	△37,563	△9,225	△19,652	△32,144	△46,064	△14,162	△33,476	△48,693		△55,000
財務活動によるキャッシュ・フロー	△3,107	△20,362	△39,354	△42,508	△3,883	△7,388	△9,742	14,826	△43,305	△46,271	△40,387		△62,000
現金及び現金同等物四半期末(期末)残高	70,179	67,425	42,810	48,041	46,007	49,779	43,297	80,150	32,813	30,388	31,465		39,100
	84.1%	79.5%	67.0%	65.5%	65.6%	73.8%	101.1%	166.8%	71.3%	61.0%	72.7%		48.8%
フリー・キャッシュ・フロー (百万円)	140	13,828	7,192	16,612	1,396	9,144	4,650	16,815	△4,691	△4,108	△9,131		11,000
	7.0%	97.1%	59.9%	73.7%	997.2%	66.1%	64.7%	101.2%	-	-	-		65.4%

05.指標

	`24/10				`25/10				`26/10				(下段 前年同期比・差)
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
													通期
株主資本当期純利益率(ROE) (%)	7.0%	12.0%	18.9%	23.4%	5.7%	5.5%	10.6%	16.5%	6.5%	27.8%	33.1%		39.1%
	+1.2pt	△2.0pt	△6.5pt	△5.1pt	△1.3pt	△6.6pt	△8.2pt	△6.9pt	+0.8pt	+22.4pt	+22.4pt		+22.6pt
投下資本利益率(ROIC*) (%)	2.5%	4.8%	7.8%	11.3%	2.8%	4.7%	7.3%	10.2%	2.5%	4.3%	7.1%		10.6%
	+0.1pt	+0.5pt	+0.9pt	+2.2pt	+0.3pt	△0.1pt	△0.5pt	△1.1pt	△0.3pt	△0.4pt	△0.2pt		+0.4pt
総資産当期純利益率(ROA) (%)	1.7%	2.9%	4.9%	6.2%	1.8%	1.7%	3.3%	4.9%	1.7%	8.5%	10.2%		12.6%
	+0.6pt	+0.3pt	△0.2pt	+0.5pt	+0.1pt	△1.3pt	△1.6pt	△1.3pt	△0.0pt	+6.8pt	+7.0pt		+7.7pt
一株当たり当期純利益(EPS) (円)	29.83	52.83	85.92	109.20	30.35	29.20	58.35	93.28	34.02	173.75	212.97		257.76
	161.5%	112.9%	95.8%	106.1%	101.7%	55.3%	67.9%	85.4%	112.1%	595.1%	365.0%		276.3%
一株当たり純資産(BPS) (円)	368.41	399.93	446.69	457.79	490.28	502.09	537.13	575.07	415.94	647.71	689.85		708.67
	136.0%	137.7%	135.9%	133.7%	133.1%	125.5%	120.2%	125.6%	84.8%	129.0%	128.4%		123.2%
株価収益率(PER)	64.97	32.22	18.78	17.50	67.24	69.30	32.82	19.32	63.32	10.52	9.27		
	54.6%	72.1%	89.9%	106.5%	103.5%	215.1%	174.8%	110.4%	94.2%	15.2%	28.3%		
株価純資産倍率(PBR)	5.26	4.26	3.61	4.17	4.16	4.03	3.57	3.13	5.18	2.82	2.86		
	64.8%	59.1%	63.4%	84.5%	79.1%	94.7%	98.7%	75.1%	124.5%	70.0%	80.3%		
配当金 (円)				5.0				30.0					65.0
				-				600.0%					216.7%
配当性向 (%)				4.6%				32.2%					25.2%
				+4.6pt				+27.6pt					△6.9pt
DOE* (%)				1.1%				5.3%					9.9%
				+1.1pt				+4.2pt					+4.6pt

*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率))／(期中平均有利子負債＋期中平均株主資本) *DOE：配当総額／期中平均株主資本

06.設備投資

	`24/10				`25/10				`26/10				(下段 前年同期比)
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
													通期
合計 (百万円)	9,979	23,804	34,302	50,566	11,603	25,259	40,741	58,668	16,002	30,601	48,837		62,400
	180.6%	154.4%	126.6%	138.1%	116.3%	106.1%	118.8%	116.0%	137.9%	121.1%	119.9%		106.4%
駐車場事業国内	2,599	6,268	9,842	17,280	3,665	8,944	14,507	21,117	6,196	12,796	19,319		25,600
	209.5%	164.6%	168.8%	187.1%	141.0%	142.7%	147.4%	122.2%	169.1%	143.1%	133.2%		121.2%
モビリティ事業	2,401	6,153	11,639	15,531	3,771	8,475	14,257	20,522	6,312	12,002	19,213		18,100
	174.9%	122.2%	97.4%	94.0%	157.1%	137.7%	122.5%	132.1%	167.4%	141.6%	134.8%		88.2%
駐車場事業海外	4,548	9,595	10,868	14,331	2,871	5,465	7,629	10,514	1,460	2,165	4,803		10,500
	178.4%	172.8%	137.2%	171.7%	63.1%	57.0%	70.2%	73.4%	50.9%	39.6%	63.0%		99.9%
その他	429	1,786	1,951	3,423	1,295	2,373	4,347	6,513	2,032	3,637	5,501		8,200
	118.7%	174.5%	141.8%	136.7%	301.4%	132.9%	222.8%	190.3%	156.9%	153.2%	126.5%		125.9%
キャッシュベース (百万円)	5,794	13,984	23,202	36,061	9,015	19,311	31,631	45,595	15,480	29,982	46,173		55,300
	164.5%	128.8%	114.2%	123.7%	155.6%	138.1%	136.3%	126.4%	171.7%	155.3%	146.0%		121.3%
駐車場事業国内	1,879	4,227	6,779	13,129	2,899	6,506	10,334	15,188	6,159	12,759	19,280		25,600
	195.2%	144.0%	161.1%	209.8%	154.2%	153.9%	152.4%	115.7%	212.5%	196.1%	186.6%		168.6%
モビリティ事業	2,401	6,153	11,639	15,531	3,771	8,475	14,257	20,522	6,312	12,002	19,213		18,100
	174.9%	122.2%	97.4%	94.0%	157.1%	137.7%	122.5%	132.1%	167.4%	141.6%	134.8%		88.2%
駐車場事業海外	1,083	1,816	2,831	3,977	1,048	1,956	2,692	3,371	975	1,583	2,178		3,400
	131.4%	97.6%	101.9%	103.2%	96.8%	107.7%	95.1%	84.8%	93.0%	80.9%	80.9%		100.9%
その他	429	1,786	1,951	3,423	1,295	2,373	4,347	6,513	2,032	3,637	5,501		8,200
	118.7%	174.5%	141.8%	136.7%	301.4%	132.9%	222.8%	190.3%	156.9%	153.2%	126.5%		125.9%
ファイナンスリース	4,185	9,819	11,099	14,505	2,588	5,947	9,109	13,072	521	618	2,664		7,100
	208.8%	215.1%	164.1%	194.3%	61.8%	60.6%	82.1%	90.1%	20.2%	10.4%	29.2%		54.3%
駐車場事業国内	719	2,041	3,063	4,151	765	2,438	4,173	5,929	36	36	39		
	259.0%	233.8%	188.7%	139.6%	106.4%	119.5%	136.2%	142.8%	4.8%	1.5%	0.9%		
モビリティ事業													
駐車場事業海外	3,465	7,778	8,036	10,354	1,822	3,509	4,936	7,142	485	582	2,625		7,100
	200.9%	210.6%	156.3%	230.5%	52.6%	45.1%	61.4%	69.0%	26.6%	16.6%	53.2%		99.4%
その他													

07.減価償却費 (契約関連無形資産除く)

	`24/10				`25/10				`26/10				(下段 前年同期比)
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
													通期
合計 (百万円)	7,552	15,822	24,913	33,376	8,628	17,098	25,867	35,106	9,202	18,718	28,524		39,200
	102.0%	107.9%	112.3%	112.6%	114.3%	108.1%	103.8%	105.2%	106.6%	109.5%	110.3%		111.7%
駐車場事業国内	1,709	3,485	5,378	8,370	2,014	4,648	7,322	10,273	2,822	5,920	9,240		12,900
	105.0%	106.6%	109.3%	126.4%	117.8%	133.3%	136.1%	122.7%	140.1%	127.4%	126.2%		125.6%
モビリティ事業	2,172	4,445	6,853	9,563	2,577	5,316	8,191	11,208	3,120	6,353	9,766		12,900
	96.9%	100.2%	102.9%	108.1%	118.6%	119.6%	119.5%	117.2%	121.0%	119.5%	119.2%		115.1%
駐車場事業海外	3,095	6,727	10,949	14,349	3,430	6,355	9,162	11,993	2,870	5,664	8,332		10,500
	101.5%	112.5%	119.8%	118.0%	110.8%	94.5%	83.7%	83.6%	83.7%	89.1%	90.9%		87.6%
その他	574	1,163	1,732	1,093	606	778	1,190	1,632	388	779	1,184		2,900
	117.5%	119.6%	118.6%	54.7%	105.6%	66.9%	68.8%	149.3%	64.2%	100.1%	99.5%		177.6%

*2026年6月15日に修正した計画

08.セグメント別業績 ※`25/10月期にセグメント別業績の測定方法を変更、`24/10月期の値も新測定方法に修正

(下段 前年同期比・差)

	`24/10				`25/10				`26/10				`26/10修正計画`
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
売上高	(百万円)	86,731	175,875	270,216	370,913	97,267	193,394	295,915	406,168	106,549	202,275	304,049	411,000
					112.1%	110.0%	109.5%	109.5%	109.5%	109.5%	104.6%	102.7%	113.1%
駐車場事業国内		43,616	88,159	134,567	182,302	47,852	96,391	147,362	200,421	52,557	104,885	160,254	216,100
					109.7%	109.3%	109.5%	109.9%	109.8%	108.8%	108.7%		107.8%
モビリティ事業		25,244	52,022	80,182	112,058	29,627	59,698	92,052	128,506	32,750	66,557	103,094	149,100
					117.4%	114.8%	114.8%	114.7%	110.5%	111.5%	112.0%		116.0%
駐車場事業海外		19,256	38,464	59,696	82,411	21,538	40,817	61,804	84,373	22,795	33,894	45,210	51,700
					111.9%	106.1%	103.5%	102.4%	105.8%	83.0%	73.2%		61.3%
UK		10,542	20,653	32,659	46,334	12,300	22,762	34,896	48,558	13,251	14,805	17,006	14,800
					116.7%	110.2%	106.9%	104.8%	107.7%	65.0%	48.7%		30.5%
AU		5,333	10,890	16,515	21,982	5,444	10,373	15,357	20,023	5,251	10,558	16,054	20,500
					102.1%	95.3%	93.0%	91.1%	96.5%	101.8%	104.5%		102.4%
TW		2,064	4,272	6,544	8,791	2,389	4,859	7,237	9,848	2,678	5,482	8,307	11,000
					115.7%	113.7%	110.6%	112.0%	112.1%	112.8%	114.8%		111.7%
その他		1,315	2,648	3,977	5,303	1,404	2,821	4,312	5,943	1,615	3,047	3,841	5,400
					106.8%	106.5%	108.4%	112.1%	115.0%	108.0%	89.1%		90.9%
事業開発(タイムズプラットフォームサービス)										174	395	694	1,300
調整額		△1,385	△2,770	△4,229	△5,860	△1,751	△3,512	△5,303	△7,134	△1,728	△3,458	△5,203	△7,200
営業利益 又は損失(△)	(百万円)	8,622	16,654	26,610	38,697	9,318	15,780	24,914	37,561	9,194	17,295	28,946	42,500
					108.1%	94.8%	93.6%	97.1%	98.7%	109.6%	116.2%		113.1%
駐車場事業国内		8,889	17,584	26,944	36,460	9,276	17,317	27,565	37,548	9,598	17,922	28,276	37,900
					104.4%	98.5%	102.3%	103.0%	103.5%	103.5%	102.6%		100.9%
モビリティ事業		2,879	6,428	10,522	15,901	3,157	5,811	9,074	14,888	2,821	5,890	10,312	18,500
					109.6%	90.4%	86.2%	93.6%	89.4%	101.4%	113.6%		124.3%
駐車場事業海外(のれん等償却前)		129	△309	△85	880	376	△124	△488	301	605	858	1,195	1,600
					291.7%	-	-	34.3%	160.7%	-	-		530.1%
UK		△310	△1,160	△1,316	△126	91	△1,051	△1,774	△1,275	△238	△855	△1,021	△1,400
					-	-	-	-	-	-	-		-
AU		14	△90	△89	△681	△122	16	△46	△319	247	503	666	1,200
					-	-	-	-	-	3035.2%	-		-
TW		314	676	981	1,270	328	719	999	1,290	395	843	1,253	1,400
					104.4%	106.4%	101.9%	101.6%	120.3%	117.2%	125.4%		108.5%
その他		110	264	340	417	78	190	332	606	200	367	297	400
					71.7%	72.1%	97.7%	145.3%	254.6%	192.3%	89.3%		65.9%
事業開発(タイムズプラットフォームサービス)										82	165	282	300
調整額(本社コスト・のれん等)		△3,274	△7,049	△10,772	△14,544	△3,491	△7,223	△11,236	△15,176	△3,913	△7,541	△11,120	△15,800
営業利益率	(%)	9.9%	9.5%	9.8%	10.4%	9.6%	8.2%	8.4%	9.2%	8.6%	8.6%	9.5%	10.3%
					△0.4pt	△1.3pt	△1.4pt	△1.2pt	△1.0pt	+0.4pt	+1.1pt		+1.1pt
駐車場事業国内		20.4%	19.9%	20.0%	20.0%	19.4%	18.0%	18.7%	18.7%	18.3%	17.1%	17.6%	17.5%
					△1.0pt	△2.0pt	△1.3pt	△1.3pt	△1.1pt	△0.9pt	△1.1pt		△1.2pt
モビリティ事業		11.4%	12.4%	13.1%	14.2%	10.7%	9.7%	9.9%	11.6%	8.6%	8.8%	10.0%	12.4%
					△0.7pt	△2.6pt	△3.3pt	△2.6pt	△2.0pt	△0.9pt	+0.1pt		+0.8pt
駐車場事業海外(のれん等償却前)		0.7%	△0.8%	△0.1%	1.1%	1.7%	△0.3%	△0.8%	0.4%	2.7%	2.5%	2.6%	3.1%
					+1.1pt	+0.5pt	△0.6pt	△0.7pt	+0.9pt	+2.8pt	+3.4pt		+2.7pt
UK		△2.9%	△5.6%	△4.0%	△0.3%	0.7%	△4.6%	△5.1%	△2.6%	△1.8%	△5.8%	△6.0%	△9.5%
					+3.7pt	+1.0pt	△1.1pt	△2.4pt	△2.5pt	△1.2pt	△0.9pt		△6.8pt
AU		0.3%	△0.8%	△0.5%	△3.1%	△2.3%	0.2%	△0.3%	△1.6%	4.7%	4.8%	4.2%	5.9%
					△2.5pt	+1.0pt	+0.2pt	+1.5pt	+7.0pt	+4.6pt	+4.5pt		+7.4pt
TW		15.2%	15.8%	15.0%	14.4%	13.7%	14.8%	13.8%	13.1%	14.8%	15.4%	15.1%	12.7%
					△1.5pt	△1.0pt	△1.2pt	△1.3pt	+1.0pt	+0.6pt	+1.3pt		△0.4pt
その他		8.4%	10.0%	8.6%	7.9%	5.6%	6.8%	7.7%	10.2%	12.4%	12.1%	7.7%	7.4%
					△2.7pt	△3.2pt	△0.8pt	+2.3pt	+6.8pt	+5.3pt	+0.0pt		△2.8pt
事業開発(タイムズプラットフォームサービス)										47.5%	41.8%	40.7%	23.1%

[参考] 決算短信ベースのセグメント情報

(下段 前年同期比・差)

	`24/10				`25/10				`26/10				`26/10修正計画`
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	通期
売上高	(百万円)	86,731	175,875	270,216	370,913	97,267	193,394	295,915	406,168	106,549	202,275	304,049	
					112.1%	110.0%	109.5%	109.5%	109.5%	109.5%	104.6%	102.7%	
駐車場事業国内		43,616	88,159	134,567	182,302	47,852	96,391	147,362	200,421	52,677	105,150	160,705	
					109.7%	109.3%	109.5%	109.9%	110.1%	109.1%	109.1%		
モビリティ事業		25,244	52,022	80,182	112,058	29,627	59,698	92,052	128,506	32,804	66,688	103,338	
					117.4%	114.8%	114.8%	114.7%	110.7%	111.7%	112.3%		
駐車場事業海外		19,256	38,464	59,696	82,411	21,538	40,817	61,804	84,373	22,795	33,894	45,210	
					111.9%	106.1%	103.5%	102.4%	105.8%	83.0%	73.2%		
調整額(本社コスト等)		△1,385	△2,770	△4,229	△5,860	△1,751	△3,512	△5,303	△7,134	△1,728	△3,458	△5,203	
営業利益 又は損失(△)	(百万円)	8,622	16,654	26,610	38,697	9,318	15,780	24,914	37,561	9,194	17,295	28,946	
					108.1%	94.8%	93.6%	97.1%	98.7%	109.6%	116.2%		
駐車場事業国内		8,889	17,584	26,944	36,460	9,276	17,317	27,565	37,548	9,665	18,060	28,496	
					104.4%	98.5%	102.3%	103.0%	104.2%	104.3%	103.4%		
モビリティ事業		3,023	6,428	10,522	15,901	3,157	5,811	9,074	14,888	2,837	5,917	10,375	
					104.4%	90.4%	86.2%	93.6%	89.9%	101.8%	114.3%		
駐車場事業海外		△317	△1,211	△1,463	△967	△56	△982	△1,767	△1,398	206	224	400	
					-	-	-	-	-	-	-		
調整額(本社コスト等)		△2,972	△6,147	△9,393	△12,696	△3,058	△6,365	△9,958	△13,475	△3,514	△6,907	△10,325	

*2026年6月15日に修正した計画

9.駐車場事業データ

9-1.駐車場件数

		*24/10				*25/10				*26/10				(下段 前期末比)
		1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	*26/10修正計画*
件数合計	(件)	27,860	28,174	28,441	28,891	28,799	29,487	29,679	29,848	29,725	29,457	29,726		30,520
		100.1%	101.2%	102.2%	103.8%	99.7%	102.1%	102.7%	103.3%	99.6%	98.7%	99.6%		102.3%
国内駐車場		25,375	25,646	25,940	26,300	26,167	26,796	26,974	27,151	27,060	27,339	27,668		28,190
		100.0%	101.1%	102.2%	103.6%	99.5%	101.9%	102.6%	103.2%	99.7%	100.7%	101.9%		103.8%
直営駐車場		24,106	24,369	24,675	25,035	24,905	25,525	25,698	25,857	25,802	26,088	26,425		26,860
		100.2%	101.3%	102.5%	104.0%	99.5%	102.0%	102.6%	103.3%	99.8%	100.9%	102.2%		103.9%
タイムズパーキング		17,768	17,999	18,231	18,571	18,699	19,098	19,272	19,679	19,824	20,107	20,400		20,700
		100.7%	102.0%	103.4%	105.3%	100.7%	102.8%	103.8%	106.0%	100.7%	102.2%	103.7%		105.2%
タイムズのB		6,102	6,130	6,203	6,215	5,962	6,173	6,172	5,924	5,722	5,726	5,765		5,900
		98.5%	98.9%	100.1%	100.3%	95.9%	99.3%	99.3%	95.3%	96.6%	96.7%	97.3%		99.6%
月極駐車場		2,640	2,662	2,686	2,742	2,770	2,832	2,875	2,917	2,939	2,978	3,035		3,010
		101.7%	102.5%	103.5%	105.6%	101.0%	103.3%	104.9%	106.4%	100.8%	102.1%	104.0%		103.2%
うち、タイムズパーキング併設		2,404	2,422	2,445	2,493	2,526	2,578	2,621	2,663	2,683	2,723	2,775		2,750
		101.4%	102.2%	103.2%	105.2%	101.3%	103.4%	105.1%	106.8%	100.8%	102.3%	104.2%		103.3%
管理受託駐車場		1,269	1,277	1,265	1,265	1,262	1,271	1,276	1,294	1,258	1,251	1,243		1,330
		96.4%	97.0%	96.1%	96.1%	99.8%	100.5%	100.9%	102.3%	97.2%	96.7%	96.1%		102.8%
海外駐車場		2,485	2,528	2,501	2,591	2,632	2,691	2,705	2,697	2,665	2,118	2,058		2,330
		101.3%	103.0%	101.9%	105.6%	101.6%	103.9%	104.4%	104.1%	98.8%	78.5%	76.3%		86.4%
UK		683	689	667	683	667	678	666	643	648	117	220		155
		100.9%	101.8%	98.5%	100.9%	97.7%	99.3%	97.5%	94.1%	100.8%	18.2%	34.2%		24.1%
AU		456	454	442	466	492	495	533	544	555	559	539		775
		101.1%	100.7%	98.0%	103.3%	105.6%	106.2%	114.4%	116.7%	102.0%	102.8%	99.1%		142.5%
TW		823	863	865	901	925	965	980	1,026	1,044	1,098	1,106		1,170
		101.9%	106.8%	107.1%	111.5%	102.7%	107.1%	108.8%	113.9%	101.8%	107.0%	107.8%		114.0%
SG*		372	365	365	373	374	376	346	301	233	156			
		100.0%	98.1%	98.1%	100.3%	100.3%	100.8%	92.8%	80.7%	77.4%	51.8%			
MY		151	157	162	168	174	177	180	183	185	188	193		230
		103.4%	107.5%	111.0%	115.1%	103.6%	105.4%	107.1%	108.9%	101.1%	102.7%	105.5%		125.7%

*2026年3月にSG事業売却

9-2.駐車場台数

		*24/10				*25/10				*26/10				(下段 前期末比)
		1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	*26/10修正計画*
台数合計	(台)	1,302,921	1,324,010	1,341,582	1,352,938	1,361,959	1,376,425	1,363,299	1,372,669	1,347,672	1,246,306	1,225,459		1,275,600
		100.5%	102.1%	103.4%	104.3%	100.7%	101.7%	100.8%	101.5%	98.2%	90.8%	89.3%		92.9%
国内駐車場		768,618	790,648	807,866	813,600	817,767	843,106	858,182	881,545	878,350	907,554	917,152		946,900
		100.9%	103.8%	106.1%	106.8%	100.5%	103.6%	105.5%	108.4%	99.6%	103.0%	104.0%		107.4%
直営駐車場		649,339	670,760	687,702	702,626	708,267	734,957	748,374	767,147	778,203	811,273	821,244		829,300
		101.3%	104.7%	107.3%	109.6%	100.8%	104.6%	106.5%	109.2%	101.4%	105.8%	107.1%		108.1%
タイムズパーキング		584,158	604,236	620,488	633,208	640,912	665,877	675,717	697,375	709,319	740,652	749,771		758,200
		101.4%	104.9%	107.7%	109.9%	101.2%	105.2%	106.7%	110.1%	101.7%	106.2%	107.5%		108.7%
タイムズのB		23,934	24,414	24,983	25,812	23,427	24,101	26,624	23,516	22,348	22,401	22,664		23,400
		98.4%	100.4%	102.8%	106.2%	90.8%	93.4%	103.1%	91.1%	95.0%	95.3%	96.4%		99.5%
月極駐車場		41,247	42,110	42,231	43,606	43,928	44,979	46,033	46,256	46,536	48,220	48,809		47,700
		102.5%	104.7%	105.0%	108.4%	100.7%	103.1%	105.6%	106.1%	100.6%	104.2%	105.5%		103.1%
管理受託駐車場		119,279	119,888	120,164	110,974	109,500	108,149	109,808	114,398	100,147	96,281	95,908		117,600
		98.7%	99.2%	99.4%	91.8%	98.7%	97.5%	98.9%	103.1%	87.5%	84.2%	83.8%		102.8%
海外駐車場		534,303	533,362	533,716	539,338	544,192	533,319	505,117	491,124	469,322	338,752	308,307		328,700
		99.8%	99.6%	99.7%	100.7%	100.9%	98.9%	93.7%	91.1%	95.6%	69.0%	62.8%		66.9%
UK		185,992	183,615	183,674	183,045	182,707	181,032	172,208	172,090	172,272	62,997	64,709		63,700
		100.0%	98.8%	98.8%	98.5%	99.8%	98.9%	94.1%	94.0%	100.1%	36.6%	37.6%		37.0%
AU		145,639	144,872	147,370	148,801	151,296	144,110	140,384	139,393	135,982	138,866	138,645		154,000
		99.0%	98.4%	100.1%	101.1%	101.7%	96.8%	94.3%	93.7%	97.6%	99.6%	99.5%		110.5%
TW		28,801	29,844	30,296	31,890	32,410	32,334	32,127	32,953	33,316	34,931	35,152		36,000
		99.8%	103.4%	105.0%	110.5%	101.6%	101.4%	100.7%	103.3%	101.1%	106.0%	106.7%		109.2%
SG*		110,508	110,039	109,770	111,232	111,604	110,994	96,998	81,255	62,784	35,481			
		100.0%	99.6%	99.3%	100.6%	100.3%	99.8%	87.2%	73.1%	77.3%	43.7%			
MY		63,363	64,992	62,606	64,370	66,175	64,849	63,400	65,433	64,968	66,477	69,801		75,000
		100.8%	103.4%	99.6%	102.4%	102.8%	100.7%	98.5%	101.7%	99.3%	101.6%	106.7%		114.6%

*2026年3月にSG事業売却

9-3.タイムズパーキング件台数

		*24/10				*25/10				*26/10				(下段 前期末比)
		1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	*26/10修正計画*
総件数	(件)	17,768	17,999	18,231	18,571	18,699	19,098	19,272	19,679	19,824	20,107	20,400		20,700
		100.7%	102.0%	103.4%	105.3%	100.7%	102.8%	103.8%	106.0%	100.7%	102.2%	103.7%		105.2%
スタンダード		13,533	13,628	13,726	13,903	13,945	14,114	14,187	14,451	14,510	14,661	14,862		14,950
		100.4%	101.1%	101.8%	103.1%	100.3%	101.5%	102.0%	103.9%	100.4%	101.5%	102.8%		103.5%
パートナーサービス		4,235	4,371	4,505	4,668	4,754	4,984	5,085	5,228	5,314	5,446	5,538		5,750
		101.8%	105.1%	108.3%	112.2%	101.8%	106.8%	108.9%	112.0%	101.6%	104.2%	105.9%		110.0%
総台数	(台)	584,158	604,236	620,488	633,208	640,912	665,877	675,717	697,375	709,319	740,652	749,771		758,200
		101.4%	104.9%	107.7%	109.9%	101.2%	105.2%	106.7%	110.1%	101.7%	106.2%	107.5%		108.7%
スタンダード		153,210	153,330	154,272	155,880	156,784	158,631	158,292	160,971	161,896	165,154	167,298		165,400
		100.6%	100.7%	101.3%	102.4%	100.6%	101.8%	101.5%	103.3%	100.6%	102.6%	103.9%		102.8%
パートナーサービス		430,948	450,906	466,216	477,328	484,128	507,246	517,425	536,404	547,423	575,498	582,473		592,800
		101.6%	106.4%	110.0%	112.6%	101.4%	106.3%	108.4%	112.4%	102.1%	107.3%	108.6%		110.5%

*2026年6月15日に修正した計画

9-4.タイムズパーキング開発・解約件数

		`24/10				`25/10				`26/10				(下段 前年同期比・差)
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
開発	(件)	269	666	1,056	1,565	282	851	1,209	1,784	307	806	1,291		1,800
		104.7%	132.1%	150.9%	160.7%	104.8%	127.8%	114.5%	114.0%	108.9%	94.7%	106.8%		100.9%
スタンダード		168	395	626	948	166	469	688	1,088	196	515	878		1,100
		96.6%	121.9%	139.7%	155.7%	98.8%	118.7%	109.9%	114.8%	118.1%	109.8%	127.6%		101.1%
パートナーサービス		101	271	430	617	116	382	521	696	111	291	413		700
		121.7%	150.6%	170.6%	169.0%	114.9%	141.0%	121.2%	112.8%	95.7%	76.2%	79.3%		100.6%
解約		133	293	447	604	161	332	508	674	158	375	557		800
		73.9%	77.3%	83.9%	85.3%	121.1%	113.3%	113.6%	111.6%	98.1%	113.0%	109.6%		118.7%
スタンダード		112	238	368	501	130	261	399	536	134	303	455		600
		72.7%	75.1%	82.0%	84.1%	116.1%	109.7%	108.4%	107.0%	103.1%	116.1%	114.0%		111.9%
パートナーサービス		21	55	79	103	31	71	109	138	24	72	102		200
		80.8%	88.7%	94.0%	92.0%	147.6%	129.1%	138.0%	134.0%	77.4%	101.4%	93.6%		144.9%
解約率(解約件数+前期末件数)	(%)	0.7%	1.7%	2.5%	3.4%	0.8%	1.8%	2.7%	3.6%	0.8%	1.9%	2.8%		4.1%
		△0.3pt	△0.5pt	△0.5pt	△0.6pt	+0.1pt	+0.1pt	+0.2pt	+0.2pt	△0.1pt	+0.1pt	+0.1pt		+0.4pt
スタンダード		0.8%	1.8%	2.7%	3.7%	0.9%	1.9%	2.9%	3.9%	0.9%	2.1%	3.1%		4.2%
		△0.3pt	△0.6pt	△0.6pt	△0.7pt	+0.1pt	+0.1pt	+0.1pt	+0.1pt	△0.0pt	+0.2pt	+0.3pt		+0.3pt
パートナーサービス		0.4%	1.3%	1.9%	2.5%	0.6%	1.5%	2.3%	3.0%	0.4%	1.4%	2.0%		3.8%
		△0.2pt	△0.3pt	△0.2pt	△0.4pt	+0.1pt	+0.2pt	+0.4pt	+0.5pt	△0.2pt	△0.1pt	△0.4pt		+0.9pt

9-5.タイムズパーキング開発・解約台数

		`24/10				`25/10				`26/10				(下段 前年同期比)
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
開発	(台)	9,469	37,046	57,045	73,929	11,788	42,295	59,767	85,240	15,245	52,998	69,504		90,000
		80.9%	118.7%	134.7%	134.3%	124.5%	114.2%	104.8%	115.3%	129.3%	125.3%	116.3%		105.6%
スタンダード		2,209	4,893	7,671	11,090	1,938	5,710	8,344	12,277	2,388	7,967	11,832		13,000
		101.3%	101.9%	116.0%	126.2%	87.7%	116.7%	108.8%	110.7%	123.2%	139.5%	141.8%		105.9%
パートナーサービス		7,260	32,153	49,374	62,839	9,850	36,585	51,423	72,963	12,857	45,031	57,672		77,000
		76.3%	121.8%	138.1%	135.8%	135.7%	113.8%	104.1%	116.1%	130.5%	123.1%	112.2%		105.5%
解約		2,789	10,204	13,741	17,615	4,031	9,857	16,994	21,474	3,653	10,387	15,534		29,500
		58.3%	79.0%	67.0%	63.1%	144.5%	96.6%	123.7%	121.9%	90.6%	105.4%	91.4%		137.4%
スタンダード		1,280	3,645	5,254	6,693	1,451	3,156	5,004	6,689	1,437	3,779	5,366		8,000
		68.0%	81.3%	84.5%	81.5%	113.4%	86.6%	95.2%	99.9%	99.0%	119.7%	107.2%		119.6%
パートナーサービス		1,509	6,559	8,487	10,922	2,580	6,701	11,990	14,785	2,216	6,608	10,168		21,500
		52.0%	77.8%	59.4%	55.4%	171.0%	102.2%	141.3%	135.4%	85.9%	98.6%	84.8%		145.4%
解約率(解約台数+前期末台数)	(%)	0.4%	1.8%	2.4%	3.1%	0.6%	1.6%	2.7%	3.4%	0.5%	1.5%	2.2%		4.2%
		△0.4pt	△0.6pt	△1.3pt	△2.0pt	+0.1pt	△0.2pt	+0.3pt	+0.3pt	△0.1pt	△0.1pt	△0.5pt		+0.8pt
スタンダード		0.8%	2.4%	3.5%	4.4%	0.9%	2.0%	3.2%	4.3%	0.9%	2.3%	3.3%		5.0%
		△0.4pt	△0.5pt	△0.6pt	△1.0pt	+0.1pt	△0.4pt	△0.2pt	△0.1pt	△0.0pt	+0.3pt	+0.1pt		+0.7pt
パートナーサービス		0.3%	1.5%	2.0%	2.6%	0.5%	1.4%	2.5%	3.1%	0.4%	1.2%	1.9%		4.0%
		△0.4pt	△0.6pt	△1.6pt	△2.4pt	+0.2pt	△0.1pt	+0.5pt	+0.5pt	△0.1pt	△0.2pt	△0.6pt		+0.9pt

9-6.タイムズパーキング・月次速報値 ※`25/10月期にセグメント別業績の測定方法を変更、`24/10月期の値も新測定方法に修正

		`24/10				`25/10				`26/10				(下段 前年同期比・差)
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
売上高	(百万円)	41,479	83,643	127,844	173,074	45,557	91,233	139,963	190,139	50,116	100,187	153,280		
						109.8%	109.1%	109.5%	109.9%	110.0%	109.8%	109.5%		
スタンダード		24,044	48,205	73,233	98,637	25,797	51,473	78,319	105,551	27,278	54,549	83,081		
						107.3%	106.8%	106.9%	107.0%	105.7%	106.0%	106.1%		
パートナーサービス		17,435	35,438	54,610	74,437	19,760	39,759	61,643	84,587	22,837	45,637	70,198		
						113.3%	112.2%	112.9%	113.6%	115.6%	114.8%	113.9%		
売上原価		30,156	61,227	93,173	125,991	33,289	67,577	102,798	139,161	36,852	74,536	113,269		
						110.4%	110.4%	110.3%	110.5%	110.7%	110.3%	110.2%		
スタンダード		17,768	35,813	54,007	72,489	18,825	38,080	57,544	77,296	20,280	41,009	62,068		
						105.9%	106.3%	106.5%	106.6%	107.7%	107.7%	107.9%		
パートナーサービス		12,387	25,414	39,165	53,502	14,464	29,497	45,253	61,865	16,571	33,526	51,201		
						116.8%	116.1%	115.5%	115.6%	114.6%	113.7%	113.1%		
売上総利益		11,323	22,415	34,670	47,083	12,268	23,656	37,164	50,977	13,264	25,650	40,010		
						108.3%	105.5%	107.2%	108.3%	108.1%	108.4%	107.7%		
スタンダード		6,275	12,391	19,225	26,147	6,971	13,393	20,774	28,254	6,998	13,540	21,013		
						111.1%	108.1%	108.1%	108.1%	100.4%	101.1%	101.2%		
パートナーサービス		5,048	10,024	15,444	20,935	5,296	10,262	16,390	22,722	6,266	12,110	18,997		
						104.9%	102.4%	106.1%	108.5%	118.3%	118.0%	115.9%		
売上総利益率	(%)	27.3%	26.8%	27.1%	27.2%	26.9%	25.9%	26.6%	26.8%	26.5%	25.6%	26.1%		
						△0.4pt	△0.9pt	△0.6pt	△0.4pt	△0.5pt	△0.3pt	△0.5pt		
スタンダード		26.1%	25.7%	26.3%	26.5%	27.0%	26.0%	26.5%	26.8%	25.7%	24.8%	25.3%		
						+0.9pt	+0.3pt	+0.3pt	+0.3pt	△1.4pt	△1.2pt	△1.2pt		
パートナーサービス		29.0%	28.3%	28.3%	28.1%	26.8%	25.8%	26.6%	26.9%	27.4%	26.5%	27.1%		
						△2.1pt	△2.5pt	△1.7pt	△1.3pt	+0.6pt	+0.7pt	+0.5pt		

9-7.タイムズパーキング・KPI (台／件・月あたり売上、利益)

		`24/10				`25/10				`26/10				(下段 前年同期比)
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	`26/10修正計画`
スタンダード	売上高	52.3	52.4	53.0	51.0	54.8	54.5	55.1	52.7	56.2	55.8	56.3		
	(千円／台・月)					104.8%	103.9%	104.0%	103.3%	102.5%	102.4%	102.0%		
	売上原価	38.6	38.9	39.1	39.2	40.0	40.3	40.5	40.7	41.8	42.0	42.0		
						103.5%	103.5%	103.6%	103.7%	104.4%	104.1%	103.7%		
	売上総利益	13.6	13.4	13.9	11.7	14.8	14.1	14.6	12.0	14.4	13.8	14.2		
						108.6%	105.2%	105.1%	102.1%	97.3%	97.7%	97.3%		
パートナーサービス	売上高	1,379.0	1,385.8	1,403.1	1,395.8	1,393.5	1,381.4	1,403.2	1,405.2	1,439.2	1,426.0	1,447.8		
	(千円／件・月)					101.0%	99.7%	100.0%	100.7%	103.3%	103.2%	103.2%		
	売上原価	979.8	993.8	1,006.2	1,014.6	1,020.0	1,024.8	1,030.1	1,040.4	1,044.3	1,047.6	1,056.0		
						104.1%	103.1%	102.4%	102.5%	102.4%	102.2%	102.5%		
	売上総利益	399.2	392.0	396.8	381.1	373.5	356.5	373.1	364.8	394.9	378.4	391.8		
						93.6%	91.0%	94.0%	95.7%	105.7%	106.1%	105.0%		

*2026年6月15日に修正した計画

10.モビリティ事業データ

10-1.タイムズカー車両数・拠点数

		*24/10				*25/10				*26/10				(下段 前期末比)
		1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	*26/10修正計画*
貸出拠点数	(箇所)	16,983	18,091	19,118	19,961	21,312	23,122	24,911	26,073	27,172	28,733	30,499		29,000
		106.0%	112.9%	119.4%	124.6%	106.8%	115.8%	124.8%	130.6%	104.2%	110.2%	117.0%		111.2%
車両数	(台)	61,721	64,363	67,650	69,170	71,042	74,061	78,594	80,691	81,640	84,114	86,995		88,760
		102.8%	107.2%	112.7%	115.2%	102.7%	107.1%	113.6%	116.7%	101.2%	104.2%	107.8%		110.0%
うち、タイムズカー専用車両	(台)	44,130	46,756	49,369	51,051	53,633	57,125	61,738	63,880	64,636	66,982	69,733		72,000
		104.6%	110.9%	117.1%	121.0%	105.1%	111.9%	120.9%	125.1%	101.2%	104.9%	109.2%		112.7%

10-2.タイムズカー会員数

		*24/10				*25/10				*26/10				(下段 前期末比・差)
		1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	*26/10修正計画*
会員数	(千人)	2,564.0	2,693.0	2,833.4	3,032.6	3,136.0	3,278.1	3,439.0	3,616.3	3,713.5	3,851.1	4,057.7		4,360.0
		105.8%	111.1%	116.9%	125.1%	103.4%	108.1%	113.4%	119.2%	102.7%	106.5%	112.2%		120.6%
個人		1,601.2	1,686.0	1,771.7	1,903.4	1,970.2	2,054.7	2,148.0	2,263.5	2,314.0	2,388.2	2,481.0		2,690.0
		107.1%	112.8%	118.5%	127.3%	103.5%	108.0%	112.9%	118.9%	102.2%	105.5%	109.6%		118.8%
法人		962.8	1,007.0	1,061.7	1,129.2	1,165.8	1,223.4	1,290.9	1,352.8	1,399.5	1,462.8	1,576.6		1,670.0
		103.6%	108.4%	114.3%	121.6%	103.2%	108.3%	114.3%	119.8%	103.5%	108.1%	116.5%		123.4%
法人会員比率	(%)	37.6%	37.4%	37.5%	37.2%	37.2%	37.3%	37.5%	37.4%	37.7%	38.0%	38.9%		38.3%
		△0.8pt	△0.9pt	△0.9pt	△1.1pt	△0.1pt	+0.1pt	+0.3pt	+0.2pt	+0.3pt	+0.6pt	+1.4pt		+0.9pt

[参考] 車両売却・処分 売上高・営業利益

		*24/10				*25/10				*26/10				(下段 前年同期比)
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	*26/10修正計画*
売上高	(百万円)	1,691	3,064	3,927	5,087	1,450	2,764	4,004	5,769	1,646	3,738	5,889		7,300
		63.1%	55.1%	46.3%	50.9%	85.8%	90.2%	101.9%	113.4%	113.5%	135.2%	147.1%		126.5%
営業利益		558	870	1,076	1,391	219	469	749	1,172	183	465	937		900
		41.4%	35.1%	31.5%	37.1%	39.3%	53.9%	69.6%	84.3%	83.4%	99.3%	125.0%		76.7%

*2026年6月15日に修正した計画