



Monthly Report - PARK24 GROUP Key Indicators -

April 15, 2026

■ Times PARKING

\* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

□ Results/Unconsolidated (million yen)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
<b>Net Sales</b>	16,533	17,228	16,354	15,378	17,602								83,097		83,097
STANDARD	8,937	9,389	8,952	8,424	9,595								45,298		45,298
PARTNER SERVICE	7,596	7,839	7,401	6,953	8,007								37,798		37,798
<b>Cost of sales</b>	12,122	12,407	12,322	12,290	12,573								61,715		61,715
STANDARD	6,634	6,821	6,824	6,849	6,933								34,063		34,063
PARTNER SERVICE	5,488	5,585	5,498	5,440	5,639								27,652		27,652
<b>Gross profit</b>	4,411	4,821	4,031	3,087	5,028								21,381		21,381
STANDARD	2,302	2,567	2,127	1,574	2,661								11,234		11,234
PARTNER SERVICE	2,108	2,254	1,903	1,513	2,367								10,146		10,146
<b>Gross profit margin</b>	26.7%	28.0%	24.7%	20.1%	28.6%								25.7%		25.7%
STANDARD	25.8%	27.3%	23.8%	18.7%	27.7%								24.8%		24.8%
PARTNER SERVICE	27.8%	28.8%	25.7%	21.8%	29.6%								26.8%		26.8%

□ [Reference] Comparison with FY2025 (%)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
<b>Net Sales</b>	108.4%	110.8%	110.9%	109.2%	110.2%								109.9%		109.9%
STANDARD	103.6%	106.7%	106.9%	105.7%	107.0%								106.0%		106.0%
PARTNER SERVICE	114.5%	116.1%	116.1%	113.8%	114.3%								115.0%		115.0%
<b>Cost of sales</b>	110.2%	111.3%	110.6%	109.9%	111.0%								110.6%		110.6%
STANDARD	106.9%	108.5%	107.8%	107.8%	108.8%								107.9%		107.9%
PARTNER SERVICE	114.5%	115.0%	114.2%	112.7%	113.8%								114.0%		114.0%
<b>Gross profit</b>	103.6%	109.5%	111.8%	106.4%	108.3%								107.9%		107.9%
STANDARD	95.2%	102.3%	104.1%	97.3%	102.6%								100.4%		100.4%
PARTNER SERVICE	114.6%	119.0%	121.7%	117.9%	115.6%								117.6%		117.6%
<b>Gross profit margin</b>	-1.2pt	-0.3pt	+0.2pt	-0.5pt	-0.5pt								-0.5pt		-0.5pt
STANDARD	-2.3pt	-1.2pt	-0.6pt	-1.6pt	-1.2pt								-1.4pt		-1.4pt
PARTNER SERVICE	+0.0pt	+0.7pt	+1.2pt	+0.8pt	+0.3pt								+0.6pt		+0.6pt

■ Occupancy Rate (STANDARD)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
This Fiscal Year	50.9%	51.3%	49.1%	50.3%	51.1%								50.5%		50.5%
YoY Difference	-0.5pt	+0.3pt	-0.2pt	-0.6pt	-0.9pt								-0.3pt		-0.2pt
FY2025	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%

\* Occupancy rate = Parking hours / 24 hours

Mobility Business

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10
Total of Times CAR vehicles	80,691	81,260	81,451	81,640	81,942	82,867							
Times CAR Dedicated Vehicles	63,880	64,299	64,352	64,636	64,983	65,776							
Rental Sites	26,073	26,623	26,998	27,172	27,585	27,975							
Members (thousand)	3,616	3,647	3,683	3,713	3,743	3,809							

\* "Times CAR Dedicated Vehicles" is the total number of vehicles exclusively for car sharing.