

01.連結業績

(下段 前年同期比)

	~24/10				~25/10				~26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	86,731	175,875	270,216	370,913	97,267	193,394	295,915	406,168	106,549			
	109.8%	112.0%	111.9%	112.4%	112.1%	110.0%	109.5%	109.5%	109.5%			
売上原価	63,718	129,823	198,398	268,843	71,801	145,287	221,708	301,924	79,486			
	111.0%	112.4%	112.5%	111.8%	112.7%	111.9%	111.7%	112.3%	110.7%			
売上総利益	23,013	46,051	71,818	102,069	25,465	48,107	74,207	104,243	27,063			
	106.5%	110.7%	110.1%	113.9%	110.7%	104.5%	103.3%	102.1%	106.3%			
販売費及び一般管理費	14,390	29,397	45,208	63,371	16,147	32,326	49,292	66,681	17,868			
	109.1%	110.9%	110.7%	109.9%	112.2%	110.0%	109.0%	105.2%	110.7%			
営業利益	8,622	16,654	26,610	38,697	9,318	15,780	24,914	37,561	9,194			
	102.4%	110.3%	109.1%	121.0%	108.1%	94.8%	93.6%	97.1%	98.7%			
経常利益	7,975	14,998	24,014	35,445	8,388	13,918	22,270	34,157	8,341			
	200.3%	130.5%	113.7%	128.1%	105.2%	92.8%	92.7%	96.4%	99.4%			
親会社株主に帰属する 四半期(当期)純利益	5,086	9,009	14,655	18,625	5,176	4,981	9,956	15,917	5,806			
	161.5%	112.9%	95.8%	106.2%	101.8%	55.3%	67.9%	85.5%	112.2%			
EBITDA*	16,621	33,378	52,902	73,922	18,380	33,738	52,060	74,369	18,796			
	102.2%	109.0%	110.5%	116.4%	110.6%	101.1%	98.4%	100.6%	102.3%			

*EBITDA: 営業利益+減価償却費+のれん等償却額

02.収益性

(下段 前年同期差)

	~24/10				~25/10				~26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率 (%)	26.5%	26.2%	26.6%	27.5%	26.2%	24.9%	25.1%	25.7%	25.4%			
	△0.8pt	△0.3pt	△0.4pt	+0.4pt	△0.4pt	△1.3pt	△1.5pt	△1.9pt	△0.8pt			
営業利益率	9.9%	9.5%	9.8%	10.4%	9.6%	9.2%	8.2%	8.4%	9.2%			
	△0.7pt	△0.1pt	△0.3pt	+0.7pt	△0.4pt	△1.3pt	△1.4pt	△1.2pt	△1.0pt			
経常利益率	9.2%	8.5%	8.9%	9.6%	8.6%	7.2%	7.5%	8.4%	7.8%			
	+4.2pt	+1.2pt	+0.1pt	+1.2pt	△0.6pt	△1.3pt	△1.4pt	△1.1pt	△0.8pt			
当期純利益率	5.9%	5.1%	5.4%	5.0%	5.3%	2.6%	3.4%	3.9%	5.4%			
	+1.9pt	+0.0pt	△0.9pt	△0.3pt	△0.5pt	△2.5pt	△2.1pt	△1.1pt	+0.1pt			
EBITDA比率	19.2%	19.0%	19.6%	19.9%	18.9%	17.4%	17.6%	18.3%	17.6%			
	△1.4pt	△0.5pt	△0.2pt	+0.7pt	△0.3pt	△1.5pt	△2.0pt	△1.6pt	△1.3pt			

03.連結貸借対照表

(下段 前期末比・差)

	~24/10				~25/10				~26/10			
	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末
資産合計 (百万円)	303,638	310,816	295,824	295,701	295,758	306,381	309,212	354,376	311,109			
	98.5%	100.9%	96.0%	96.0%	100.0%	103.6%	104.6%	119.8%	87.8%			
流動資産	128,528	128,611	108,754	111,840	108,063	115,192	111,218	148,001	99,327			
	96.4%	96.5%	81.6%	83.9%	96.6%	103.0%	99.4%	132.3%	67.1%			
うち 現金及び預金	70,830	68,115	43,545	48,733	46,550	50,018	43,553	80,470	32,928			
	95.8%	92.1%	58.9%	65.9%	95.5%	102.6%	89.4%	165.1%	40.9%			
固定資産	174,966	182,091	186,987	183,810	187,674	191,189	197,994	206,374	211,782			
	100.2%	104.3%	107.1%	105.2%	102.1%	104.0%	107.7%	112.3%	102.6%			
うち モビリティ車両	31,552	33,903	35,185	35,762	37,654	39,702	42,603	44,361	46,435			
	103.0%	110.7%	114.9%	116.7%	105.3%	111.0%	119.1%	124.0%	104.7%			
うちのれん(契約関連無形資産 含む)	24,011	24,642	25,833	21,837	22,036	20,844	20,801	18,203	18,944			
	97.4%	99.9%	104.7%	88.5%	100.9%	95.5%	95.3%	83.4%	104.1%			
繰延資産	143	113	82	51	20	-	-	-	-			
	82.4%	64.7%	47.1%	29.4%	40.0%	-	-	-	-			
負債合計	240,767	242,540	219,571	217,557	212,070	220,641	217,491	256,182	240,074			
	96.4%	97.1%	87.9%	87.1%	97.5%	101.4%	100.0%	117.8%	93.7%			
流動負債	94,959	93,835	71,205	79,026	73,535	82,211	78,104	89,363	96,426			
	91.4%	90.3%	68.5%	76.0%	93.1%	104.0%	98.8%	113.1%	107.9%			
固定負債	145,807	148,705	148,366	138,531	138,535	138,429	139,386	166,818	143,647			
	100.0%	102.0%	101.7%	95.0%	100.0%	99.9%	100.6%	120.4%	86.1%			
純資産合計	62,871	68,275	76,252	78,144	83,687	85,740	91,721	98,193	71,035			
	107.6%	116.9%	130.5%	133.8%	107.1%	109.7%	117.4%	125.7%	72.3%			
うち 株主資本	75,387	79,446	85,092	89,063	93,387	93,349	98,324	104,285	75,690			
	107.2%	113.0%	121.0%	126.7%	104.9%	104.8%	110.4%	117.1%	72.6%			
有利子負債 (百万円)	171,706	162,643	145,654	143,983	143,613	142,936	143,340	172,645	166,020			
	100.6%	95.3%	85.3%	84.3%	99.7%	99.3%	99.6%	119.9%	96.2%			
新株予約権付転換社債	42,310	42,310	42,310	42,310	42,310	42,310	42,310	35,000	35,000			
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	82.7%	100.0%			
銀行借入	99,409	87,754	69,979	69,689	70,094	69,972	70,172	105,183	99,400			
	99.8%	88.1%	70.2%	70.0%	100.6%	100.4%	100.7%	150.9%	94.5%			
うち 劣後特約付シンジケートローン	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	-			
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	-			
リース債務	29,987	32,579	33,364	31,984	31,208	30,653	30,858	32,462	31,619			
	104.1%	113.1%	115.9%	111.1%	97.6%	95.8%	96.5%	101.5%	97.4%			
株主資本比率 (%)	24.8%	25.6%	28.8%	30.1%	31.6%	30.5%	31.8%	29.4%	24.3%			
	+2.0pt	+2.7pt	+6.0pt	+7.3pt	+1.5pt	+0.3pt	+1.7pt	△0.7pt	△5.1pt			
ネットD/Eレシオ* (倍)	1.34	1.19	1.20	1.07	1.04	1.00	1.01	0.88	1.76			
	△0.04	△0.19	△0.18	△0.31	△0.03	△0.07	△0.05	△0.19	+0.87			

*ネットD/Eレシオ: (有利子負債-現金及び預金)/株主資本

04.キャッシュ・フロー計算書

(下段 前年同期比)

	'24/10				'25/10				'26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
営業活動によるキャッシュ・フロー (百万円)	6,330	28,467	32,237	54,176	10,621	28,796	36,794	62,880	9,471	28,467	32,237	54,176
	139.3%	116.9%	101.7%	112.4%	167.8%	101.2%	114.1%	116.1%	89.2%	116.9%	101.7%	112.4%
投資活動によるキャッシュ・フロー	△6,190	△14,638	△25,045	△37,563	△9,225	△19,652	△32,144	△46,064	△14,162	△14,638	△25,045	△37,563
	-	-	-	-	-	-	-	-	-	-	-	-
財務活動によるキャッシュ・フロー	△3,107	△20,362	△39,354	△42,508	△3,883	△7,388	△9,742	14,826	△43,305	△20,362	△39,354	△42,508
	-	-	-	-	-	-	-	-	-	-	-	-
現金及び現金同等物四半期末(期末)残高	70,179	67,425	42,810	48,041	46,007	49,779	43,297	80,150	32,813	67,425	42,810	48,041
	84.1%	79.5%	67.0%	65.5%	65.6%	73.8%	101.1%	166.8%	71.3%	79.5%	67.0%	65.5%
フリー・キャッシュ・フロー (百万円)	140	13,828	7,192	16,612	1,396	9,144	4,650	16,815	△4,691	13,828	7,192	16,612
	7.0%	97.1%	59.9%	73.7%	997.2%	66.1%	64.7%	101.2%	-	97.1%	59.9%	73.7%

05.指標

(下段 前年同期比・差)

	'24/10				'25/10				'26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
株主資本当期純利益率(ROE) (%)	7.0%	12.0%	18.9%	23.4%	5.7%	5.5%	10.6%	16.5%	6.5%	12.0%	18.9%	23.4%
	+1.2pt	△2.0pt	△6.5pt	△5.1pt	△1.3pt	△6.6pt	△8.2pt	△6.9pt	+0.8pt	△2.0pt	△6.5pt	△5.1pt
投下資本利益率(ROIC*) (%)	2.5%	4.8%	7.8%	11.3%	2.8%	4.7%	7.3%	10.2%	2.5%	4.8%	7.8%	11.3%
	+0.1pt	+0.5pt	+0.9pt	+2.2pt	+0.3pt	△0.1pt	△0.5pt	△1.1pt	+0.5pt	+0.5pt	+0.9pt	+2.2pt
総資産当期純利益率(ROA) (%)	1.7%	2.9%	4.9%	6.2%	1.8%	1.7%	3.3%	4.9%	1.7%	2.9%	4.9%	6.2%
	+0.6pt	+0.3pt	△0.2pt	+0.5pt	+0.1pt	△1.3pt	△1.6pt	△1.3pt	+0.6pt	+0.3pt	△0.2pt	+0.5pt
一株当たり当期純利益(EPS) (円)	29.83	52.83	85.92	109.20	30.35	29.20	58.35	93.28	34.02	52.83	85.92	109.20
	161.5%	112.9%	95.8%	106.1%	101.7%	55.3%	67.9%	85.4%	112.1%	112.9%	95.8%	106.1%
一株当たり純資産(BPS) (円)	368.41	399.93	446.69	457.79	490.28	502.09	537.13	575.07	415.94	399.93	446.69	457.79
	136.0%	137.7%	135.9%	133.7%	133.1%	125.5%	120.2%	125.6%	84.8%	137.7%	135.9%	133.7%
株価収益率(PER) (倍)	64.97	32.22	18.78	17.50	67.24	69.30	32.82	19.32	63.32	32.22	18.78	17.50
	54.6%	72.1%	89.9%	106.5%	103.5%	215.1%	174.8%	110.4%	94.2%	72.1%	89.9%	106.5%
株価純資産倍率(PBR) (倍)	5.26	4.26	3.61	4.17	4.16	4.03	3.57	3.13	5.18	4.26	3.61	4.17
	64.8%	59.1%	63.4%	84.5%	79.1%	94.7%	98.7%	75.1%	124.5%	59.1%	63.4%	84.5%
配当金 (円)	-	-	-	5.0	-	-	-	30.0	-	-	-	5.0
	-	-	-	-	-	-	-	600.0%	-	-	-	-
配当性向 (%)	-	-	-	4.6%	-	-	-	32.2%	-	-	-	4.6%
	-	-	-	+4.6pt	-	-	-	+27.6pt	-	-	-	+4.6pt
DOE*	1.1%	-	-	+1.1pt	1.1%	-	-	+4.2pt	1.1%	-	-	+1.1pt
	-	-	-	-	-	-	-	-	-	-	-	-

*ROIC : (税引き後営業利益 : 営業利益×(1-法定実効税率)) / (期中平均有利子負債 + 期中平均株主資本)

*DOE : 配当総額 / 期中平均株主資本

06.設備投資

(下段 前年同期比)

	'24/10				'25/10				'26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計 (百万円)	9,979	23,804	34,302	50,566	11,603	25,259	40,741	58,668	16,002	23,804	34,302	50,566
	180.6%	154.4%	126.6%	138.1%	116.3%	106.1%	118.8%	116.0%	137.9%	154.4%	126.6%	138.1%
駐車場事業国内	2,599	6,268	9,842	17,280	3,665	8,944	14,507	21,117	6,196	6,268	9,842	17,280
	209.5%	164.6%	168.8%	187.1%	141.0%	142.7%	147.4%	122.2%	169.1%	164.6%	168.8%	187.1%
モビリティ事業	2,401	6,153	11,639	15,531	3,771	8,475	14,257	20,522	6,312	6,153	11,639	15,531
	174.9%	122.2%	97.4%	94.0%	157.1%	137.7%	122.5%	132.1%	167.4%	122.2%	97.4%	94.0%
駐車場事業海外	4,548	9,595	10,868	14,331	2,871	5,465	7,629	10,514	1,460	9,595	10,868	14,331
	178.4%	172.8%	137.2%	171.7%	63.1%	57.0%	70.2%	73.4%	50.9%	172.8%	137.2%	171.7%
その他	429	1,786	1,951	3,423	1,295	2,373	4,347	6,513	2,032	1,786	1,951	3,423
	118.7%	174.5%	141.8%	136.7%	301.4%	132.9%	222.8%	190.3%	156.9%	174.5%	141.8%	136.7%
キャッシュベース (百万円)	5,794	13,984	23,202	36,061	9,015	19,311	31,631	45,595	15,480	13,984	23,202	36,061
	164.5%	128.8%	114.2%	123.7%	155.6%	138.1%	136.3%	126.4%	171.7%	128.8%	114.2%	123.7%
駐車場事業国内	1,879	4,227	6,779	13,129	2,899	6,506	10,334	15,188	6,159	4,227	6,779	13,129
	195.2%	144.0%	161.1%	209.8%	154.2%	153.9%	152.4%	115.7%	212.5%	144.0%	161.1%	209.8%
モビリティ事業	2,401	6,153	11,639	15,531	3,771	8,475	14,257	20,522	6,312	6,153	11,639	15,531
	174.9%	122.2%	97.4%	94.0%	157.1%	137.7%	122.5%	132.1%	167.4%	122.2%	97.4%	94.0%
駐車場事業海外	1,083	1,816	2,831	3,977	1,048	1,956	2,692	3,371	975	1,816	2,831	3,977
	131.4%	97.6%	101.9%	103.2%	96.8%	107.7%	95.1%	84.8%	93.0%	97.6%	101.9%	103.2%
その他	429	1,786	1,951	3,423	1,295	2,373	4,347	6,513	2,032	1,786	1,951	3,423
	118.7%	174.5%	141.8%	136.7%	301.4%	132.9%	222.8%	190.3%	156.9%	174.5%	141.8%	136.7%
ファイナンスリース	4,185	9,819	11,099	14,505	2,588	5,947	9,109	13,072	521	9,819	11,099	14,505
	208.9%	215.1%	164.1%	194.3%	61.8%	60.6%	82.1%	90.1%	20.2%	215.1%	164.1%	194.3%
駐車場事業国内	719	2,041	3,063	4,151	765	2,438	4,173	5,929	36	2,041	3,063	4,151
	259.0%	233.8%	188.7%	139.6%	106.4%	119.5%	136.2%	142.8%	4.8%	233.8%	188.7%	139.6%
モビリティ事業	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
駐車場事業海外	3,465	7,778	8,036	10,354	1,822	3,509	4,936	7,142	485	7,778	8,036	10,354
	200.9%	210.6%	156.3%	230.5%	52.6%	45.1%	61.4%	69.0%	26.6%	210.6%	156.3%	230.5%
その他	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-

07.減価償却費(契約関連無形資産除く)

(下段 前年同期比)

	'24/10				'25/10				'26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計 (百万円)	7,552	15,822	24,913	33,376	8,628	17,098	25,867	35,106	9,202	15,822	24,913	33,376
	102.0%	107.9%	112.3%	112.6%	114.3%	108.1%	103.8%	105.2%	106.6%	107.9%	112.3%	112.6%
駐車場事業国内	1,709	3,485	5,378	8,370	2,014	4,648	7,322	10,273	2,822	3,485	5,378	8,370
	105.0%	106.6%	109.3%	126.4%	117.8%	133.3%	136.1%	122.7%	140.1%	106.6%	109.3%	126.4%
モビリティ事業	2,172	4,445	6,853	9,563	2,577	5,316	8,191	11,208	3,120	4,445	6,853	9,563
	96.9%	100.2%	102.9%	108.1%	118.6%	119.6%	119.5%	117.2%	121.0%	100.2%	102.9%	108.1%
駐車場事業海外	3,095	6,727	10,949	14,349	3,430	6,355	9,162	11,993	2,870	6,727	10,949	14,349
	101.5%	112.5%	119.8%	118.0%	110.8%	94.5%	83.7%	83.6%	83.7%	112.5%	119.8%	118.0%
その他	574	1,163	1,732	1,093	606	778	1,190	1,632	388	1,163	1,732	1,093
	117.5%	119.6%	118.6%	54.7%	105.6%	66.9%	68.8%	149.3%	64.2%	119.6%	118.6%	54.7%

08.セグメント別業績 ※25/10月期にセグメント別業績の測定方法を変更、`24/10月期の値も新測定方法に修正

(下段 前年同期比・差)

	`24/10				`25/10				`26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	86,731	175,875	270,216	370,913	97,267	193,394	295,915	406,168	106,549			
					112.1%	110.0%	109.5%	109.5%	109.5%			
駐車場事業国内	43,616	88,159	134,567	182,302	47,852	96,391	147,362	200,421	52,557			
					109.7%	109.3%	109.5%	109.9%	109.8%			
モビリティ事業	25,244	52,022	80,182	112,058	29,627	59,698	92,052	128,506	32,750			
					117.4%	114.8%	114.8%	114.7%	110.5%			
駐車場事業海外	19,256	38,464	59,696	82,411	21,538	40,817	61,804	84,373	22,795			
					111.9%	106.1%	103.5%	102.4%	105.8%			
UK	10,542	20,653	32,659	46,334	12,300	22,762	34,896	48,558	13,251			
					116.7%	110.2%	106.9%	104.8%	107.7%			
AU	5,333	10,890	16,515	21,982	5,444	10,373	15,357	20,023	5,251			
					102.1%	95.3%	93.0%	91.1%	96.5%			
TW	2,064	4,272	6,544	8,791	2,389	4,859	7,237	9,848	2,678			
					115.7%	113.7%	110.6%	112.0%	112.1%			
その他	1,315	2,648	3,977	5,303	1,404	2,821	4,312	5,943	1,615			
					106.8%	106.5%	108.4%	112.1%	115.0%			
事業開発(タイムズプラットフォームサービス)									174			
調整額	△1,385	△2,770	△4,229	△5,860	△1,751	△3,512	△5,303	△7,134	△1,728			
営業利益 又は損失(△) (百万円)	8,622	16,654	26,610	38,697	9,318	15,780	24,914	37,561	9,194			
					108.1%	94.8%	93.6%	97.1%	98.7%			
駐車場事業国内	8,889	17,584	26,944	36,460	9,276	17,317	27,565	37,548	9,598			
					104.4%	98.5%	102.3%	103.0%	103.5%			
モビリティ事業	2,879	6,428	10,522	15,901	3,157	5,811	9,074	14,888	2,821			
					109.6%	90.4%	86.2%	93.6%	89.4%			
駐車場事業海外(のれん等償却前)	129	△309	△85	880	376	△124	△488	301	605			
					291.7%	-	-	34.3%	160.7%			
UK	△310	△1,160	△1,316	△126	91	△1,051	△1,774	△1,275	△238			
					-	-	-	-	-			
AU	14	△90	△89	△681	△122	16	△46	△319	247			
					-	-	-	-	-			
TW	314	676	981	1,270	328	719	999	1,290	395			
					104.4%	106.4%	101.9%	101.6%	120.3%			
その他	110	264	340	417	78	190	332	606	200			
					71.7%	72.1%	97.7%	145.3%	254.6%			
事業開発(タイムズプラットフォームサービス)									82			
調整額(本社コスト・のれん等)	△3,274	△7,049	△10,772	△14,544	△3,491	△7,223	△11,236	△15,176	△3,913			
営業利益率 (%)	9.9%	9.5%	9.8%	10.4%	9.6%	8.2%	8.4%	9.2%	8.6%			
					△0.4pt	△1.3pt	△1.4pt	△1.2pt	△1.0pt			
駐車場事業国内	20.4%	19.9%	20.0%	20.0%	19.4%	18.0%	18.7%	18.7%	18.3%			
					△1.0pt	△2.0pt	△1.3pt	△1.3pt	△1.1pt			
モビリティ事業	11.4%	12.4%	13.1%	14.2%	10.7%	9.7%	9.9%	11.6%	8.6%			
					△0.7pt	△2.6pt	△3.3pt	△2.6pt	△2.0pt			
駐車場事業海外(のれん等償却前)	0.7%	△0.8%	△0.1%	1.1%	1.7%	△0.3%	△0.8%	0.4%	2.7%			
					+1.1pt	+0.5pt	△0.6pt	△0.7pt	+0.9pt			
UK	△2.9%	△5.6%	△4.0%	△0.3%	0.7%	△4.6%	△5.1%	△2.6%	△1.8%			
					+3.7pt	+1.0pt	△1.1pt	△2.4pt	△2.5pt			
AU	0.3%	△0.8%	△0.5%	△3.1%	△2.3%	0.2%	△0.3%	△1.6%	4.7%			
					△2.5pt	+1.0pt	+0.2pt	+1.5pt	+7.0pt			
TW	15.2%	15.8%	15.0%	14.4%	13.7%	14.8%	13.8%	13.1%	14.8%			
					△1.5pt	△1.0pt	△1.2pt	△1.3pt	+1.0pt			
その他	8.4%	10.0%	8.6%	7.9%	5.6%	6.8%	7.7%	10.2%	12.4%			
					△2.7pt	△3.2pt	△0.8pt	+2.3pt	+6.8pt			
事業開発(タイムズプラットフォームサービス)									47.5%			

【参考】決算短信ベースのセグメント情報

(下段 前年同期比・差)

	`24/10				`25/10				`26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	86,731	175,875	270,216	370,913	97,267	193,394	295,915	406,168	106,549			
					112.1%	110.0%	109.5%	109.5%	109.5%			
駐車場事業国内	43,616	88,159	134,567	182,302	47,852	96,391	147,362	200,421	52,677			
					109.7%	109.3%	109.5%	109.9%	110.1%			
モビリティ事業	25,244	52,022	80,182	112,058	29,627	59,698	92,052	128,506	32,804			
					117.4%	114.8%	114.8%	114.7%	110.7%			
駐車場事業海外	19,256	38,464	59,696	82,411	21,538	40,817	61,804	84,373	22,795			
					111.9%	106.1%	103.5%	102.4%	105.8%			
調整額(本社コスト等)	△1,385	△2,770	△4,229	△5,860	△1,751	△3,512	△5,303	△7,134	△1,728			
営業利益 又は損失(△) (百万円)	8,622	16,654	26,610	38,697	9,318	15,780	24,914	37,561	9,194			
					108.1%	94.8%	93.6%	97.1%	98.7%			
駐車場事業国内	8,889	17,584	26,944	36,460	9,276	17,317	27,565	37,548	9,665			
					104.4%	98.5%	102.3%	103.0%	104.2%			
モビリティ事業	3,023	6,428	10,522	15,901	3,157	5,811	9,074	14,888	2,837			
					104.4%	90.4%	86.2%	93.6%	89.9%			
駐車場事業海外	△317	△1,211	△1,463	△967	△56	△982	△1,767	△1,398	206			
					-	-	-	-	-			
調整額(本社コスト等)	△2,972	△6,147	△9,393	△12,696	△3,058	△6,365	△9,958	△13,475	△3,514			

9. 駐車場事業データ

9-1. 駐車場件数

(下段 前期未比)

	`24/10				`25/10				`26/10			
	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末
件数合計 (件)	27,860	28,174	28,441	28,891	28,799	29,487	29,679	29,848	29,725			
	100.1%	101.2%	102.2%	103.8%	99.7%	102.1%	102.7%	103.3%	99.6%			
国内駐車場	25,375	25,646	25,940	26,300	26,167	26,796	26,974	27,151	27,060			
	100.0%	101.1%	102.2%	103.6%	99.5%	101.9%	102.6%	103.2%	99.7%			
直営駐車場	24,106	24,369	24,675	25,035	24,905	25,525	25,698	25,857	25,802			
	100.2%	101.3%	102.5%	104.0%	99.5%	102.0%	102.6%	103.3%	99.8%			
タイムズパーキング	17,768	17,999	18,231	18,571	18,699	19,098	19,272	19,679	19,824			
	100.7%	102.0%	103.4%	105.3%	100.7%	102.8%	103.8%	106.0%	100.7%			
タイムズのB	6,102	6,130	6,203	6,215	5,962	6,173	6,172	5,924	5,722			
	98.5%	98.9%	100.1%	100.3%	95.9%	99.3%	99.3%	95.3%	96.6%			
月極駐車場	2,640	2,662	2,686	2,742	2,770	2,832	2,875	2,917	2,939			
	101.7%	102.5%	103.5%	105.6%	101.0%	103.3%	104.9%	106.4%	100.8%			
うち、タイムズパーキング併設	2,404	2,422	2,445	2,493	2,526	2,578	2,621	2,663	2,683			
	101.4%	102.2%	103.2%	105.2%	101.3%	103.4%	105.1%	106.8%	100.8%			
管理受託駐車場	1,269	1,277	1,265	1,265	1,262	1,271	1,276	1,294	1,258			
	96.4%	97.0%	96.1%	96.1%	99.8%	100.5%	100.9%	102.3%	97.2%			
海外駐車場	2,485	2,528	2,501	2,591	2,632	2,691	2,705	2,697	2,665			
	101.3%	103.0%	101.9%	105.6%	101.6%	103.9%	104.4%	104.1%	98.8%			
UK	683	689	667	683	667	678	666	643	648			
	100.9%	101.8%	98.5%	100.9%	97.7%	99.3%	97.5%	94.1%	100.8%			
AU	456	454	442	466	492	495	533	544	555			
	101.1%	100.7%	98.0%	103.3%	105.6%	106.2%	114.4%	116.7%	102.0%			
TW	823	863	865	901	925	965	980	1,026	1,044			
	101.9%	106.8%	107.1%	111.5%	102.7%	107.1%	108.8%	113.9%	101.8%			
SG	372	365	365	373	374	376	346	301	233			
	100.0%	98.1%	98.1%	100.3%	100.3%	100.8%	92.8%	80.7%	77.4%			
MY	151	157	162	168	174	177	180	183	185			
	103.4%	107.5%	111.0%	115.1%	103.6%	105.4%	107.1%	108.9%	101.1%			

9-2. 駐車場台数

(下段 前期未比)

	`24/10				`25/10				`26/10			
	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末
台数合計 (台)	1,302,921	1,324,010	1,341,582	1,352,938	1,361,959	1,376,425	1,363,299	1,372,669	1,347,672			
	100.5%	102.1%	103.4%	104.3%	100.7%	101.7%	100.8%	101.5%	98.2%			
国内駐車場	768,618	790,648	807,866	813,600	817,767	843,106	858,182	881,545	878,350			
	100.9%	103.8%	106.1%	106.8%	100.5%	103.6%	105.5%	108.4%	99.6%			
直営駐車場	649,339	670,760	687,702	702,626	708,267	734,957	748,374	767,147	778,203			
	101.3%	104.7%	107.3%	109.6%	100.8%	104.6%	106.5%	109.2%	101.4%			
タイムズパーキング	584,158	604,236	620,488	633,208	640,912	665,877	675,717	697,375	709,319			
	101.4%	104.9%	107.7%	109.9%	101.2%	105.2%	106.7%	110.1%	101.7%			
タイムズのB	23,934	24,414	24,983	25,812	23,427	24,101	26,624	23,516	22,348			
	98.4%	100.4%	102.8%	106.2%	90.8%	93.4%	103.1%	91.1%	95.0%			
月極駐車場	41,247	42,110	42,231	43,606	43,928	44,979	46,033	46,256	46,536			
	102.5%	104.7%	105.0%	108.4%	100.7%	103.1%	105.6%	106.1%	100.6%			
管理受託駐車場	119,279	119,888	120,164	110,974	109,500	108,149	109,808	114,398	100,147			
	98.7%	99.2%	99.4%	91.8%	98.7%	97.5%	98.9%	103.1%	87.5%			
海外駐車場	534,303	533,362	533,716	539,338	544,192	533,319	505,117	491,124	469,322			
	99.8%	99.6%	99.7%	100.7%	100.9%	98.9%	93.7%	91.1%	95.6%			
UK	185,992	183,615	183,674	183,045	182,707	181,032	172,208	172,090	172,272			
	100.0%	98.8%	98.8%	98.5%	99.8%	98.9%	94.1%	94.0%	100.1%			
AU	145,639	144,872	147,370	148,801	151,296	144,110	140,384	139,393	135,982			
	99.0%	98.4%	100.1%	101.1%	101.7%	96.8%	94.3%	93.7%	97.6%			
TW	28,801	29,844	30,296	31,890	32,410	32,334	32,127	32,953	33,316			
	99.8%	103.4%	105.0%	110.5%	101.6%	101.4%	100.7%	103.3%	101.1%			
SG	110,508	110,039	109,770	111,232	111,604	110,994	96,998	81,255	62,784			
	100.0%	99.6%	99.3%	100.6%	100.3%	99.8%	87.2%	73.1%	77.3%			
MY	63,363	64,992	62,606	64,370	66,175	64,849	63,400	65,433	64,968			
	100.8%	103.4%	99.6%	102.4%	102.8%	100.7%	98.5%	101.7%	99.3%			

9-3. タイムズパーキング件台数

(下段 前期未比)

	`24/10				`25/10				`26/10			
	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末
総件数 (件)	17,768	17,999	18,231	18,571	18,699	19,098	19,272	19,679	19,824			
	100.7%	102.0%	103.4%	105.3%	100.7%	102.8%	103.8%	106.0%	100.7%			
スタンダード	13,533	13,628	13,726	13,903	13,945	14,114	14,187	14,451	14,510			
	100.4%	101.1%	101.8%	103.1%	100.3%	101.5%	102.0%	103.9%	100.4%			
パートナーサービス	4,235	4,371	4,505	4,668	4,754	4,984	5,085	5,228	5,314			
	101.8%	105.1%	108.3%	112.2%	101.8%	106.8%	108.9%	112.0%	101.6%			
総台数 (台)	584,158	604,236	620,488	633,208	640,912	665,877	675,717	697,375	709,319			
	101.4%	104.9%	107.7%	109.9%	101.2%	105.2%	106.7%	110.1%	101.7%			
スタンダード	153,210	153,330	154,272	155,880	156,784	158,631	158,292	160,971	161,896			
	100.8%	100.7%	101.3%	102.4%	100.6%	101.8%	101.5%	103.3%	100.6%			
パートナーサービス	430,948	450,906	466,216	477,328	484,128	507,246	517,425	536,404	547,423			
	101.6%	106.4%	110.0%	112.6%	101.4%	106.3%	108.4%	112.4%	102.1%			

9-4.タイムズパーキング開発・解約件数

(下段 前年同期比・差)

	`24/10				`25/10				`26/10				
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
開発 (件)	269	666	1,056	1,565	282	851	1,209	1,784	307				
	104.7%	132.1%	150.9%	160.7%	104.8%	127.8%	114.5%	114.0%	108.9%				
スタンダード	168	395	626	948	166	469	688	1,088	196				
	96.6%	121.9%	139.7%	155.7%	98.8%	118.7%	109.9%	114.8%	118.1%				
パートナーサービス	101	271	430	617	116	382	521	696	111				
	121.7%	150.6%	170.6%	169.0%	114.9%	141.0%	121.2%	112.8%	95.7%				
解約	133	293	447	604	161	332	508	674	158				
	73.9%	77.3%	83.9%	85.3%	121.1%	113.3%	113.6%	111.6%	98.1%				
スタンダード	112	238	368	501	130	261	399	536	134				
	72.7%	75.1%	82.0%	84.1%	116.1%	109.7%	108.4%	107.0%	103.1%				
パートナーサービス	21	55	79	103	31	71	109	138	24				
	80.8%	88.7%	94.0%	92.0%	147.6%	129.1%	138.0%	134.0%	77.4%				
解約率(解約件数÷前期末件数) (%)	0.7%	1.7%	2.4%	3.4%	0.8%	1.8%	2.6%	3.6%	0.8%				
	△0.3pt	△0.5pt	△0.7pt	△0.6pt	+0.1pt	+0.1pt	+0.2pt	+0.2pt	△0.1pt				
スタンダード	0.8%	1.8%	2.6%	3.7%	0.9%	1.9%	2.8%	3.9%	0.9%				
	△0.3pt	△0.6pt	△0.7pt	△0.7pt	+0.1pt	+0.1pt	+0.1pt	+0.1pt	△0.0pt				
パートナーサービス	0.4%	1.3%	1.7%	2.5%	0.6%	1.5%	2.1%	3.0%	0.4%				
	△0.2pt	△0.3pt	△0.4pt	△0.4pt	+0.1pt	+0.2pt	+0.4pt	+0.5pt	△0.2pt				

9-5.タイムズパーキング開発・解約台数

(下段 前年同期比)

	`24/10				`25/10				`26/10				
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
開発 (台)	9,469	37,046	57,045	73,929	11,788	42,295	59,767	85,240	15,245				
	80.9%	118.7%	134.7%	134.3%	124.5%	114.2%	104.8%	115.3%	129.3%				
スタンダード	2,209	4,893	7,671	11,090	1,938	5,710	8,344	12,277	2,388				
	101.3%	101.9%	116.0%	126.2%	87.7%	116.7%	108.8%	110.7%	123.2%				
パートナーサービス	7,260	32,153	49,374	62,839	9,850	36,585	51,423	72,963	12,857				
	76.3%	121.8%	138.1%	135.8%	135.7%	113.8%	104.1%	116.1%	130.5%				
解約	2,789	10,204	13,741	17,615	4,031	9,857	16,994	21,474	3,653				
	58.3%	79.0%	67.0%	63.1%	144.5%	96.6%	123.7%	121.9%	90.6%				
スタンダード	1,280	3,645	5,254	6,693	1,451	3,156	5,004	6,689	1,437				
	68.0%	81.3%	84.5%	81.5%	113.4%	86.6%	95.2%	99.9%	99.0%				
パートナーサービス	1,509	6,559	8,487	10,922	2,580	6,701	11,990	14,785	2,216				
	52.0%	77.8%	59.4%	55.4%	171.0%	102.2%	141.3%	135.4%	85.9%				
解約率(解約台数÷前期末台数) (%)	0.4%	1.8%	2.4%	3.1%	0.6%	1.6%	2.7%	3.4%	0.5%				
	△0.4pt	△0.6pt	△1.3pt	△2.0pt	+0.1pt	△0.2pt	+0.3pt	+0.3pt	△0.1pt				
スタンダード	0.8%	2.4%	3.5%	4.4%	0.9%	2.0%	3.2%	4.3%	0.9%				
	△0.4pt	△0.5pt	△0.6pt	△1.0pt	+0.1pt	△0.4pt	△0.2pt	△0.1pt	△0.0pt				
パートナーサービス	0.3%	1.5%	2.0%	2.6%	0.5%	1.4%	2.5%	3.1%	0.4%				
	△0.4pt	△0.6pt	△1.6pt	△2.4pt	+0.2pt	△0.1pt	+0.5pt	+0.5pt	△0.1pt				

9-6.タイムズパーキング - 月次速報値 ※`25/10月期にセグメント別業績の測定方法を変更、`24/10月期の値も新測定方法に修正

(下段 前年同期比・差)

	`24/10				`25/10				`26/10				
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
売上高 (百万円)	41,479	83,662	127,873	173,074	45,557	91,233	139,963	190,139	50,116				
					109.8%	109.1%	109.5%	109.9%	110.0%				
スタンダード	24,044	46,015	69,927	98,637	25,797	48,756	74,235	105,551	27,278				
					107.3%	106.0%	106.2%	107.0%	105.7%				
パートナーサービス	17,435	35,044	54,000	74,437	19,760	39,255	60,877	84,587	22,837				
					113.3%	112.0%	112.7%	113.6%	115.6%				
売上原価	30,156	61,227	93,173	125,991	33,289	67,577	102,798	139,161	36,852				
					110.4%	110.4%	110.3%	110.5%	110.7%				
スタンダード	17,768	35,813	54,007	72,489	18,825	38,080	57,544	77,296	20,280				
					105.9%	106.3%	106.5%	106.6%	107.7%				
パートナーサービス	12,387	25,414	39,165	53,502	14,464	29,497	45,253	61,865	16,571				
					116.8%	116.1%	115.5%	115.6%	114.6%				
売上総利益	11,323	22,434	34,699	47,083	12,268	23,656	37,164	50,977	13,264				
					108.3%	105.4%	107.1%	108.3%	108.1%				
スタンダード	6,275	10,201	15,920	26,147	6,971	10,675	16,690	28,254	6,998				
					111.1%	104.6%	104.8%	108.1%	100.4%				
パートナーサービス	5,048	9,629	14,834	20,935	5,296	9,758	15,623	22,722	6,266				
					104.9%	101.3%	105.3%	108.5%	118.3%				
売上総利益率 (%)	27.3%	26.8%	27.1%	27.2%	26.9%	25.9%	26.6%	26.8%	26.5%				
					△0.4pt	△0.9pt	△0.6pt	△0.4pt	△0.3pt				
スタンダード	26.1%	22.2%	22.8%	26.5%	27.0%	21.9%	22.5%	26.8%	25.7%				
					+0.9pt	△0.3pt	△0.3pt	+0.3pt	△1.4pt				
パートナーサービス	29.0%	27.5%	27.5%	28.1%	26.8%	24.9%	25.7%	26.9%	27.4%				
					△2.1pt	△2.6pt	△1.8pt	△1.3pt	+0.6pt				

9-7.タイムズパーキング - KPI (台/件・月あたり売上、利益) ※`25/10月期にセグメント別業績の測定方法を変更、`24/10月期の値も新測定方法に修正

(下段 前年同期比)

	`24/10				`25/10				`26/10				
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
スタンダード 売上高 (千円/台・月)	52.3	50.1	50.6	51.0	54.8	51.6	52.3	52.7	56.2				
					104.8%	103.1%	103.2%	103.3%	102.5%				
売上原価	38.6	38.9	39.1	39.2	40.0	40.3	40.5	40.7	41.8				
					103.5%	103.5%	103.6%	103.7%	104.4%				
売上総利益	13.6	11.1	11.5	11.7	14.8	11.3	11.7	12.0	14.4				
					108.6%	101.9%	102.0%	102.1%	97.3%				
パートナーサービス 売上高 (千円/件・月)	1,379.0	1,370.4	1,387.4	1,395.8	1,393.5	1,363.8	1,385.8	1,405.2	1,439.2				
					101.0%	99.5%	99.9%	100.7%	103.3%				
売上原価	979.8	993.8	1,006.2	1,014.6	1,020.0	1,024.8	1,030.1	1,040.4	1,044.3				
					104.1%	103.1%	102.4%	102.5%	102.4%				
売上総利益	399.2	376.5	381.1	381.1	373.5	339.0	355.6	364.8	394.9				
					93.6%	90.0%	93.3%	95.7%	105.7%				

10.モビリティ事業データ

10-1.タイムズカー車両数・拠点数

(下段 前期末比)

	`24/10				`25/10				`26/10			
	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末
貸出拠点数 (箇所)	16,983	18,091	19,118	19,961	21,312	23,122	24,911	26,073	27,172			
	106.0%	112.9%	119.4%	124.6%	106.8%	115.8%	124.8%	130.6%	104.2%			
車両数 (台)	61,721	64,363	67,650	69,170	71,042	74,061	78,594	80,691	81,640			
	102.8%	107.2%	112.7%	115.2%	102.7%	107.1%	113.6%	116.7%	101.2%			
うち、タイムズカー専用車両 (台)	44,130	46,756	49,369	51,051	53,633	57,125	61,738	63,880	64,636			
	104.6%	110.9%	117.1%	121.0%	105.1%	111.9%	120.9%	125.1%	101.2%			

10-2.タイムズカー会員数

(下段 前期末比・差)

	`24/10				`25/10				`26/10			
	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末	1Q末	2Q末	3Q末	期末
会員数 (千人)	2,564.0	2,693.0	2,833.4	3,032.6	3,136.0	3,278.1	3,439.0	3,616.3	3,713.5			
	105.8%	111.1%	116.9%	125.1%	103.4%	108.1%	113.4%	119.2%	102.7%			
個人	1,601.2	1,686.0	1,771.7	1,903.4	1,970.2	2,054.7	2,148.0	2,263.5	2,314.0			
	107.1%	112.8%	118.5%	127.3%	103.5%	108.0%	112.9%	118.9%	102.2%			
法人	962.8	1,007.0	1,061.7	1,129.2	1,165.8	1,223.4	1,290.9	1,352.8	1,399.5			
	103.6%	108.4%	114.3%	121.6%	103.2%	108.3%	114.3%	119.8%	103.5%			
法人会員比率 (%)	37.6%	37.4%	37.5%	37.2%	37.2%	37.3%	37.5%	37.4%	37.7%			
	Δ0.8pt	Δ0.9pt	Δ0.9pt	Δ1.1pt	Δ0.1pt	+0.1pt	+0.3pt	+0.2pt	+0.3pt			

【参考】車両売却・処分 売上高・営業利益

(下段 前年同期比)

	`24/10				`25/10				`26/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	1,691	3,064	3,927	5,087	1,450	2,764	4,004	5,769	1,646			
	63.1%	55.1%	46.3%	50.9%	85.8%	90.2%	101.9%	113.4%	113.5%			
営業利益	558	870	1,076	1,391	219	469	749	1,172	183			
	41.4%	35.1%	31.5%	37.1%	39.3%	53.9%	69.6%	84.3%	83.4%			