



Monthly Report - PARK24 GROUP Key Indicators -

February 16, 2026

■ Times PARKING

\* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

□ Results/Unconsolidated (million yen)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
<b>Net Sales</b>	16,533	17,228	16,354										50,116		50,116
STANDARD	8,937	9,389	8,952										27,278		27,278
PARTNER SERVICE	7,596	7,839	7,401										22,837		22,837
<b>Cost of sales</b>	12,122	12,407	12,322										36,852		36,852
STANDARD	6,634	6,821	6,824										20,280		20,280
PARTNER SERVICE	5,488	5,585	5,498										16,571		16,571
<b>Gross profit</b>	4,411	4,821	4,031										13,264		13,264
STANDARD	2,302	2,567	2,127										6,998		6,998
PARTNER SERVICE	2,108	2,254	1,903										6,266		6,266
<b>Gross profit margin</b>	26.7%	28.0%	24.7%										26.5%		26.5%
STANDARD	25.8%	27.3%	23.8%										25.7%		25.7%
PARTNER SERVICE	27.8%	28.8%	25.7%										27.4%		27.4%

□ [Reference] Comparison with FY2025 (%)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
<b>Net Sales</b>	108.4%	110.8%	110.9%										110.0%		110.0%
STANDARD	103.6%	106.7%	106.9%										105.7%		105.7%
PARTNER SERVICE	114.5%	116.1%	116.1%										115.6%		115.6%
<b>Cost of sales</b>	110.2%	111.3%	110.6%										110.7%		110.7%
STANDARD	106.9%	108.5%	107.8%										107.7%		107.7%
PARTNER SERVICE	114.5%	115.0%	114.2%										114.6%		114.6%
<b>Gross profit</b>	103.6%	109.5%	111.8%										108.1%		108.1%
STANDARD	95.2%	102.3%	104.1%										100.4%		100.4%
PARTNER SERVICE	114.6%	119.0%	121.7%										118.3%		118.3%
<b>Gross profit margin</b>	-1.2pt	-0.3pt	+0.2pt										-0.5pt		-0.5pt
STANDARD	-2.3pt	-1.2pt	-0.6pt										-1.4pt		-1.4pt
PARTNER SERVICE	+0.0pt	+0.7pt	+1.2pt										+0.6pt		+0.6pt

■ Occupancy Rate (STANDARD)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
This Fiscal Year	50.9%	51.3%	49.1%										50.4%		50.4%
YoY Difference	-0.5pt	+0.3pt	-0.2pt										-0.4pt		-0.3pt
FY2025	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%

\* Occupancy rate = Parking hours / 24 hours

Mobility Business

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10
Total of Times CAR vehicles	80,691	81,260	81,451	81,640									
Times CAR Dedicated Vehicles	63,880	64,299	64,352	64,636									
Rental Sites	26,073	26,623	26,998	27,172									
Members (thousand)	3,616	3,647	3,683	3,713									

\* "Times CAR Dedicated Vehicles" is the total number of vehicles exclusively for car sharing.