

## Monthly Trend

## ■Parking Business Japan

In December, sales of Times PARKING was 110.8% YoY.

Newly developed sites and spaces of Times PARKING were 130 sites and 4,991 spaces, while there were 51 sites and 1,137 spaces cancellations.

As of the end of December, in Times PARKING there were 19,805 sites and 707,029 spaces (up 81 sites and 5,904 spaces compared to the previous month).

## ■ Mobility Business

In December, the number of Times CAR vehicles was 81,607 and the number of members increased by 36 thousand from the previous month to 3,683 thousand.

\*We will discontinue comments on usage fee sales per vehicle in the Monthly Report, as accurately reflecting the business situation is challenging. Please refer to the disclosures provided in our quarterly financial results.

■Parking Business International

In the U.K., parking occupancy rates remained in line with the plan. In Australia, parking occupancy rates also remained in line with the plan.

\*As results of the Parking Business International are incorporated into consolidated results with a one-month delay, the business status of the Group in December reflects overseas operations in November.

## Park24 Group business overview

## Parking Business Japan

## ■ All Pa

\* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

## Spaces

## ■ Times PARKING

## **Sites**

## Spaces

■ Times PARKING

\* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

□ Results/Unconsolidated (million yen)

	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
<b>Net Sales</b>	16,533	17,228											33,762		33,762
STANDARD	8,937	9,389											18,326		18,326
PARTNER SERVICE	7,596	7,839											15,436		15,436
<b>Cost of sales</b>	12,122	12,407											24,529		24,529
STANDARD	6,634	6,821											13,456		13,456
PARTNER SERVICE	5,488	5,585											11,073		11,073
<b>Gross profit</b>	4,411	4,821											9,232		9,232
STANDARD	2,302	2,567											4,870		4,870
PARTNER SERVICE	2,108	2,254											4,362		4,362
<b>Gross profit margin</b>	26.7%	28.0%											27.3%		27.3%
STANDARD	25.8%	27.3%											26.6%		26.6%
PARTNER SERVICE	27.8%	28.8%											28.3%		28.3%

□ [Reference] Comparison with FY2025 (%)

	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
<b>Net Sales</b>	108.4%	110.8%											109.6%		109.6%
STANDARD	103.6%	106.7%											105.2%		105.2%
PARTNER SERVICE	114.5%	116.1%											115.3%		115.3%
<b>Cost of sales</b>	110.2%	111.3%											110.8%		110.8%
STANDARD	106.9%	108.5%											107.7%		107.7%
PARTNER SERVICE	114.5%	115.0%											114.7%		114.7%
<b>Gross profit</b>	103.6%	109.5%											106.6%		106.6%
STANDARD	95.2%	102.3%											98.8%		98.8%
PARTNER SERVICE	114.6%	119.0%											116.9%		116.9%
<b>Gross profit margin</b>	-1.2pt	-0.3pt											-0.8pt		-0.8pt
STANDARD	-2.3pt	-1.2pt											-1.7pt		-1.7pt
PARTNER SERVICE	+0.0pt	+0.7pt											+0.4pt		+0.4pt

■ Occupancy Rate (STANDARD)

	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
This Fiscal Year	50.9%	51.3%											51.1%		51.1%
YoY Difference	-0.5pt	+0.3pt											+0.3pt		+0.3pt
FY2025	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%

\* Occupancy rate = Parking hours / 24 hours

Mobility Business

	`25/10	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
Total of Times CAR vehicles	80,691	81,260	81,451													
Times CAR Dedicated Vehicles	63,880	64,299	64,352													
Rental Sites	26,073	26,623	26,998													
Members (thousand)	3,616	3,647	3,683													

\* "Times CAR Dedicated Vehicles" is the total number of vehicles exclusively for car sharing.