

Monthly Trend

■Parking Business Japan

In October, sales of Times PARKING was 109.9% YoY.
Newly developed sites and spaces of Times PARKING were 266 sites and 11,836 spaces, while there were 61 sites and 2,660 space cancellations.
As of the end of October, in Times PARKING there were 19,679 sites and 697,375 spaces (up 210 sites and 9,454 spaces compared to the previous month).

■Mobility Business

In October, usage fee sales per vehicle remained sluggish.
The number of Times CAR vehicles in October was 80,691 and the number of members increased by 41 thousand from the previous month to 3,616 thousand.

■Parking Business International

In the U.K., parking occupancy rates remained steady.In Australia, parking occupancy rates increased by degrees.
*As results of the Parking Business International are incorporated into consolidated results with a one-month delay, the business status of the Group in October reflects overseas operations in September.

Park24 Group business overview

Parking Business Japan

■ All Parking

□ Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	26,300	26,209	26,213	26,167	26,262	26,452	26,796	26,800	26,800	26,974	26,984	26,983	27,151
Directly Operated	25,035	24,948	24,948	24,905	25,002	25,188	25,525	25,530	25,527	25,698	25,704	25,699	25,857
Times PARKING	18,571	18,617	18,687	18,699	18,770	18,863	19,098	19,140	19,213	19,272	19,355	19,469	19,679
Times PARKING B	6,215	6,082	6,016	5,962	5,986	6,080	6,173	6,136	6,058	6,172	6,094	5,975	5,924
Monthly Parking	2,742	2,751	2,767	2,770	2,783	2,788	2,832	2,847	2,865	2,875	2,890	2,892	2,917
Multiple-use sites	2,493	2,502	2,522	2,526	2,537	2,543	2,578	2,593	2,609	2,621	2,635	2,637	2,663
Facility Managed	1,265	1,261	1,265	1,262	1,260	1,264	1,271	1,270	1,273	1,276	1,280	1,284	1,294
Hourly Parking	732	732	733	731	731	736	742	740	743	745	747	749	757
Monthly Parking	583	579	582	581	578	580	581	582	582	583	584	586	589
Multiple-use sites	50	50	50	50	49	52	52	52	52	52	51	51	52

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□ Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	813,600	813,806	817,982	817,767	819,507	825,189	843,106	848,912	851,304	858,182	864,024	869,181	881,545
Directly Operated	702,626	704,512	708,467	708,267	711,623	719,404	734,957	740,598	742,575	748,374	753,652	757,832	767,147
Times PARKING	633,208	636,442	640,898	640,912	644,538	652,239	665,877	668,470	671,479	675,717	682,102	687,921	697,375
Times PARKING B	25,812	24,296	23,778	23,427	23,359	23,413	24,101	27,098	25,670	26,624	25,326	23,922	23,516
Monthly Parking	43,606	43,774	43,791	43,928	43,726	43,752	44,979	45,030	45,426	46,033	46,224	45,989	46,256
Facility Managed	110,974	109,294	109,515	109,500	107,884	105,785	108,149	108,314	108,729	109,808	110,372	111,349	114,398
Hourly Parking	90,148	88,502	88,640	88,603	87,088	86,964	89,305	89,460	89,902	90,970	91,487	92,374	95,394
Monthly Parking	20,826	20,792	20,875	20,897	20,796	18,821	18,844	18,854	18,827	18,838	18,885	18,975	19,004

■ Times PARKING

□ Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	211	99	122	61	117	152	300	100	129	129	137	172	266	851	933	1,784
STANDARD	130	63	76	27	81	85	137	63	84	72	85	112	203	469	619	1,088
PARTNER SERVICE	81	36	46	34	36	67	163	37	45	57	52	60	63	382	314	696
Cancelled	59	56	55	50	43	61	67	54	55	67	48	57	61	332	342	674
STANDARD	48	46	46	38	36	46	49	47	42	49	40	51	46	261	275	536
PARTNER SERVICE	11	10	9	12	7	15	18	7	13	18	8	6	15	71	67	138
Converted & Segment shift	-6	3	3	1	-3	2	2	-4	-1	-3	-6	-1	5	8	-10	-2
STANDARD	-5	3	2	1	-2	0	-1	-4	-2	-2	-4	3	2	3	-7	-4
PARTNER SERVICE	-1	0	1	0	-1	2	3	0	1	-1	-2	-4	3	5	-3	2
Total	18,571	18,617	18,687	18,699	18,770	18,863	19,098	19,140	19,213	19,272	19,355	19,469	19,679			
STANDARD	13,903	13,923	13,955	13,945	13,988	14,027	14,114	14,126	14,166	14,187	14,228	14,292	14,451			
PARTNER SERVICE	4,668	4,694	4,732	4,754	4,782	4,836	4,984	5,014	5,047	5,085	5,127	5,177	5,228			

□ Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	7,345	3,543	4,712	3,533	3,839	8,955	17,713	3,462	7,524	6,486	7,038	6,599	11,836	42,295	42,945	85,240
STANDARD	1,374	698	973	267	906	870	1,996	699	1,196	739	1,114	1,111	1,708	5,710	6,567	12,277
PARTNER SERVICE	5,971	2,845	3,739	3,266	2,933	8,085	15,717	2,763	6,328	5,747	5,924	5,488	10,128	36,585	36,378	72,963
Cancelled	1,043	864	853	2,314	819	1,327	3,680	1,027	3,649	2,461	1,082	738	2,660	9,857	11,617	21,474
STANDARD	527	549	544	358	507	416	782	547	773	528	531	552	602	3,156	3,533	6,689
PARTNER SERVICE	516	315	309	1,956	312	911	2,898	480	2,876	1,933	551	186	2,058	6,701	8,084	14,785
Converted & Segment shift	139	555	597	-1,205	606	73	-395	158	-866	213	429	-42	278	231	170	401
STANDARD	-68	441	117	-141	19	-233	-6	-91	-542	-492	-119	115	435	197	-694	-497
PARTNER SERVICE	207	114	480	-1,064	587	306	-389	249	-324	705	548	-157	-157	34	864	898
Total	633,208	636,442	640,898	640,912	644,538	652,239	665,877	668,470	671,479	675,717	682,102	687,921	697,375			
STANDARD	155,880	156,470	157,016	156,784	157,202	157,423	158,631	158,692	158,573	158,292	158,756	159,430	160,971			
PARTNER SERVICE	477,328	479,972	483,882	484,128	487,336	494,816	507,246	509,778	512,906	517,425	523,346	528,491	536,404			

■ Times PARKING

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

*Starting from FY2025, due to changes in the measurement method of business profitability, internal transactions between segments (parking fees for Times CAR) are recorded as 'adjustment' in the table below.

Measurement Method Change: Parking expenses for Times CAR, which are parked within Times PARKING, are now included in the sale of Parking Business Japan.

■Results/Unconsolidated	(million yen)														
	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	15,255	15,550	14,752	14,084	15,974	15,615	15,794	15,992	16,941	16,785	16,413	16,978	91,233	98,906	190,139
STANDARD	8,174	8,347	7,917	7,519	8,521	8,275	8,299	8,384	8,794	8,515	8,501	8,836	48,756	51,332	100,088
PARTNER SERVICE	6,544	6,670	6,292	6,029	6,921	6,796	6,955	7,065	7,601	7,721	7,361	7,595	39,255	44,301	83,556
adjustment	536	532	542	536	531	543	539	542	545	547	549	546	3,221	3,272	6,494
Cost of sales	10,996	11,147	11,145	11,182	11,332	11,772	11,629	11,666	11,924	12,064	12,069	12,230	67,577	71,584	139,161
STANDARD	6,203	6,290	6,331	6,355	6,375	6,524	6,463	6,474	6,525	6,533	6,576	6,642	38,080	39,216	77,296
PARTNER SERVICE	4,792	4,857	4,813	4,827	4,957	5,248	5,165	5,191	5,398	5,530	5,492	5,587	29,497	32,368	61,865
Gross profit	4,258	4,402	3,607	2,902	4,642	3,843	4,165	4,326	5,017	4,721	4,344	4,747	23,656	27,321	50,977
STANDARD	1,971	2,056	1,585	1,164	2,146	1,751	1,836	1,909	2,268	1,982	1,925	2,194	10,675	12,115	22,791
PARTNER SERVICE	1,751	1,812	1,479	1,201	1,964	1,548	1,789	1,873	2,202	2,191	1,869	2,007	9,758	11,932	21,691
adjustment	536	532	542	536	531	543	539	542	545	547	549	546	3,221	3,272	6,494
Gross profit margin	27.9%	28.3%	24.5%	20.6%	29.1%	24.6%	26.4%	27.1%	29.6%	28.1%	26.5%	28.0%	25.9%	27.6%	26.8%
STANDARD	24.1%	24.6%	20.0%	15.5%	25.2%	21.2%	22.1%	22.8%	25.8%	23.3%	22.6%	24.8%	21.9%	23.6%	22.8%
PARTNER SERVICE	26.8%	27.2%	23.5%	19.9%	28.4%	22.8%	25.7%	26.5%	29.0%	28.4%	25.4%	26.4%	24.9%	26.9%	26.0%

□[Reference] Comparison with FY2024	(%)														
	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	111.0%	108.7%	109.7%	106.4%	108.6%	109.8%	109.4%	111.1%	110.2%	111.8%	111.0%	109.9%	109.1%	110.6%	109.8%
STANDARD	107.7%	105.1%	106.7%	103.1%	106.1%	107.0%	105.9%	107.4%	106.3%	106.9%	106.7%	106.0%	106.0%	106.5%	106.3%
PARTNER SERVICE	114.5%	112.5%	112.5%	109.4%	110.9%	112.4%	112.9%	114.9%	114.4%	117.1%	115.8%	114.3%	112.0%	114.9%	113.5%
adjustment	124.1%	123.3%	126.0%	123.4%	122.5%	123.4%	120.9%	121.7%	121.6%	120.4%	121.2%	117.4%	123.8%	120.5%	122.1%
Cost of sales	110.9%	110.0%	110.3%	110.1%	109.9%	111.1%	109.6%	110.2%	111.0%	111.7%	110.2%	110.5%	110.4%	110.5%	110.5%
STANDARD	106.5%	105.5%	105.9%	105.9%	106.3%	107.9%	107.2%	107.0%	106.8%	106.4%	106.9%	107.3%	106.3%	106.9%	106.6%
PARTNER SERVICE	117.1%	116.5%	116.7%	116.1%	114.8%	115.3%	112.8%	114.5%	116.5%	118.7%	114.4%	114.6%	116.1%	115.2%	115.6%
Gross profit	111.4%	105.5%	108.1%	94.2%	105.7%	106.0%	108.7%	113.5%	108.6%	111.9%	113.5%	108.4%	105.4%	110.7%	108.2%
STANDARD	111.5%	103.9%	110.2%	90.1%	105.5%	103.7%	101.7%	108.9%	105.1%	108.4%	106.1%	102.4%	104.6%	105.3%	105.0%
PARTNER SERVICE	107.8%	102.9%	100.9%	88.7%	102.0%	103.5%	113.3%	116.1%	109.5%	113.2%	119.9%	113.4%	101.3%	114.0%	107.9%
adjustment	124.1%	123.3%	126.0%	123.4%	122.5%	123.4%	120.9%	121.7%	121.6%	120.4%	121.2%	117.4%	123.8%	120.5%	122.1%
Gross profit margin	+0.1pt	-0.9pt	-0.4pt	-2.7pt	-0.8pt	-0.9pt	-0.2pt	+0.6pt	-0.5pt	+0.0pt	+0.6pt	-0.4pt	-0.9pt	+0.0pt	-0.4pt
STANDARD	+0.8pt	-0.3pt	+0.6pt	-2.2pt	-0.1pt	-0.7pt	-0.9pt	+0.3pt	-0.3pt	+0.3pt	-0.1pt	-0.9pt	-0.3pt	-0.3pt	-0.3pt
PARTNER SERVICE	-1.6pt	-2.5pt	-2.7pt	-4.6pt	-2.5pt	-2.0pt	+0.1pt	+0.3pt	-1.3pt	-1.0pt	+0.9pt	-0.2pt	-2.6pt	-0.2pt	-1.3pt

■ Occupancy Rate (STANDARD)															
	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
This Fiscal Year	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%
Comparison with FY2024	+0.2pt	-0.4pt	+0.2pt	-0.2pt	-0.1pt	+0.2pt	+0.3pt	+0.6pt	+0.2pt	+0.4pt	+0.7pt	+0.2pt	-0.0pt	+0.4pt	+0.2pt
FY2024	51.1%	51.4%	49.2%	51.1%	52.0%	50.1%	49.6%	49.9%	50.8%	50.2%	50.4%	51.1%	50.8%	50.3%	50.6%

* Occupancy rate = Parking hours / 24 hours

Mobility Business															
	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10		
Total of Times CAR vehicles	69,170	69,751	70,420	71,042	71,946	72,907	74,061	75,442	77,008	78,594	79,608	80,335	80,691		
Times CAR Dedicated Vehicles	51,051	51,752	52,642	53,633	54,687	55,785	57,125	58,772	60,128	61,738	62,816	63,543	63,880		
Rental Sites	19,961	20,376	20,859	21,312	21,798	22,350	23,122	23,702	24,303	24,911	25,470	25,835	26,073		
Members (thousand)	3,032	3,071	3,111	3,136	3,170	3,235	3,278	3,323	3,374	3,439	3,511	3,574	3,616		

* Total of Times CAR vehicles includes vehicles conventionally rented as Car Rental.

* "Times CAR Dedicated Vehicles" is the total number of vehicles used for conventional Car Sharing and vehicles used exclusively for Times CAR rental at Car Rental stores.