

Monthly Trend

Our company, as stated in the announcement dated June 13, 2025, titled "Notice of Submission of Application for Extension of Due Date for Submitting Semi-annual Report for the 41st Term (Fiscal Year Ending October 31, 2025)," has identified inaccuracies in the previously reported numbers of U.K. TP sites and spaces in operation. To investigate the cause and prevent recurrence, we have established an internal investigation committee and are conducting an inquiry into the matter. As a result, comments on Parking Business International have not been included in this monthly report.

<https://www.park24.co.jp/news/files/84059b64b630f61fe2df296826f38576.pdf>

■Parking Business Japan

In May, sales of Times PARKING was 109.4% YoY.

Newly developed sites and spaces of Times PARKING were 100 sites and 3,462 spaces, while there were 54 sites and 1,027 space cancellations.

As of the end of May, in Times PARKING there were 19,140 sites and 668,470 spaces (up 42 sites and 2,593 spaces compared to the previous month).

■Mobility Business

In May, usage fee sales per vehicle remained steady.

The number of Times CAR vehicles in May was 75,442 and the number of members increased by 44 thousand from the previous month to 3,323 thousand.

Park24 Group business overview

Parking Business Japan

■All Parking

□Sites

	'24/10	'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10
Total	26,300	26,209	26,213	26,167	26,262	26,452	26,796	26,800					
Directly Operated	25,035	24,948	24,948	24,905	25,002	25,188	25,525	25,530					
Times PARKING	18,571	18,617	18,687	18,699	18,770	18,863	19,098	19,140					
Times PARKING B	6,215	6,082	6,016	5,962	5,986	6,080	6,173	6,136					
Monthly Parking	2,742	2,751	2,767	2,770	2,783	2,788	2,832	2,847					
Multiple-use sites	2,493	2,502	2,522	2,526	2,537	2,543	2,578	2,593					
Facility Managed	1,265	1,261	1,265	1,262	1,260	1,264	1,271	1,270					
Hourly Parking	732	732	733	731	731	736	742	740					
Monthly Parking	583	579	582	581	578	580	581	582					
Multiple-use sites	50	50	50	50	49	52	52	52					

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□Spaces

	'24/10	'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10
Total	813,600	813,806	817,982	817,767	819,507	825,189	843,106	848,912					
Directly Operated	702,626	704,512	708,467	708,267	711,623	719,404	734,957	740,598					
Times PARKING	633,208	636,442	640,898	640,912	644,538	652,239	665,877	668,470					
Times PARKING B	25,812	24,296	23,778	23,427	23,359	23,413	24,101	27,098					
Monthly Parking	43,606	43,774	43,791	43,928	43,726	43,752	44,979	45,030					
Facility Managed	110,974	109,294	109,515	109,500	107,884	105,785	108,149	108,314					
Hourly Parking	90,148	88,502	88,640	88,603	87,088	86,964	89,305	89,460					
Monthly Parking	20,826	20,792	20,875	20,897	20,796	18,821	18,844	18,854					

■Times PARKING

□Sites

	'24/10	'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10	1st half	2nd half	Total
Developed	211	99	122	61	117	152	300	100						851	100	951
STANDARD	130	63	76	27	81	85	137	63						469	63	532
PARTNER SERVICE	81	36	46	34	36	67	163	37						382	37	419
Cancelled	59	56	55	50	43	61	67	54						332	54	386
STANDARD	48	46	46	38	36	46	49	47						261	47	308
PARTNER SERVICE	11	10	9	12	7	15	18	7						71	7	78
Converted & Segment shift	-6	3	3	1	-3	2	2	-4						8	-4	4
STANDARD	-5	3	2	1	-2	0	-1	-4						3	-4	-1
PARTNER SERVICE	-1	0	1	0	-1	2	3	0						5	0	5
Total	18,571	18,617	18,687	18,699	18,770	18,863	19,098	19,140								
STANDARD	13,903	13,923	13,955	13,945	13,988	14,027	14,114	14,126								
PARTNER SERVICE	4,668	4,694	4,732	4,754	4,782	4,836	4,984	5,014								

□Spaces

	'24/10	'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10	1st half	2nd half	Total
Developed	7,345	3,543	4,712	3,533	3,839	8,955	17,713	3,462						42,295	3,462	45,757
STANDARD	1,374	698	973	267	906	870	1,996	699						5,710	699	6,409
PARTNER SERVICE	5,971	2,845	3,739	3,266	2,933	8,085	15,717	2,763						36,585	2,763	39,348
Cancelled	1,043	864	853	2,314	819	1,327	3,680	1,027						9,857	1,027	10,884
STANDARD	527	549	544	358	507	416	782	547						3,156	547	3,703
PARTNER SERVICE	516	315	309	1,956	312	911	2,898	480						6,701	480	7,181
Converted & Segment shift	139	555	597	-1,205	606	73	-395	158						231	158	389
STANDARD	-68	441	117	-141	19	-233	-6	-91						197	-91	106
PARTNER SERVICE	207	114	480	-1,064	587	306	-389	249						34	249	283
Total	633,208	636,442	640,898	640,912	644,538	652,239	665,877	668,470								
STANDARD	155,880	156,470	157,016	156,784	157,202	157,423	158,631	158,692								
PARTNER SERVICE	477,328	479,972	483,882	484,128	487,336	494,816	507,246	509,778								

■ Times PARKING

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

*Starting from FY2025, due to changes in the measurement method of business profitability, internal transactions between segments (parking fees for Times CAR) are recorded as 'adjustment' in the table below.

Measurement Method Change: Parking expenses for Times CAR, which are parked within Times PARKING, are now included in the sale of Parking Business Japan.

Results/Unconsolidated		(million yen)														
		'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10	1st half	2nd half	Total
Net Sales		15,255	15,550	14,752	14,084	15,974	15,615	15,794						91,233	15,794	107,028
STANDARD PARTNER SERVICE adjustment		8,174	8,347	7,917	7,519	8,521	8,275	8,299						48,756	8,299	57,056
		6,544	6,670	6,292	6,029	6,921	6,796	6,955						39,255	6,955	46,210
		536	532	542	536	531	543	539						3,221	539	3,761
Cost of sales		10,996	11,147	11,145	11,182	11,332	11,772	11,629						67,577	11,629	79,207
STANDARD PARTNER SERVICE		6,203	6,290	6,331	6,355	6,375	6,524	6,463						38,080	6,463	44,544
		4,792	4,857	4,813	4,827	4,957	5,248	5,165						29,497	5,165	34,663
Gross profit		4,258	4,402	3,607	2,902	4,642	3,843	4,165						23,656	4,165	27,821
STANDARD PARTNER SERVICE adjustment		1,971	2,056	1,585	1,164	2,146	1,751	1,836						10,675	1,836	12,511
		1,751	1,812	1,479	1,201	1,964	1,548	1,789						9,758	1,789	11,547
		536	532	542	536	531	543	539						3,221	539	3,761
Gross profit margin		27.9%	28.3%	24.5%	20.6%	29.1%	24.6%	26.4%						25.9%	26.4%	26.0%
STANDARD PARTNER SERVICE		24.1%	24.6%	20.0%	15.5%	25.2%	21.2%	22.1%						21.9%	22.1%	21.9%
		26.8%	27.2%	23.5%	19.9%	28.4%	22.8%	25.7%						24.9%	25.7%	25.0%

[Reference] Comparison with FY2024		(%)														
		'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10	1st half	2nd half	Total
Net Sales		111.0%	108.7%	109.7%	106.4%	108.6%	109.8%	109.4%						109.1%	109.4%	109.1%
STANDARD		107.7%	105.1%	106.7%	103.1%	106.1%	107.0%	105.9%						106.0%	105.9%	106.0%
PARTNER SERVICE		114.5%	112.5%	112.5%	109.4%	110.9%	112.4%	112.9%						112.0%	112.9%	112.1%
adjustment		124.1%	123.3%	126.0%	123.4%	122.5%	123.4%	120.9%						123.8%	120.9%	123.4%
Cost of sales		110.9%	110.0%	110.3%	110.1%	109.9%	111.1%	109.6%						110.4%	109.6%	110.3%
STANDARD		106.5%	105.5%	105.9%	105.9%	106.3%	107.9%	107.2%						106.3%	107.2%	106.5%
PARTNER SERVICE		117.1%	116.5%	116.7%	116.1%	114.8%	115.3%	112.8%						116.1%	112.8%	115.6%
Gross profit		111.4%	105.5%	108.1%	94.2%	105.7%	106.0%	108.7%						105.4%	108.7%	105.9%
STANDARD		111.5%	103.9%	110.2%	90.1%	105.5%	103.7%	101.7%						104.6%	101.7%	104.2%
PARTNER SERVICE		107.8%	102.9%	100.9%	88.7%	102.0%	103.5%	113.3%						101.3%	113.3%	103.0%
adjustment		124.1%	123.3%	126.0%	123.4%	122.5%	123.4%	120.9%						123.8%	120.9%	123.4%
Gross profit margin		+0.1pt	-0.9pt	-0.4pt	-2.7pt	-0.8pt	-0.9pt	-0.2pt						-0.9pt	-0.2pt	-0.8pt
STANDARD		+0.8pt	-0.3pt	+0.6pt	-2.2pt	-0.1pt	-0.7pt	-0.9pt						-0.3pt	-0.9pt	-0.4pt
PARTNER SERVICE		-1.6pt	-2.5pt	-2.7pt	-4.6pt	-2.5pt	-2.0pt	+0.1pt						-2.6pt	+0.1pt	-2.2pt

■ Occupancy Rate (STANDARD)		'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10	1st half	2nd half	Total
This Fiscal Year		51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%						50.8%	49.8%	50.7%
Comparison with FY2024		+0.2pt	-0.4pt	+0.2pt	-0.2pt	-0.1pt	+0.2pt	+0.3pt						-0.0pt	-0.5pt	+0.1pt
FY2024		51.1%	51.4%	49.2%	51.1%	52.0%	50.1%	49.6%	49.9%	50.8%	50.2%	50.4%	51.1%	50.8%	50.3%	50.6%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	'24/10	'24/11	'24/12	'25/01	'25/02	'25/03	'25/04	'25/05	'25/06	'25/07	'25/08	'25/09	'25/10
Total of Times CAR vehicles	69,170	69,751	70,420	71,042	71,946	72,907	74,061	75,442					
Times CAR Dedicated Vehicles	51,051	51,752	52,642	53,633	54,687	55,785	57,125	58,772					
Rental Sites	19,961	20,376	20,859	21,312	21,798	22,350	23,122	23,702					
Members (thousand)	3,032	3,071	3,111	3,136	3,170	3,235	3,278	3,323					

* Total of Times CAR vehicles includes vehicles conventionally rented as Car Rental.

Times CAR Dedicated Vehicles is the total number of vehicles used for conventional Car Sharing and vehicles used exclusively for Times CAR rental at Car Rental stores.