

<div>Monthly Trend</div> <div>■Parking Business Japan</div> <div>In March, sales of Times PARKING was 108.6% YoY.</div> <div>Newly developed sites and spaces of Times PARKING were 152 sites and 8,955 spaces, while there were 61 sites and 1,327 space cancellations.</div> <div>As of the end of March, in Times PARKING there were 18,863 sites and 652,239 spaces (up 93 sites and 7,701 spaces compared to the previous month).</div> <div>■Mobility Business</div> <div>In March, usage fee sales per vehicle remained steady.</div> <div>The number of Times CAR vehicles in March was 72,907 and the number of members increased by 65 thousand from the previous month to 3,235 thousand.</div> <div>■Parking Business International</div> <div>In the U.K., parking occupancy rates remained steady. In Australia, parking occupancy rates increased by degrees.</div> <div>*As results of the Parking Business International are incorporated into consolidated results with a one-month delay, the business status of the Group in March reflects overseas operations in February.</div>												
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Park24 Group business overview

Parking Business Japan

■All Parking

□Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	26,300	26,209	26,213	26,167	26,262	26,452							
Directly Operated	25,035	24,948	24,948	24,905	25,002	25,188							
Times PARKING	18,571	18,617	18,687	18,699	18,770	18,863							
Times PARKING B	6,215	6,082	6,016	5,962	5,986	6,080							
Monthly Parking	2,742	2,751	2,767	2,770	2,783	2,788							
Multiple-use sites	2,493	2,502	2,522	2,526	2,537	2,543							
Facility Managed	1,265	1,261	1,265	1,262	1,260	1,264							
Hourly Parking	732	732	733	731	731	736							
Monthly Parking	583	579	582	581	578	580							
Multiple-use sites	50	50	50	50	49	52							

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	813,600	813,806	817,982	817,767	819,507	825,189							
Directly Operated	702,626	704,512	708,467	708,267	711,623	719,404							
Times PARKING	633,208	636,442	640,898	640,912	644,538	652,239							
Times PARKING B	25,812	24,296	23,778	23,427	23,359	23,413							
Monthly Parking	43,606	43,774	43,791	43,928	43,726	43,752							
Facility Managed	110,974	109,294	109,515	109,500	107,884	105,785							
Hourly Parking	90,148	88,502	88,640	88,603	87,088	86,964							
Monthly Parking	20,826	20,792	20,875	20,897	20,796	18,821							

■Times PARKING

□Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	211	99	122	61	117	152								551		551
STANDARD	130	63	76	27	81	85								332		332
PARTNER SERVICE	81	36	46	34	36	67								219		219
Cancelled	59	56	55	50	43	61								265		265
STANDARD	48	46	46	38	36	46								212		212
PARTNER SERVICE	11	10	9	12	7	15								53		53
Converted & Segment shift	-6	3	3	1	-3	2								6		6
STANDARD	-5	3	2	1	-2	0								4		4
PARTNER SERVICE	-1	0	1	0	-1	2								2		2
Total	18,571	18,617	18,687	18,699	18,770	18,863										
STANDARD	13,903	13,923	13,955	13,945	13,988	14,027										
PARTNER SERVICE	4,668	4,694	4,732	4,754	4,782	4,836										

□Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	7,345	3,543	4,712	3,533	3,839	8,955								24,582		24,582
STANDARD	1,374	698	973	267	906	870								3,714		3,714
PARTNER SERVICE	5,971	2,845	3,739	3,266	2,933	8,085								20,868		20,868
Cancelled	1,043	864	853	2,314	819	1,327								6,177		6,177
STANDARD	527	549	544	358	507	416								2,374		2,374
PARTNER SERVICE	516	315	309	1,956	312	911								3,803		3,803
Converted & Segment shift	139	555	597	-1,205	606	73								626		626
STANDARD	-68	441	117	-141	19	-233								203		203
PARTNER SERVICE	207	114	480	-1,064	587	306								423		423
Total	633,208	636,442	640,898	640,912	644,538	652,239										
STANDARD	155,880	156,470	157,016	156,784	157,202	157,423										
PARTNER SERVICE	477,328	479,972	483,882	484,128	487,336	494,816										

■ Times PARKING

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

*Starting from FY2025, due to changes in the measurement method of business profitability, internal transactions between segments (parking fees for Times CAR) are recorded as 'adjustment' in the table below.

Measurement Method Change: Parking expenses for Times CAR, which are parked within Times PARKING, are now included in the sale of Parking Business Japan.

Results/Unconsolidated		(million yen)														
		`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales		15,255	15,550	14,752	14,084	15,974								75,617		75,617
	STANDARD	8,174	8,347	7,917	7,519	8,521								40,480		40,480
	PARTNER SERVICE	6,544	6,670	6,292	6,029	6,921								32,458		32,458
	adjustment	536	532	542	536	531								2,678		2,678
Cost of sales		10,996	11,147	11,145	11,182	11,332								55,804		55,804
	STANDARD	6,203	6,290	6,331	6,355	6,375								31,556		31,556
	PARTNER SERVICE	4,792	4,857	4,813	4,827	4,957								24,248		24,248
Gross profit		4,258	4,402	3,607	2,902	4,642								19,812		19,812
	STANDARD	1,971	2,056	1,585	1,164	2,146								8,924		8,924
	PARTNER SERVICE	1,751	1,812	1,479	1,201	1,964								8,210		8,210
	adjustment	536	532	542	536	531								2,678		2,678
Gross profit margin		27.9%	28.3%	24.5%	20.6%	29.1%								26.2%		26.2%
	STANDARD	24.1%	24.6%	20.0%	15.5%	25.2%								22.0%		22.0%
	PARTNER SERVICE	26.8%	27.2%	23.5%	19.9%	28.4%								25.3%		25.3%

□[Reference] Comparison with FY2024 (%)

		`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales		111.0%	108.7%	109.7%	106.4%	108.6%								108.9%		108.9%
	STANDARD	107.7%	105.1%	106.7%	103.1%	106.1%								105.8%		105.8%
	PARTNER SERVICE	114.5%	112.5%	112.5%	109.4%	110.9%								111.9%		111.9%
	adjustment	124.1%	123.3%	126.0%	123.4%	122.5%								123.9%		123.9%
Cost of sales		110.9%	110.0%	110.3%	110.1%	109.9%								110.2%		110.2%
	STANDARD	106.5%	105.5%	105.9%	105.9%	106.3%								106.0%		106.0%
	PARTNER SERVICE	117.1%	116.5%	116.7%	116.1%	114.8%								116.2%		116.2%
Gross profit		111.4%	105.5%	108.1%	94.2%	105.7%								105.3%		105.3%
	STANDARD	111.5%	103.9%	110.2%	90.1%	105.5%								104.8%		104.8%
	PARTNER SERVICE	107.8%	102.9%	100.9%	88.7%	102.0%								100.9%		100.9%
	adjustment	124.1%	123.3%	126.0%	123.4%	122.5%								123.9%		123.9%
Gross profit margin		+0.1pt	-0.9pt	-0.4pt	-2.7pt	-0.8pt								-0.9pt		-0.9pt
	STANDARD	+0.8pt	-0.3pt	+0.6pt	-2.2pt	-0.1pt								-0.2pt		-0.2pt
	PARTNER SERVICE	-1.6pt	-2.5pt	-2.7pt	-4.6pt	-2.5pt								-2.8pt		-2.8pt

■ Occupancy Rate (STANDARD)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
This Fiscal Year	51.4%	51.0%	49.3%	50.9%	51.9%								50.9%		50.9%
Comparison with FY2024	+0.2pt	-0.4pt	+0.2pt	-0.2pt	-0.1pt								+0.1pt		+0.3pt
FY2024	51.1%	51.4%	49.2%	51.1%	52.0%	50.1%	49.6%	49.9%	50.8%	50.2%	50.4%	51.1%	50.8%	50.3%	50.6%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total of Times CAR vehicles	69,170	69,751	70,420	71,042	71,946	72,907							
Times CAR Dedicated Vehicles	51,051	51,752	52,642	53,633	54,687	55,785							
Rental Sites	19,961	20,376	20,859	21,312	21,798	22,350							
Members (thousand)	3,032	3,071	3,111	3,136	3,170	3,235							

* Total of Times CAR vehicles includes vehicles conventionally rented as Car Rental.

* "Times CAR Dedicated Vehicles" is the total number of vehicles used for conventional Car Sharing and vehicles used exclusively for Times CAR rental at Car Rental stores.