

Summary of Consolidated Financial Results for the First Quarter of Fiscal Year Ending May 31, 2027 (Japanese Accounting Standards)



English translation from the original Japanese-language document.

October 9, 2026

Company name INTELLEX Holdings Co., Ltd. Listings Tokyo Stock Exchange Standard Market
Securities code 463A URL <https://www.intellex-hd.co.jp/en/ir/>
Representative President and Representative Director, Seiji Toshinari
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Scheduled dates:
Commencement of dividend payments -
Supplementary documents for results Yes
Quarterly results briefing No

(Amounts in millions of yen rounded down to the nearest million yen)

1. Consolidated financial results for the first quarter of fiscal year ending May 31, 2027

(Cumulative: June 1, 2026 to August 31, 2026)

(1) Operating results

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
For the 1Q of fiscal year ending May 31, 2027	13,727	—	741	—	481	—	315	—
For the 1Q of fiscal year ended May 31, 2026	—	—	—	—	—	—	—	—

(Note) Comprehensive income:

For the 1Q of fiscal year ending May 31, 2027: 348 million yen (-%)

For the 1Q of fiscal year ended May 31, 2026: - million yen (-%)

	Profit per share	Diluted profit per share
	yen	yen
For the 1Q of fiscal year ending May 31, 2027	31.68	—
For the 1Q of fiscal year ended May 31, 2026	—	—

(Note) As the Company was established via a sole-share transfer on December 1, 2025, results for the same quarter of the previous fiscal year and year-on-year percentage changes are not provided.

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
	million yen	million yen	%
As of August 31, 2026	69,099	16,910	24.1
As of May 31, 2026	64,442	16,801	25.6

(Reference) Shareholders' equity:

As of August 31, 2026: 16,636 million yen

As of May 31, 2026: 16,527 million yen

2. Dividends

	Dividend per share				
	End of 1 st quarter	End of 2 nd quarter	End of 3 rd quarter	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended May 31, 2026	—	—	—	24.00	24.00
Fiscal year ending May 31, 2027	—				
Fiscal year ending May 31, 2027 (forecast)		24.00	—	24.00	48.00

(Note)

- Revisions to the latest dividends forecast: None
- As the Company was established via a sole-share transfer on December 1, 2025, results up to the second quarter of the previous fiscal year are not provided.
- For the fiscal year ended May 31, 2026, Intellex Co., Ltd., which became a wholly owned subsidiary of the Company through a sole-share transfer, paid an interim dividend of ¥23 per share. Including the year-end dividend to be paid by the Company, the total annual dividend was ¥47 per share.

3. Consolidated earnings forecast for the fiscal year ending May 31, 2027 (June 1, 2026 to May 31, 2027)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Half-year (cumulative)	36,773	—	1,671	—	1,164	—	797	—	79.90
Full-year	73,773	26.2	3,434	13.6	2,445	4.2	1,683	0.5	168.80

(Note)

- Revisions for the latest forecast: None
- As the Company was established via a sole-share transfer on December 1, 2025, year-on-year percentage changes for the second quarter compared to the same period of the previous fiscal year are not provided.

*Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of accounting methods specific to quarterly report: None

(3) Changes in accounting policies, changes in accounting estimates and restatement:

- Changes due to revision to accounting standards, etc.: None
- Changes other than a: None
- Changes in accounting estimates: None
- Restatement: None

(4) Number of issued shares (common shares):

a. Number of issued shares at the end of the fiscal period (including treasury shares)

As of August 31, 2026: 10,182,100 shares

As of May 31, 2026: 10,182,100 shares

b. Number of treasury shares as of the end of the fiscal period:

As of August 31, 2026: 208,609 shares

As of May 31, 2026: 208,609 shares

c. Average number of shares during the period (cumulative from the beginning of the fiscal year):

For the first quarter of fiscal year ending May 31, 2027: 9,973,491 shares

For the first quarter of fiscal year ended May 31, 2026: - shares

(Note)

As the Company was established via a sole-share transfer on December 1, 2025, operating results for the same quarter of the previous fiscal year are not provided.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

* Review of the Japanese-language originals of the consolidated quarterly financial statements by certified public accountants or an audit corporation: none

* Proper use of earnings forecasts and other noteworthy events (Notes for financial projections, etc.):

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that we consider to be reasonable. Actual financial results may differ significantly from the projections for various reasons. English supplementary information will be announced on our website later.