SAKATA INX
Visual Communication Technology

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Notice Concerning Revision of Consolidated Earnings Forecast

SAKATA INX CORPORATION (hereinafter, the "Company") hereby announces that it has revised its consolidated earnings forecast for the fiscal year ending December 31, 2026, previously announced on February 12, 2026, as described below.

1. Revision to the Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending December 31, 2026 (Period: January 1, 2026 to December 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A) (Announced February 12, 2026)	276,000	17,000	17,800	11,800	241.84
Revised Forecast (B)	286,500	17,000	17,800	11,800	241.84
Change (B − A)	10,500	−	−	−	
Percentage Change (%)	3.8	−	−	−	
(Reference) Results for the Previous Fiscal Year ended December 31, 2025	257,668	15,226	15,364	11,609	235.26

2. Reason for the Revision

Given the ongoing uncertainty surrounding the situation in the Middle East, it is necessary to carefully assess the outlook for the global economy. Although crude oil and naphtha prices have eased following a brief period of sharp increases, they still remain highly volatile against the backdrop of heightened geopolitical risks.

The Group has been taking measures such as sourcing raw materials through leveraging its global network, switching to alternative raw materials, and appropriately passing on cost increases to selling prices. Then, there have been no significant disruptions to product supply for now. However, depending on future developments in the Middle East situation, there is a possibility that the Group's performance could be affected by further increases in raw material prices and logistics costs, fluctuations in foreign exchange rates, as well as impacts on customers' production activities and demand trends.

Based on these assumptions and taking into account the results for the period under review, we have revised our full-year consolidated financial results forecast for the fiscal year ending December 31, 2026, which was announced on February 12, 2026.

Net sales are expected to exceed the initial forecast, primarily due to expanded sales of environmentally friendly products with reduced toluene content, continued sales growth of conventional products, and the anticipated benefits of selling price revisions.
On the other hand, although profits are expected to benefit from the selling price revisions, rising raw material costs and increases in various other expenses are also expected. Accordingly, we have left our initial profit forecast unchanged.

As for the underlying assumptions, the exchange rate for the U.S. dollar, which has a significant impact on the translation of income and expenses of overseas consolidated subsidiaries, is assumed at ¥152.00 per dollar from the third quarter onward, and ¥155.00 for the full year on a simple annual average basis.

(Note)
The forward-looking statements contained in this document, including earnings forecasts, are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. These statements are not intended as a guarantee that the forecasts will be achieved. Actual results may differ materially from these forecasts due to various factors.