

Supplemental Information for the Consolidated Financial Results for the fiscal year ended December 31, 2025 (FY2025)

SAKATA INX CORPORATION
February 12, 2026

TSE Prime | Securities code: 4633

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

— FY2025 Consolidated Financial Results Highlights

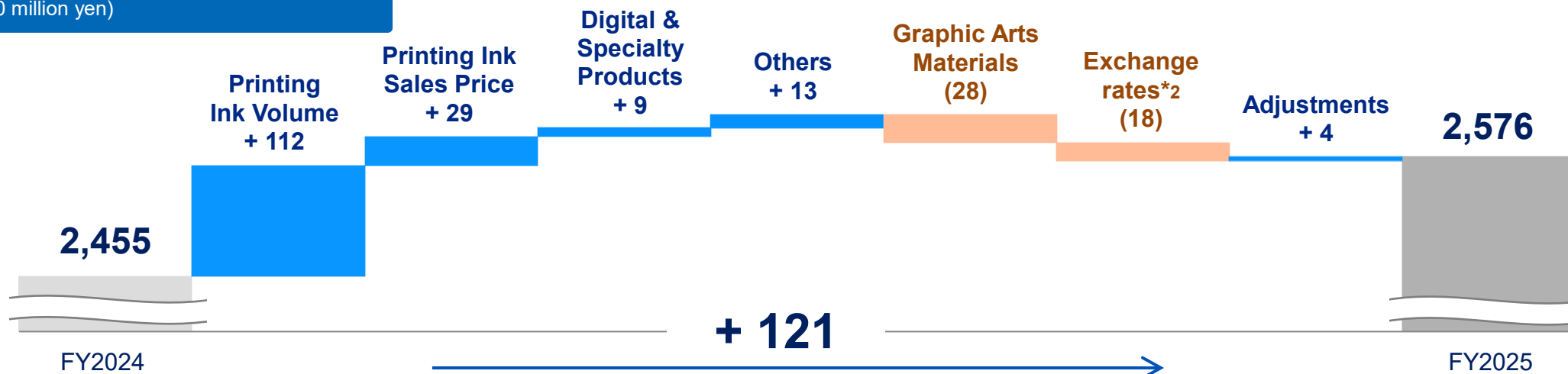
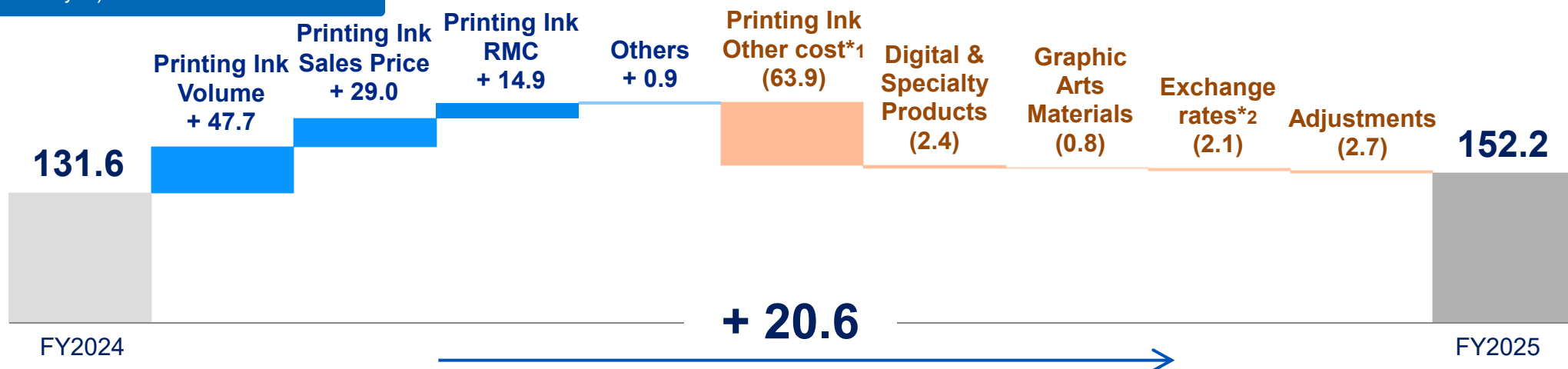
※FY2025 (Forecast) is the forecast of consolidated figures for full year announced on February 14, 2025.

	FY2024	FY2025				FY2025 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount
Unit: million yen						
Net sales	245,570	257,668	12,097	4.9	5.7	268,000
Operating income	13,161	15,226	2,064	15.7	17.3	15,500
Ordinary income	12,893	15,364	2,471	19.2	22.1	16,000
Net income attributable to owners of parent	9,006	11,609	2,603	28.9	31.9	10,800
Average rate(USD/YEN)	¥151.58	¥149.71				¥149.00
	FY2024	FY2025		FY2025 (Forecast)		
Operating income margin	5.4 %	5.9 %		5.8 %		
Ordinary income margin	5.3 %	6.0 %		6.0 %		
Net income attributable to owners of parent margin	3.7 %	4.5 %		4.0 %		
Earnings per share	¥180.64	¥235.26		¥217.67		

— FY2025 Net sales & Operating income by Reportable Segment

		FY2024 4Q (3 months)	FY2025 4Q (3 months)			FY2024	FY2025		
		Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %
Unit: million yen									
N E T S A L E S	Printing inks and graphic arts materials (Japan)	13,947	13,009	(6.7)	(6.7)	52,806	50,248	(4.8)	(4.8)
	Printing inks (Asia)	14,649	14,665	0.1	0.1	58,281	56,173	(3.6)	(1.7)
	Printing inks (Americas)	23,077	25,473	10.4	8.2	87,863	101,860	15.9	17.5
	Printing inks (Europe)	4,964	5,547	11.7	2.1	21,447	21,578	0.6	(2.5)
	Digital & Specialty products	4,886	5,218	6.8	4.5	19,405	20,375	5.0	4.8
	Reportable Segment Total	61,525	63,913	3.9	2.1	239,805	250,236	4.3	5.1
	Other	3,611	3,411	(5.5)	(5.5)	12,731	14,031	10.2	10.2
	Adjustments	(1,997)	(1,703)	-	-	(6,965)	(6,599)	-	-
	Total	63,140	65,622	3.9	2.2	245,570	257,668	4.9	5.7
O P E R A T I N G I N C O M E	Printing inks and graphic arts materials (Japan)	233	534	128.7	128.7	927	1,436	54.9	54.9
	Printing inks (Asia)	1,412	1,846	30.7	30.3	5,747	6,913	20.3	22.4
	Printing inks (Americas)	190	879	361.2	349.0	4,474	5,285	18.1	20.3
	Printing inks (Europe)	(148)	(109)	-	-	66	64	(3.0)	(9.3)
	Digital & Specialty products	645	495	(23.2)	(24.8)	2,666	2,429	(8.9)	(9.0)
	Reportable Segment Total	2,333	3,647	56.3	54.5	13,881	16,129	16.2	17.7
	Other	54	13	(75.8)	(75.8)	180	270	50.0	50.0
	Adjustments	(165)	(338)	-	-	(900)	(1,172)	-	-
	Total	2,222	3,322	49.5	47.7	13,161	15,226	15.7	17.3

※Segment Information for the year ended December, 2024 was restated due to a change of corporate expense allocation in 2025.

Net Sales Increase/Decrease Factor
(100 million yen)Operating income Increase/Decrease Factor
(100 million yen)

*1 Printing Ink Other cost: Manufacturing expenses and Selling, general and administrative expenses

*2 Exchange rates: Impact of exchange rate fluctuations from the financial statements of overseas subsidiaries

— FY2025 Consolidated Financial Results Highlights

Unit: 100 million yen

	As of December 31, 2024	As of December 31, 2025	Increase/ Decrease
Current assets	1,227	1,272	45
Non-current assets	987	985	(1)
Total assets	2,214	2,258	43
Current liabilities	662	622	(39)
Non-current liabilities	360	370	10
Total liabilities	1,022	993	(29)
Equity ※	1,123	1,191	68
Non-controlling interests	69	73	4
Total net assets	1,192	1,265	72
Total liabilities and net assets	2,214	2,258	43

Closing rate (USD/YEN) ¥158.18 **¥156.56**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2024	As of December 31, 2025	Increase/ Decrease
Net assets per share	¥2,264.08	¥2,425.44	¥161.36

Interest-bearing liabilities

(Unit : 100 million yen)

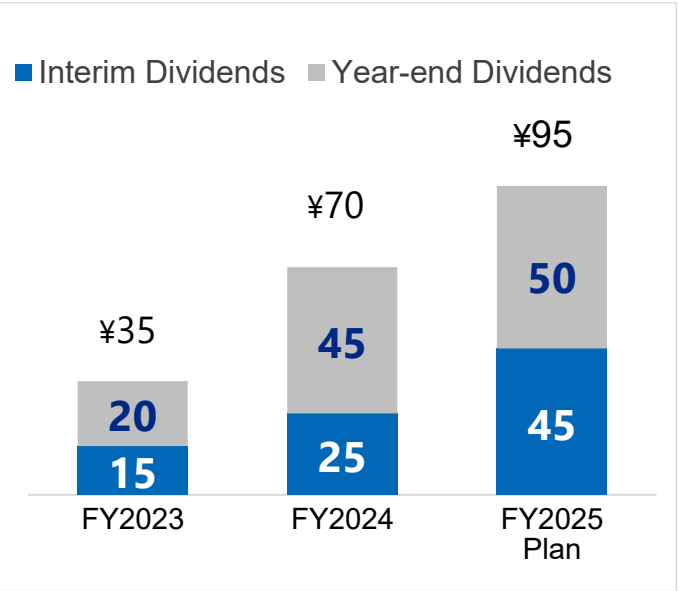
End of December 2024 367

End of December 2025 340

Equity Ratio

End of December 2024 50.7 %

End of December 2025 52.8 %



Unit: million yen	FY2024	FY2025	FY2026 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase Decrease Rate %
Net sales	245,570	257,668	276,000	18,331	7.1
Operating income	13,161	15,226	17,000	1,773	11.6
Ordinary income	12,893	15,364	17,800	2,435	15.8
Net income attributable to owners of parent	9,006	11,609	11,800	190	1.6
Average rate (USD/YEN)	¥151.58	¥149.71	¥150.00		
	FY2024	FY2025	FY2026 (Forecast)		
Operating income margin	5.4 %	5.9 %	6.2 %		
Ordinary income margin	5.3 %	6.0 %	6.4 %		
Net income attributable to owners of parent margin	3.7 %	4.5 %	4.3 %		
Earnings per share	¥180.64	¥235.26	¥241.84		

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