

November 26, 2025

Company	SAKATA INX CORPORATION
Representative	Yoshiaki Ueno, Representative Director, President & CEO
Securities code	4633, TSE Prime Market
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Notice regarding Determination of Selling Price, etc.

SAKATA INX CORPORATION, hereby announce that we have determined the selling price and other matters in relation to the secondary offering of shares of our common stock which were resolved by the Board of Directors' meeting dated November 17, 2025.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1) Selling price	¥2,235 per share
(2) Total amount of selling price	¥5,726,964,000
(3) Underwriting value	¥2,142.80 per share
(4) Total amount of underwriting value	¥5,490,710,720
(5) Delivery date	Wednesday, December 3, 2025

Note: The underwriter shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be sold	384,300 shares
(2) Selling price	¥2,235 per share
(3) Total amount of selling price	¥858,910,500
(4) Delivery date	Wednesday, December 3, 2025

<Reference>

1. Calculation of Selling Price

(1) Calculation reference date and price	Wednesday, November 26, 2025	¥2,305
(2) Discount rate		3.04%

2. Green Shoe Option Exercise Period

From Wednesday, December 3, 2025 to Friday, December 26, 2025

3. Syndicate Covering Transaction Period

From Saturday, November 29, 2025 to Friday, December 26, 2025

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.