SAKATA INX
Visual Communication Technology

Supplemental Information for the Consolidated Financial Results for the 3rd Quarter ended September 30, 2025 （FY2025 3rd Quarter ）

SAKATA INX CORPORATION
November 7, 2025

TSE Prime | Securities code: 4633

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2025 3rd Quarter (Accumulated) Consolidated Financial Results Highlights

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※There is no change in the FY2025 (Forecast) from the February 14, 2025 announcement.

Unit：million yen	FY2024 3Q	FY2025 3Q				FY2025 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount
Net sales	182,430	**192,045**	9,615	5.3	6.9	268,000
Operating income	10,939	**11,904**	965	8.8	11.1	15,500
Ordinary income	11,530	**13,113**	1,583	13.7	16.6	16,000
Net income attributable to owners of parent	8,350	**9,780**	1,429	17.1	20.1	10,800
Average rate (USD/YEN)	¥151.29	¥148.22				¥149.00

	FY2024 3Q	FY2025 3Q	FY2025 (Forecast)
Operating income margin	6.0 %	**6.2 %**	5.8 %
Ordinary income margin	6.3 %	**6.8 %**	6.0 %
Net income attributable to owners of parent margin	4.6 %	**5.1 %**	4.0 %
Earnings per share	¥167.24	**¥197.92**	¥217.67

FY2025 3rd Quarter（3 months & Accumulated）
Net sales & Operating income by Reportable Segment

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Unit：million yen

		FY2024 3Q (3 months)	FY2025 3Q (3 months)			FY2024 3Q	FY2025 3Q		
		Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %
NET SALES	Printing inks and graphic arts materials (Japan)	13,410	12,325	(8.1)	(8.1)	38,859	37,238	(4.2)	(4.2)
	Printing inks (Asia)	14,517	14,690	1.2	3.3	43,631	41,507	(4.9)	(2.3)
	Printing inks (Americas)	21,925	25,988	18.5	19.7	64,786	76,387	17.9	20.8
	Printing inks (Europe)	5,351	5,499	2.8	0.5	16,482	16,030	(2.7)	(3.9)
	Digital & Specialty products	4,900	5,366	9.5	9.1	14,519	15,157	4.4	4.8
	Reportable Segment Total	60,106	63,871	6.3	7.0	178,279	186,322	4.5	6.1
	Other	3,126	3,299	5.5	5.5	9,119	10,619	16.4	16.4
	Adjustments	(1,887)	(1,520)	-	-	(4,968)	(4,896)	-	-
	Total	61,345	65,649	7.0	7.7	182,430	192,045	5.3	6.9
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	166	452	172.8	172.8	693	901	30.0	30.0
	Printing inks (Asia)	1,441	1,938	34.5	37.3	4,334	5,067	16.9	19.8
	Printing inks (Americas)	1,565	1,315	(16.0)	(15.1)	4,283	4,405	2.8	5.7
	Printing inks (Europe)	5	(1)	(125.2)	(135.8)	215	174	(19.1)	(20.4)
	Digital & Specialty products	645	836	29.5	29.6	2,020	1,933	(4.3)	(4.0)
	Reportable Segment Total	3,824	4,542	18.8	20.2	11,547	12,482	8.1	10.3
	Other	89	39	(56.2)	(56.2)	125	257	104.4	104.4
	Adjustments	(228)	(322)	-	-	(734)	(834)	-	-
	Total	3,685	4,258	15.6	17.1	10,939	11,904	8.8	11.1

※Segment Information for the year ended December, 2024 was restated due to a change of corporate expense allocation in 2025.

FY2025 3rd Quarter (Accumulated)
Net sales & Operating income Increase/Decrease Factor

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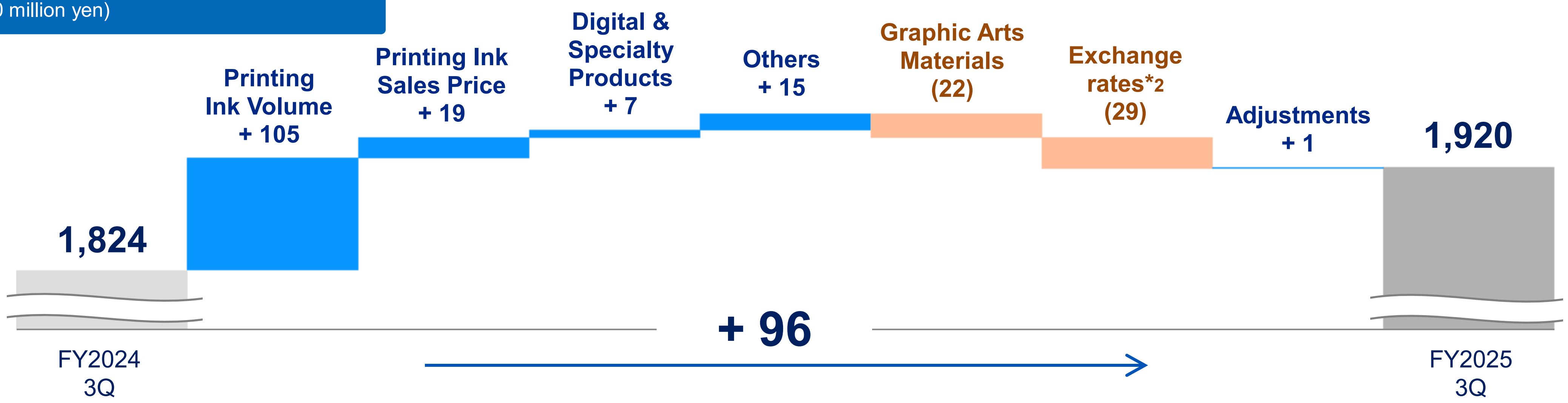
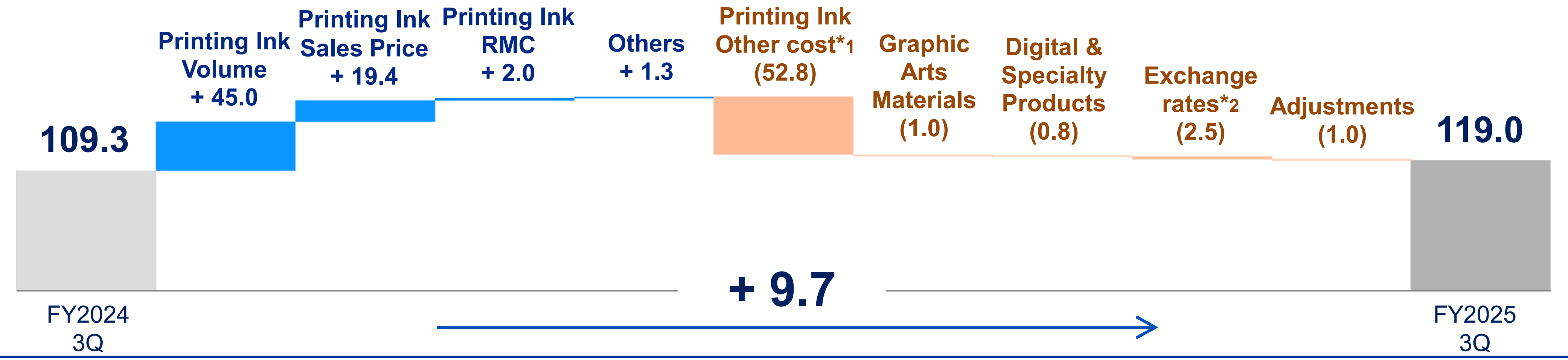
Net Sales Increase/Decrease Factor
(100 million yen)



Operating income Increase/Decrease Factor
(100 million yen)



*1 Printing Ink Other cost: Manufacturing expenses and Selling, general and administrative expenses
*2 Exchange rates: Impact of exchange rate fluctuations from the financial statements of overseas subsidiaries

FY2025 3rd Quarter Consolidated Financial Results Highlights

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Unit：100 million yen

	As of December 31, 2024	As of September 30, 2025	Increase/ Decrease
Current assets	1,227	**1,195**	(31)
Non-current assets	987	**962**	(24)
Total assets	2,214	**2,158**	(56)
Current liabilities	662	**603**	(59)
Non-current liabilities	360	**367**	7
Total liabilities	1,022	**970**	(51)
Equity ※	1,123	**1,119**	(3)
Non-controlling interests	69	**68**	(0)
Total net assets	1,192	**1,187**	(4)
Total liabilities and net assets	2,214	**2,158**	(56)
Closing rate（USD/YEN）	¥158.18	**¥148.88**	

※ Equity ＝ Total shareholders' equity ＋
Total accumulated other comprehensive income

	As of December 31, 2024	As of September 30, 2025	Increase/ Decrease
Net assets per share	¥2,264.08	**¥2,278.05**	¥13.97

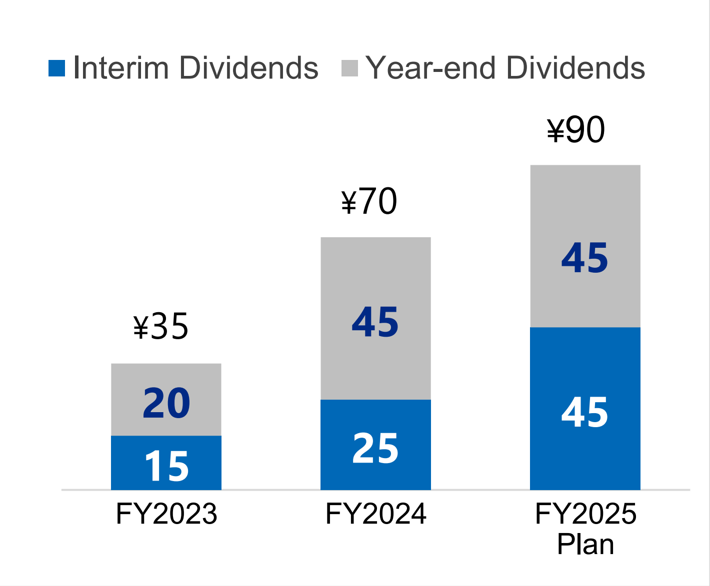
Interest-bearing liabilities

(Unit : 100 million yen)

End of December 2024	367
End of September 2025	**365**

Equity Ratio

End of December 2024	50.7 %
End of September 2025	**51.9 %**



FY2025 Financial Forecast

※There is no change in the FY2025 (Forecast) from the February 14, 2025 announcement.
※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2024(Forecast) and FY2023 have been prepared after this change.

Unit：million yen	FY2023	FY2024	FY2025 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase Decrease Rate %
Net sales	228,362	245,570	**268,000**	22,429	9.1
Operating income	11,448	13,161	**15,500**	2,338	17.8
Ordinary income	13,634	12,893	**16,000**	3,106	24.1
Net income attributable to owners of parent	7,466	9,006	**10,800**	1,793	19.9
Average rate (USD/YEN)	¥140.56	¥151.58	**¥149.00**		

	FY2023	FY2024	FY2025 (Forecast)
Operating income margin	5.1 %	5.4 %	**5.8 %**
Ordinary income margin	6.1 %	5.3 %	**6.0 %**
Net income attributable to owners of parent margin	3.4 %	3.7 %	**4.0 %**
Earnings per share	¥149.22	¥180.64	**¥217.67**

This material is also available on our website (“Financial Performance & Plan” ＞ “IR Library” ＞ “Financial Statements”【https://www.inx.co.jp/english/ir/library/settle.html】).