

# Supplemental Information for the Consolidated Financial Results for the 1<sup>st</sup> Quarter ended March 31, 2025 (FY2025 1<sup>st</sup> Quarter )

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SAKATA INX CORPORATION

May 8, 2025

TSE Prime | Securities code: 4633

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

※There is no change in the FY2025 (Forecast) from the February 14, 2025 announcement.

	FY2024 1Q	FY2025 1Q			FY2025 (Forecast)	
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Change on a local currency basis %	Amount
Unit: million yen						
Net sales	59,152	<b>64,059</b>	4,906	8.3	7.5	268,000
Operating income	3,926	<b>3,857</b>	(69)	(1.8)	(3.1)	15,500
Ordinary income	3,999	<b>4,234</b>	234	5.9	6.0	16,000
Net income attributable to owners of parent	2,730	<b>3,078</b>	347	12.7	12.9	10,800
Average rate(USD/YEN)	¥148.61	¥152.60				¥150.00
	FY2024 1Q	FY2025 1Q		FY2025 (Forecast)		
Operating income margin	6.6 %	<b>6.0 %</b>		5.8 %		
Ordinary income margin	6.8 %	<b>6.6 %</b>		6.0 %		
Net income attributable to owners of parent margin	4.6 %	<b>4.8 %</b>		4.0 %		
Earnings per share	¥54.57	<b>¥62.09</b>		¥217.67		

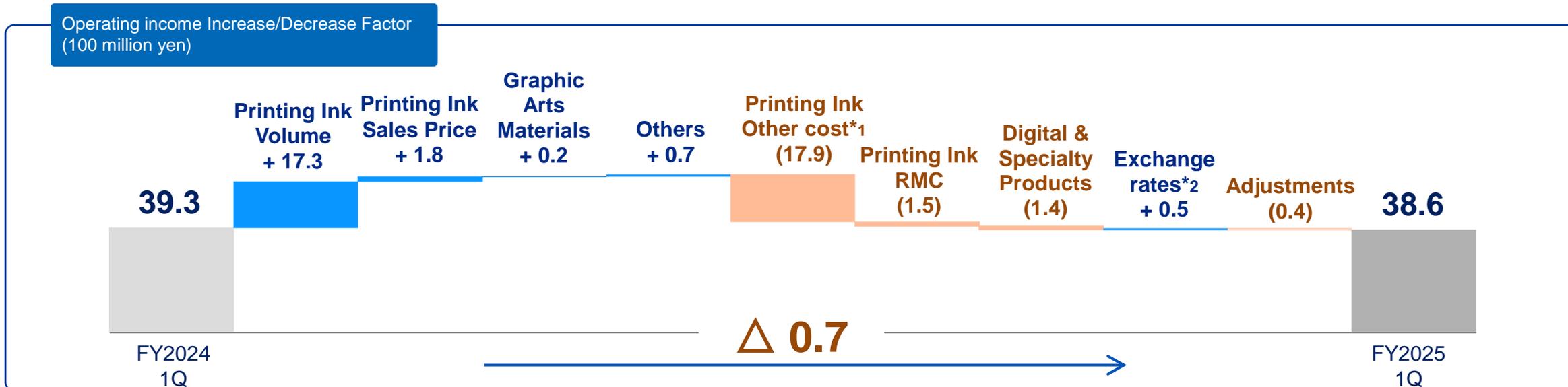
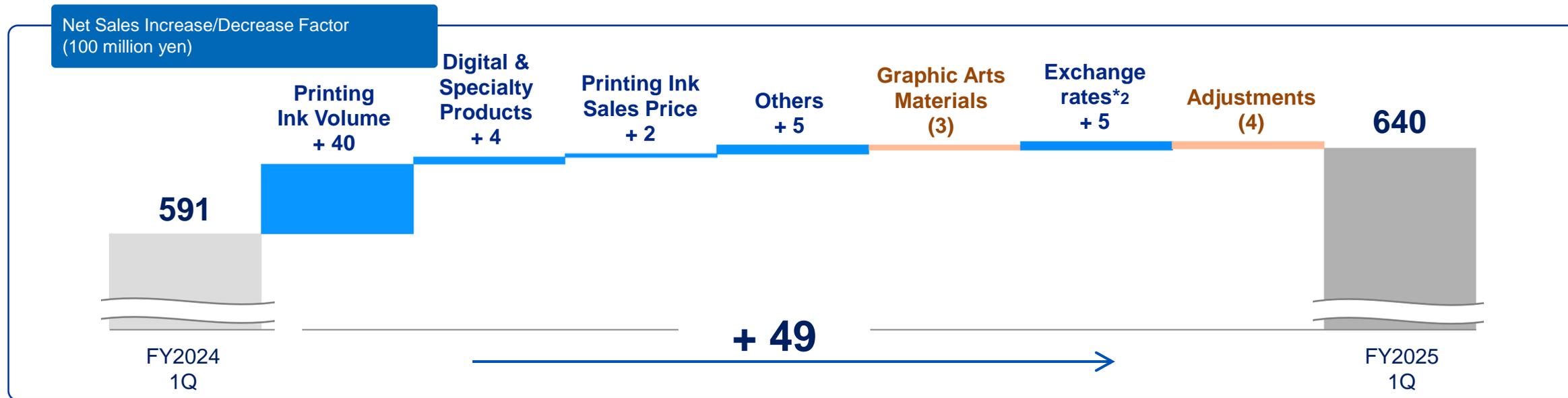
**Net sales & Operating income by Reportable Segment**

Unit: million yen

		FY2024 1Q (3 months)	FY2025 1Q (3 months)		
		Amount	Amount	Increase/ Decrease Rate %	Change on a local currency basis %
NET SALES	Printing inks and graphic arts materials (Japan)	12,229	12,488	2.1	2.1
	Printing inks (Asia)	14,868	14,017	(5.7)	(7.0)
	Printing inks (Americas)	20,371	25,579	25.6	24.6
	Printing inks (Europe)	5,518	5,241	(5.0)	(5.8)
	Digital & Specialty products	4,428	4,859	9.7	8.7
	Reportable Segment Total	57,417	62,186	8.3	7.5
	Other businesses	3,203	3,762	17.5	17.5
	Adjustments	(1,467)	(1,889)	-	-
	Total	59,152	64,059	8.3	7.5
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	353	274	(22.4)	(22.4)
	Printing inks (Asia)	1,591	1,602	0.7	(1.4)
	Printing inks (Americas)	1,322	1,549	17.2	16.5
	Printing inks (Europe)	207	85	(58.8)	(59.0)
	Digital & Specialty products	726	596	(17.9)	(18.9)
	Reportable Segment Total	4,201	4,108	(2.2)	(3.4)
	Other businesses	67	131	94.8	94.8
	Adjustments	(342)	(383)	-	-
	Total	3,926	3,857	(1.8)	(3.1)

※Segment Information for the year ended December, 2024 was restated due to a change of corporate expense allocation in 2025.

Net sales & Operating income Increase/Decrease Factor



\*1 Printing Ink Other cost: Manufacturing expenses and Selling, general and administrative expenses

\*2 Exchange rates: Impact of exchange rate fluctuations from the financial statements of overseas subsidiaries

# FY2025 1st Quarter Consolidated Financial Results Highlights

Unit: 100 million yen

	As of December 31, 2024	As of March 31, 2025	Increase/ Decrease
Current assets	1,227	<b>1,202</b>	(25)
Non-current assets	987	<b>955</b>	(32)
Total assets	2,214	<b>2,157</b>	(57)
Current liabilities	662	<b>655</b>	(6)
Non-current liabilities	360	<b>353</b>	(6)
Total liabilities	1,022	<b>1,009</b>	(12)
Equity ※	1,123	<b>1,078</b>	(44)
Non-controlling interests	69	<b>68</b>	(0)
Total net assets	1,192	<b>1,147</b>	(44)
Total liabilities and net assets	2,214	<b>2,157</b>	(57)

Closing rate (USD/YEN)                      ¥158.18                      **¥149.52**

※ Equity = Total shareholders' equity +  
Total accumulated other comprehensive income

	As of December 31, 2024	As of March 31, 2025	Increase/ Decrease
Net assets per share	¥2,264.08	<b>¥2,179.04</b>	¥(85.04)

## Interest-bearing liabilities

(Unit : 100 million yen)

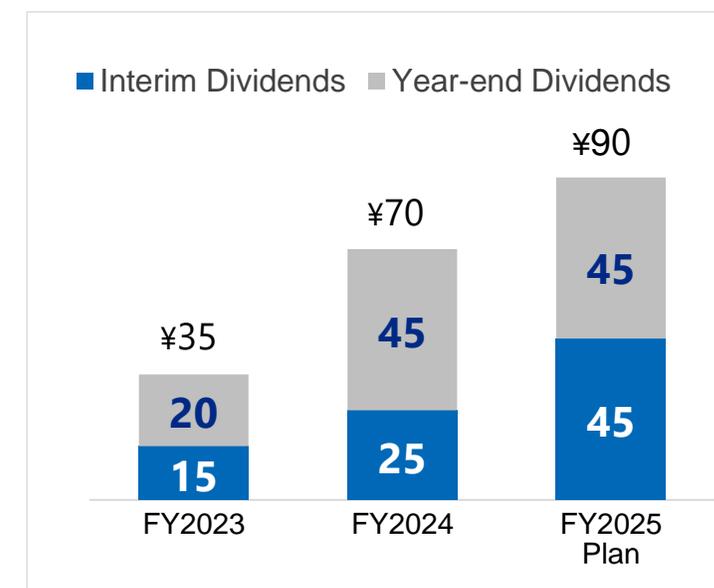
End of December 2024                      367

**End of March 2025                      394**

## Equity Ratio

End of December 2024                      50.7 %

**End of March 2025                      50.0 %**



## FY2025 Financial Forecast

※There is no change in the FY2025 (Forecast) from the February 14, 2025 announcement.

※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2024(Forecast) and FY2023 have been prepared after this change.

Unit: million yen	FY2023	FY2024	FY2025 (Forecast)		
	Amount	Amount	Amount	Increase/Decrease Amount	Increase/Decrease Rate %
Net sales	228,362	245,570	<b>268,000</b>	22,429	9.1
Operating income	11,448	13,161	<b>15,500</b>	2,338	17.8
Ordinary income	13,634	12,893	<b>16,000</b>	3,106	24.1
Net income attributable to owners of parent	7,466	9,006	<b>10,800</b>	1,793	19.9
Average rate (USD/YEN)	¥140.56	¥151.58	<b>¥150.00</b>		
	FY2023	FY2024	FY2025 (Forecast)		
Operating income margin	5.1 %	5.4 %	<b>5.8 %</b>		
Ordinary income margin	6.1 %	5.3 %	<b>6.0 %</b>		
Net income attributable to owners of parent margin	3.4 %	3.7 %	<b>4.0 %</b>		
Earnings per share	¥149.22	¥180.64	<b>¥217.67</b>		

# SAKATA INX...

Visual Communication Technology



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