August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SK KAKEN CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 4628
URL: https://www.sk-kaken.co.jp/
Representative: Mitsuhiro Fujii, Representative Director, President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	31,753	21.2	5,198	84.4	6,345	168.7	4,363	114.0
June 30, 2025	26,208	(0.2)	2,820	(14.4)	2,361	(60.0)	2,038	(50.7)

Note: Comprehensive income For the three months ended June 30, 2026: ¥4,857 million [438.0%]
For the three months ended June 30, 2025: ¥902 million [(81.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	323.43	-
June 30, 2025	151.11	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	209,488	176,514	84.3
March 31, 2026	205,260	174,759	85.1

Reference: Equity
As of June 30, 2026: ¥176,514 million
As of March 31, 2026: ¥174,759 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	230.00	230.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	180.00	180.00

Note: Revisions to the forecast of cash dividends most recently announced: None
Breakdown of year-end dividends for the fiscal year ending March 31, 2026: Ordinary dividend 180.00 yen, commemorative dividend 50.00 yen
Breakdown of year-end dividends for the fiscal year ending March 31, 2027 (forecast) Ordinary dividend 180.00 yen

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	54,100	2.1	5,400	(6.3)	6,300	(8.9)	4,700	(11.5)	348.40
Fiscal year ending March 31, 2027	112,000	2.1	11,400	(6.7)	13,300	(21.6)	9,500	(22.5)	704.22

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	15,673,885 shares
As of March 31, 2026	15,673,885 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,183,785 shares
As of March 31, 2026	2,183,779 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	13,490,105 shares
Three months ended June 30, 2025	13,490,211 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	105,240	104,339
Notes and accounts receivable - trade	17,502	18,672
Electronically recorded monetary claims - operating	4,251	6,249
Merchandise and finished goods	2,336	2,490
Work in process	1,426	1,477
Costs on construction contracts in progress	297	385
Raw materials and supplies	5,034	5,602
Other	1,259	1,509
Allowance for doubtful accounts	(18)	(19)
Total current assets	137,331	140,707
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,674	4,621
Machinery, equipment and vehicles, net	292	281
Land	11,173	11,904
Construction in progress	247	342
Other, net	1,003	964
Total property, plant and equipment	17,392	18,113
Intangible assets	806	818
Investments and other assets		
Investment securities	18,956	19,096
Deferred tax assets	60	5
Long-term time deposits	26,011	26,011
Retirement benefit asset	2,180	2,193
Other	2,521	2,540
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	49,729	49,847
Total non-current assets	67,929	68,780
Total assets	205,260	209,488

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	8,568	10,639
Short-term borrowings	3,000	3,000
Accounts payable - other	6,889	7,399
Income taxes payable	2,851	1,645
Provision for bonuses	1,959	703
Provision for bonuses for directors (and other officers)	106	26
Provision for product warranties	43	44
Other	2,406	4,332
Total current liabilities	25,827	27,792
Non-current liabilities		
Deferred tax liabilities	92	573
Provision for retirement benefits for directors (and other officers)	1,334	1,338
Retirement benefit liability	139	136
Other	3,107	3,131
Total non-current liabilities	4,673	5,180
Total liabilities	30,500	32,973
Net assets		
Shareholders' equity		
Share capital	2,662	2,662
Capital surplus	3,170	3,170
Retained earnings	171,987	173,248
Treasury shares	(9,481)	(9,481)
Total shareholders' equity	168,338	169,598
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	21	27
Foreign currency translation adjustment	5,995	6,510
Remeasurements of defined benefit plans	404	377
Total accumulated other comprehensive income	6,421	6,916
Total net assets	174,759	176,514
Total liabilities and net assets	205,260	209,488

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	26,208	31,753
Cost of sales	18,327	21,053
Gross profit	7,881	10,699
Selling, general and administrative expenses	5,061	5,500
Operating profit	2,820	5,198
Non-operating income		
Interest income	413	518
Dividend income	0	0
Purchase discounts	13	18
Foreign exchange gains	-	594
Miscellaneous income	35	36
Total non-operating income	463	1,167
Non-operating expenses		
Interest expenses	13	20
Foreign exchange losses	907	-
Miscellaneous losses	0	0
Total non-operating expenses	921	21
Ordinary profit	2,361	6,345
Profit before income taxes	2,361	6,345
Income taxes - current	98	1,439
Income taxes - deferred	224	542
Total income taxes	322	1,982
Profit	2,038	4,363
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	2,038	4,363

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,038	4,363
Other comprehensive income		
Valuation difference on available-for-sale securities	(0)	6
Foreign currency translation adjustment	(1,120)	514
Remeasurements of defined benefit plans, net of tax	(15)	(26)
Total other comprehensive income	(1,135)	494
Comprehensive income	902	4,857
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	902	4,857
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments			Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Decorative coatings business	Fireproof, insulated business	Total				
Sales							
Japan	19,290	2,772	22,063	445	22,508	-	22,508
Asia	3,689	11	3,700	0	3,700	-	3,700
Revenue generated from customer contracts	22,979	2,783	25,763	445	26,208	-	26,208
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	22,979	2,783	25,763	445	26,208	-	26,208
Transactions with other segments	1	-	1	1	2	(2)	-
Total	22,981	2,783	25,765	446	26,211	(2)	26,208
Segment Profit	3,101	411	3,512	58	3,571	(751)	2,820

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, and includes businesses such as various chemical products and cleaning agents.

2. Adjustments to segment profit are as follows: Company-wide expenses that have not been allocated to each reporting segment by (751) million yen and inter-segment transactions eliminated by 0 million yen.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments			Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Decorative coatings business	Fireproof, insulated business	Total				
Sales							
Japan	24,477	2,938	27,415	697	28,113	-	28,113
Asia	3,610	29	3,639	0	3,639	-	3,639
Revenue generated from customer contracts	28,088	2,967	31,055	698	31,753	-	31,753
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	28,088	2,967	31,055	698	31,753	-	31,753
Transactions with other segments	0	-	0	0	0	(0)	-
Total	28,088	2,967	31,055	698	31,753	(0)	31,753
Segment Profit	5,250	531	5,781	174	5,955	(756)	5,198

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, and includes businesses such as various chemical products and cleaning agents.

2. Adjustments to segment profit are as follows: Company-wide expenses that have not been allocated to each reporting segment by (757) million yen and inter-segment transactions eliminated by 0 million yen.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.