



July 10, 2025

To whom it may concern:

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(Code: 4626, Listed on Prime Market of Tokyo Stock Exchange)  
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**Notice Regarding Completion of Payment for New Shares as Stock Compensation Plan  
and Partial Forfeiture of Rights Granted to Allottees**

Taiyo Holdings Co., Ltd. (hereinafter, “Taiyo Holdings”) hereby announces that it has completed the payment procedures for the issuance of new shares as stock compensation plan that its Board of Directors resolved at a meeting held on June 25, 2025. In addition, due to the partial forfeiture of rights granted to allottees, the originally planned total number of new shares to be issued and total issue price have been changed as follows.

For details of this matter, please refer to the “Notice Regarding the Issuance of New Shares as Stock Compensation Plan” dated June 25, 2025.

1. Outline of the Issue (Underlined parts represent the change)

	After the change		Before the change	
(1) Payment date	July 10, 2025		July 10, 2025	
(2) Total number of new shares to be issued	<u>28,603 shares of common stock</u>		<u>51,703 shares of common stock</u>	
(3) Issue price	6,750 yen per share		6,750 yen per share	
(4) Total amount of the issue price	<u>193,070,250 yen</u>		<u>348,995,250 yen</u>	
(5) Offering or allotment method	Allotment with specified transfer restrictions: Third-party allotment:	28,603 shares <u>- share</u>	Allotment with specified transfer restrictions: Third-party allotment:	28,603 shares <u>23,100 shares</u>
(6) Allottees	For allotment with specified transfer restrictions:	28,603 shares	For allotment with specified transfer restrictions:	28,603 shares
	Executive Board Director	6,613 shares	Executive Board Director	6,613 shares
	Two Senior Corporate Executive Officers	6,790 shares	Two Senior Corporate Executive Officers	6,790 shares
	Eight Executive Officers* and others	15,200 shares	Eight Executive Officers* and others	15,200 shares
	For third-party allotment:	<u>-share</u>	For third-party allotment:	<u>23,100 shares</u>
	Executive Board Director (excluding one who has	<u>- share</u>	Executive Board Director (excluding one who has	<u>7,700 shares</u>

ENGLISH TRANSLATION OF JAPANESE-LANGUAGE DOCUMENT

This is a translation of the original Japanese-language document and is provided for convenience only.

In the event of any discrepancy between this translated document and Japanese original, the original shall prevail.

	resigned)		resigned)
	Executive Board Director	<u>- share</u>	Executive Board Director <u>12,800 shares</u>
	(who has resigned)		(who has resigned)
	Senior Corporate	<u>- share</u>	Senior Corporate <u>1,300 shares</u>
	Executive Officer		Executive Officer
	(excluding one who has		(excluding one who has
	resigned)		resigned)
	Senior Corporate	<u>- share</u>	Senior Corporate <u>1,300 shares</u>
	Executive Officer		Executive Officer
	(who has resigned)		(who has resigned)

## 2. Reason for the Change

The differences between the planned and actual number of new shares to be issued, the total issue price, and the number of allottees are due to the forfeiture of rights by some allottees as a result of administrative processing error in the payment procedures.

## 3. Future Forecast

The impact of this change, including the impact on the business results of Taiyo Holdings for the fiscal year ending March 31, 2026, will be minimal. We plan to issue new shares through a third-party allotment to those who forfeited their rights in the previous allotment. This will not change our business forecast for the fiscal year ending March 31, 2026.