



July 3, 2026

Company Name: CHUGOKU MARINE PAINTS, LTD.  
 Representative: Kenshi Date, President & CEO  
 (Prime Market of the Tokyo Stock  
 Exchange, Code No. 4617)

### Notice of Revision of Earnings Forecast

CHUGOKU MARINE PAINTS, LTD. (the “Company”) hereby announces that in light of recent earnings trends, it has revised the consolidated earnings forecast for the fiscal year ending March 31, 2027, released on May 11, 2026, as outlined below.

1. Revisions to the consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026–March 31, 2027)

(Millions of yen)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (yen)
Previous forecast (A)	140,000 ~160,000	Undetermined	Undetermined	Undetermined	Undetermined
<b>Revised forecast (B)</b>	<b>160,000</b>	<b>17,500</b>	<b>18,000</b>	<b>11,000</b>	<b>221.71</b>
Change (B – A)	+20,000 ~±0	—	—	—	
Rate (%) of change	+14.3% ~±0.0%	—	—	—	
(Ref.) Results for the fiscal year ended March 31, 2026	139,364	17,437	17,840	10,995	221.66

※ The exchange rate assumptions underlying the above revised forecast are based on the exchange rate levels in May 2026.

#### 2. Reasons for revision

At the time of our previous announcement, due to heightened tensions in the Middle East, there was a high degree of uncertainty regarding raw material costs and procurement; consequently, we presented our earnings forecast for the current period in the form of a range for net sales only, whilst leaving all other items undetermined.

In the current climate, changes in the situation in the Middle East and other factors have led to a reduction in risks relating to raw material costs and procurement, creating an environment in which it is now possible to make reasonably accurate forecasts. Consequently, as stated above, we have decided to disclose specific forecast figures for all items.

With regard to net sales, we expect an increase, as demand remains firm in both the marine coatings and industrial coatings sectors, while selling prices are being adjusted in response to rising raw material procurement costs.

With regard to profits, we expect them to remain broadly in line with the previous period, factoring in the impact of the aforementioned sales price adjustments as well as fluctuations in various costs.

(Note) The earnings forecast above is based on information currently available to the Company and certain assumptions deemed reasonable; however, it does not constitute a guarantee by the Company of its achievement. Further, actual results may significantly differ from the forecast due to various factors.