

Translation

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**Summary of Non-Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Based on Japanese GAAP)**

February 12, 2026

Company name: RIBOMIC Inc.
Stock exchange listing: Tokyo
Stock code: 4591 URL <https://www.ribomic.com/>
Representative: President and CEO Yoshikazu Nakamura
Inquiries: Board Director of Business Administration Hisato Oiwa TEL 03(3440)3303
Division
Scheduled date to commence dividend payments: —
Preparation of supplementary material on quarterly financial results: No
Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Non-consolidated financial results for the Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results (cumulative)

Percentages indicate year-on-year changes

| | Operating revenues | | Operating income | | Ordinary income | | Profit | |
|-------------------------------------|--------------------|--------|------------------|---|-----------------|---|-----------------|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Nine months ended December 31, 2025 | 0 | (64.4) | (788) | — | (762) | — | (763) | — |
| Nine months ended December 31, 2024 | 2 | — | (775) | — | (739) | — | (740) | — |

| | Earnings per share | | Diluted earnings per share | |
|-------------------------------------|--------------------|-----|----------------------------|-----|
| | Yen | Yen | Yen | Yen |
| Nine months ended December 31, 2025 | (15.86) | — | — | — |
| Nine months ended December 31, 2024 | (18.88) | — | — | — |

Notes : Diluted earnings per share is not shown because a loss per share was incurred even though dilutive common shares exist.

(2) Non-consolidated financial position

| | Total assets | | Net assets | | Equity ratio | |
|------------------------|-----------------|--|-----------------|--|--------------|--|
| | Millions of yen | | Millions of yen | | % | |
| As of December 31 2025 | 3,384 | | 3,223 | | 94.2 | |
| As of March 31, 2025 | 3,185 | | 3,043 | | 95.5 | |

Reference: Equity As of December 31, 2025 ¥3,222 million
As of March 31, 2025 ¥3,043 million

2. Cash dividends

| | Annual dividends per share | | | | | |
|---------------------------------------|----------------------------|-----------------|-----------------|-----------------|-------------|------|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Fiscal year-end | Total | Yen |
| Year ended March 31, 2025 | Yen — | Yen 0.00 | Yen — | Yen 0.00 | Yen 0.00 | 0.00 |
| Year ending March 31, 2026 | — | 0.00 | — | — | — | — |
| Year ending March 31, 2026 (Forecast) | — | — | — | — | 0.00 | 0.00 |

Note: Revisions to the cash dividends forecast most recently announced: No

3. Forecast of non-consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

| | Operating revenues | | Operating income | | Ordinary income | | Profit | | Earnings per share | |
|-----------|--------------------|------|------------------|---|-----------------|---|-----------------|---|--------------------|--|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen | |
| Full year | 3 | 42.4 | (1,317) | — | (1,269) | — | (1,277) | — | (25.73) | |

Notes: 1. Revisions to the non-consolidated financial results forecast most recently announced: No

2. The company only provides full-year forecasts as it manages its performance on an annual basis.

4. Notes

(1) Application of special accounting methods for preparing quarterly non-consolidated financial statements: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

| | | | |
|-------------------------|-------------------|----------------------|-------------------|
| As of December 31, 2025 | 54,332,640 shares | As of March 31, 2025 | 44,613,940 shares |
|-------------------------|-------------------|----------------------|-------------------|

Number of treasury shares at the end of the period

| | | | |
|-------------------------|---------------|----------------------|---------------|
| As of December 31, 2025 | 23,824 shares | As of March 31, 2025 | 23,812 shares |
|-------------------------|---------------|----------------------|---------------|

Average number of shares during the period (cumulative from the beginning of the fiscal year)

| | | | |
|-------------------------------------|-------------------|-------------------------------------|-------------------|
| Nine months ended December 31, 2025 | 48,120,375 shares | Nine months ended December 31, 2025 | 39,199,058 shares |
|-------------------------------------|-------------------|-------------------------------------|-------------------|

* This quarterly financial results summary is subject to review procedures(arbitrary) by certified public accountants or auditing firms.

* Explanation on appropriate use of business forecasts, and other special notes

Business forecasts and other forward-looking statements contained in this report are based on information currently available to the company and on certain assumptions that the company considers to be reasonable, and do not constitute guarantees of future performance. Actual results may differ significantly from these forecasts due to various factors.

Quarterly non-consolidated financial statements

Non-consolidated balance sheets

(Thousands of yen)

| | As of March 31, 2025 | As of December 31, 2025 |
|---|----------------------|-------------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 1,837,123 | 2,100,265 |
| Accounts receivable - trade | — | 825 |
| Securities | 1,200,000 | 1,100,000 |
| Supplies | 3,659 | 3,448 |
| Advance payments - trade | 26,417 | 41,770 |
| Prepaid expenses | 29,077 | 37,441 |
| Accounts receivable - other | 718 | 1,317 |
| Consumption taxes receivable | 50,103 | 42,545 |
| Other | 418 | 186 |
| Total current assets | 3,147,518 | 3,327,799 |
| Non-current assets | | |
| Property, plant and equipment | 0 | 6,025 |
| Investments and other assets | 38,324 | 50,291 |
| Total non-current assets | 38,324 | 56,317 |
| Total assets | 3,185,842 | 3,384,116 |
| Liabilities | | |
| Current liabilities | | |
| Accounts payable - other | 81,799 | 83,865 |
| Accrued expenses | 11,047 | 17,594 |
| Income taxes payable | 27,915 | 11,294 |
| Deposits received | 6,397 | 6,624 |
| Other | 15,050 | 41,546 |
| Total current liabilities | 142,209 | 160,925 |
| Total liabilities | 142,209 | 160,925 |
| Net assets | | |
| Shareholders' equity | | |
| Capital stock | 401,229 | 872,380 |
| Capital surplus | 4,685,581 | 5,156,732 |
| Retained earnings | (2,043,177) | (2,806,469) |
| Treasury shares | (1) | (2) |
| Total shareholders' equity | 3,043,632 | 3,222,640 |
| Share acquisition rights | — | 550 |
| Total net assets | 3,043,632 | 3,223,190 |
| Total liabilities and net assets | 3,185,842 | 3,384,116 |

Non-consolidated statements of income (cumulative)

(Thousands of yen)

| | Nine months ended December 31, 2024 | Nine months ended December 31, 2025 |
|--|--|--|
| Operating revenues | 2,107 | 750 |
| Operating expenses | | |
| Research and development expenses | 494,050 | 491,024 |
| Selling, general and administrative expenses | 283,965 | 297,920 |
| Total operating expenses | 778,016 | 788,944 |
| Operating loss | (775,909) | (788,194) |
| Non-operating income | | |
| Subsidy income | 35,454 | 18,316 |
| Gain on money held in trust | 1,920 | 5,522 |
| Refund received | — | 11,051 |
| Foreign exchange gains | 521 | — |
| Other | 842 | 3,449 |
| Total non-operating income | 38,738 | 38,340 |
| Non-operating expenses | | |
| Share issuance cost | 2,192 | 12,405 |
| Foreign exchange costs | — | 125 |
| Total non-operating expenses | 2,192 | 12,530 |
| Ordinary loss | (739,363) | (762,384) |
| Loss before income taxes | (739,363) | (762,384) |
| Income taxes | 712 | 907 |
| Loss | (740,075) | (763,291) |