

Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Summary of Non-Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Based on Japanese GAAP)

February 12, 2026

Company name: RIBOMIC Inc.
 Stock exchange listing: Tokyo
 Stock code: 4591 URL <https://www.ribomic.com/>
 Representative: President and CEO Yoshikazu Nakamura
 Board Director of Business Administration
 Inquiries: Hisato Oiwa TEL 03(3440)3303
 Division
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: No
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Non-consolidated financial results for the Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Operating revenues		Operating income		Ordinary income		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	0	(64.4)	(788)	–	(762)	–	(763)	–
Nine months ended December 31, 2024	2	–	(775)	–	(739)	–	(740)	–

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	(15.86)	–
Nine months ended December 31, 2024	(18.88)	–

Notes : Diluted earnings per share is not shown because a loss per share was incurred even though dilutive common shares exist.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	3,384	3,223	94.2
As of March 31, 2025	3,185	3,043	95.5

Reference: Equity As of December 31, 2025 ¥3,222 million
 As of March 31, 2025 ¥3,043 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	0.00	–	0.00	0.00
Year ending March 31, 2026	–	0.00	–		
Year ending March 31, 2026 (Forecast)				0.00	0.00

Note: Revisions to the cash dividends forecast most recently announced: No

3. Forecast of non-consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Operating revenues		Operating income		Ordinary income		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3	42.4	(1,317)	–	(1,269)	–	(1,277)	–	(25.73)

Notes: 1. Revisions to the non-consolidated financial results forecast most recently announced: No

2. The company only provides full-year forecasts as it manages its performance on an annual basis.

4. Notes

(1) Application of special accounting methods for preparing quarterly non-consolidated financial statements: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	54,332,640 shares	As of March 31, 2025	44,613,940 shares
-------------------------	-------------------	----------------------	-------------------

Number of treasury shares at the end of the period

As of December 31, 2025	23,824 shares	As of March 31, 2025	23,812 shares
-------------------------	---------------	----------------------	---------------

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	48,120,375 shares	Nine months ended December 31, 2025	39,199,058 shares
-------------------------------------	-------------------	-------------------------------------	-------------------

* This quarterly financial results summary is subject to review procedures(arbitrary) by certified public accountants or auditing firms.

* Explanation on appropriate use of business forecasts, and other special notes

Business forecasts and other forward-looking statements contained in this report are based on information currently available to the company and on certain assumptions that the company considers to be reasonable, and do not constitute guarantees of future performance. Actual results may differ significantly from these forecasts due to various factors.

Quarterly non-consolidated financial statements
Non-consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	1,837,123	2,100,265
Accounts receivable - trade	—	825
Securities	1,200,000	1,100,000
Supplies	3,659	3,448
Advance payments - trade	26,417	41,770
Prepaid expenses	29,077	37,441
Accounts receivable - other	718	1,317
Consumption taxes receivable	50,103	42,545
Other	418	186
Total current assets	3,147,518	3,327,799
Non-current assets		
Property, plant and equipment	0	6,025
Investments and other assets	38,324	50,291
Total non-current assets	38,324	56,317
Total assets	3,185,842	3,384,116
Liabilities		
Current liabilities		
Accounts payable - other	81,799	83,865
Accrued expenses	11,047	17,594
Income taxes payable	27,915	11,294
Deposits received	6,397	6,624
Other	15,050	41,546
Total current liabilities	142,209	160,925
Total liabilities	142,209	160,925
Net assets		
Shareholders' equity		
Capital stock	401,229	872,380
Capital surplus	4,685,581	5,156,732
Retained earnings	(2,043,177)	(2,806,469)
Treasury shares	(1)	(2)
Total shareholders' equity	3,043,632	3,222,640
Share acquisition rights	—	550
Total net assets	3,043,632	3,223,190
Total liabilities and net assets	3,185,842	3,384,116

Non-consolidated statements of income (cumulative)

	(Thousands of yen)	
	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Operating revenues	2,107	750
Operating expenses		
Research and development expenses	494,050	491,024
Selling, general and administrative expenses	283,965	297,920
Total operating expenses	778,016	788,944
Operating loss	(775,909)	(788,194)
Non-operating income		
Subsidy income	35,454	18,316
Gain on money held in trust	1,920	5,522
Refund received	—	11,051
Foreign exchange gains	521	—
Other	842	3,449
Total non-operating income	38,738	38,340
Non-operating expenses		
Share issuance cost	2,192	12,405
Foreign exchange costs	—	125
Total non-operating expenses	2,192	12,530
Ordinary loss	(739,363)	(762,384)
Loss before income taxes	(739,363)	(762,384)
Income taxes	712	907
Loss	(740,075)	(763,291)