

April 1, 2026

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| Company Name | Otsuka Holdings Co., Ltd. |
| Name of Representative | Makoto Inoue President and Representative Director, CEO |
| Code Number | 4578, Prime Market of the Tokyo Stock Exchange |
| Contact | Yuji Kogure Director, Investor Relations Department (Phone: +81-3-6361-7411) |

Notice Regarding the Status of Share Repurchases

(Repurchase of treasury stock pursuant to the provisions of Article 459, Paragraph 1 of the Companies Act)

Otsuka Holdings Co., Ltd., at the Board of Directors meeting held on February 13, 2026, resolved to repurchase its own shares pursuant to Article 459, Paragraph 1 of the Companies Act of Japan. The status of share repurchases is as follows.

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| (1) Class of shares repurchased | Otsuka Holdings common stock |
| (2) Aggregate amount of repurchase price | 5,139,496,600 yen |
| (3) Aggregate shares repurchased | 499,800 shares |
| (4) Period of repurchases | From March 1, 2026 to March 31, 2026 |
| (5) Repurchase method | Market purchases on the Tokyo Stock Exchange |

(Reference)

- Details of the resolution at the board of Directors meeting held on February 13, 2026
 - Stock to be repurchased Otsuka Holdings common stock
 - Aggregate shares to be repurchased Up to 7,000,000 shares
(1.33% of total shares outstanding excluding treasury stock)
 - Aggregate amount of repurchase price Up to ¥50,000,000,000
 - Planned period of repurchase From February 16, 2026 to December 23, 2026
 - Repurchase method Market purchases on the Tokyo Stock Exchange
- Total number of shares repurchased on the market pursuant to the resolution and total amount of repurchases (As of March 31, 2026)
 - Aggregate amount of repurchase price 8,435,224,100 yen
 - Aggregate shares repurchased 812,700 shares