

August 26, 2025

Company Name	Otsuka Holdings Co., Ltd.
Name of Representative	Makoto Inoue President and Representative Director, CEO
Code Number	4578, Prime market of the Tokyo Stock Exchange
Contact	Yuji Kogure Director, Investor Relations Department (Phone: +81-3-6361-7411)

## Notice Regarding Partial Amendment to “Notification of Change of Equity Method Affiliate (Transfer of Shares)”

Otsuka Holdings Co., Ltd. announces a partial amendment to the “Notification of Change of Equity Method Affiliate (Transfer of Shares)” disclosed on July 25, 2025.

Certain details regarding “Outline of the Transferee, Number of Shares to Be Transferred, and Scheduled Transfer Date” have been revised.

The amended sections are underlined below for your reference.

### 1. Reason for the Amendment

Otsuka Medical Devices Co., Ltd. (the “Company”) entered into a share transfer agreement on July 25, 2025, with a total of five counterparties. Among these counterparties, Mr. Jonathan W. Chen has requested to postpone the scheduled closing date due to delays in completing certain procedures required for the share transfer, and to change the contracting party from himself to an entity he owns, in order to expedite the necessary procedures.

The Company remains committed to transferring the shares in accordance with the previously executed share transfer agreement. Hence, the Company has decided to change the transferee and the scheduled closing date as requested by Mr. Chen.

### 2. Details of the Amendment

(Before Correction)

#### 3. Outline of the Transferee, Number of Shares to Be Transferred, and Scheduled Transfer Date

(3)

1. (i) Name of Counterparty	Goal Carol Limited Jonathan W Chen Jumbo Glorious Limited
2. (ii) Number of Shares to Be Transferred	20,000,000
3. (iii) Execution of the Share Transfer Agreement	July 25, 2025
4. (iv) Closing Date	August, 2025 (scheduled)

5. (v) Relationship with Otsuka Holdings	Capital Relationship	No particulars to note
	Personal Relationship	No particulars to note
	Business Relationship	No particulars to note

(After Correction)

### 3. Outline of the Transferee, Number of Shares to Be Transferred, and Scheduled Transfer Date

(3)

1. (i) Name of Counterparty	Goal Carol Limited <u>Jubilee Hills Limited</u> Jumbo Glorious Limited	
2. (ii) Number of Shares to Be Transferred	20,000,000	
3. (iii) Execution of the Share Transfer Agreement	July 25, 2025	
4. (iv) Closing Date	<u>End of August or September, 2025</u> (scheduled)	
5. (v) Relationship with Otsuka Holdings	Capital Relationship	No particulars to note
	Personal Relationship	No particulars to note
	Business Relationship	No particulars to note