Translation

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FOR IMMEDIATE RELEASE


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# Notice Concerning the Revisions of the Full-Year Consolidated Earnings Forecast

H.U. Group Holdings, Inc. (the "Company") hereby announces that, in light of recent operating trends, the Company has revised its full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026, as previously announced on September 25, 2025. Details are as follows.

1. Revisions to Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

| | Net sales (millions of yen) | Operating profit (millions of yen) | Ordinary profit (millions of yen) | Profit attributable to owners of parent (millions of yen) | Earnings per share (yen) | (Reference) EBITDA[1] (millions of yen) |
|---|---|---|---|---|---|---|
| Previous Forecast (A) | 252,000 | 8,000 | 6,000 | 7,000 | 124.68 | 30,500 |
| Revised Forecast (B) | 250,000 | 6,000 | 4,000 | 7,000 | 124.66 | 28,000 |
| Change (B - A) | -2,000 | -2,000 | -2,000 | - | - | -2,500 |
| Change (%) | -0.8% | -25.0% | -33.3% | - | - | -8.2% |
| (Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025) | 243,025 | 2,640 | 4,742 | 2,761 | 48.60 | 23,387 |

1.EBITDA = Operating profit + Depreciation + Amortization of goodwill

2. Reasons for the Revision

Regarding net sales, the Company updated its forecast to reflect the partial divestment of shares in Care’x Inc., a former consolidated subsidiary that became an equity-method affiliate from December 2025.

Regarding operating profit, in the IVD business, margins are trending below initial forecasts. This is primarily driven by an unfavorable sales mix in existing CDMO products, resulting from shifting global market conditions. Additionally, fixed-cost reduction measures in LTS business have fallen short of initial expectations. As a result of these factors, operating profit is expected to be lower than the previous forecast.

Regarding ordinary profit, the forecast has been revised downward in line with the revision to operating profit.

Profit attributable to owners of parent remains unchanged.

As a result, the Company has revised its full-year consolidated earnings forecasts as outlined above.

3. Dividend Forecast

The year-end dividend remains unchanged at 63 yen per share.

The earnings forecasts above are based on information available as of the date of this announcement. Actual results may differ due to various factors.

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