



**FOR IMMEDIATE RELEASE**

June 4, 2026

Listed Company Name: Eisai Co., Ltd.  
 Representative: Haruo Naito  
 Representative Corporate Officer and CEO  
 Securities Code: 4523  
 Stock Exchange Listings: Prime Market of the Tokyo Stock Exchange  
 Inquiries: Teruyuki Masaka  
 Vice President,  
 Corporate Communications  
 Phone +81-3-3817-5120

**Notification Regarding Issuance of Unsecured Straight Bonds**

Eisai Co., Ltd. (Headquarters: Tokyo, CEO: Haruo Naito, “Eisai”) announced today that it has determined the terms and conditions for the issuance of its 8th, 9th and 10th series of unsecured straight bonds (with limited inter-bond pari passu clause) as outlined below.

The bond issuance is intended to support Eisai’s medium- to long-term growth investments by securing stable funding and maintaining financial flexibility, while further diversifying its financing sources. Eisai intends to use the proceeds from the offering for working capital, including research and development expenses for priority development products, investments in licensed-in products, and repayment of short-term debt.

| 1. Name of the Bonds         | 8th Series of Eisai Co., Ltd. Unsecured Straight Bonds                                     | 9th Series of Eisai Co., Ltd. Unsecured Straight Bonds | 10th Series of Eisai Co., Ltd. Unsecured Straight Bonds |
|------------------------------|--|--|---|
| 2. Maturity                  | 5 years  | 7 years  | 10 years  |
| 3. Issue amount              | JPY 20 billion   | JPY 10 billion   | JPY 20 billion  |
| 4. Denomination of each bond | JPY 100 million  |  |   |
| 5. Interest rate             | 2.226% per annum   | 2.614% per annum                                       | 3.022% per annum  |
| 6. Issue price               | 100.00% of the principal amount  |  |   |
| 7. Redemption price          | 100.00% of the principal amount  |  |   |
| 8. Maturity Date             | June 10, 2031  | June 10, 2033  | June 10, 2036   |
| 9. Interest payment dates    | June 10 and December 10 of each year<br>(Initial interest payment date: December 10, 2026) |  |   |
| 10. Method of offering       | Public offering  |  |   |
| 11. Pricing date             | June 4, 2026   |  |   |
| 12. Issue date               | June 10, 2026  |  |   |

|                                     |   |
|-------------------------------------|---|
| 13. Collateral and guarantees       | The Bonds are not secured by any collateral or guarantees, and no assets have been retained specifically to secure them |
| 14. Financial clauses               | The Bonds carry a negative pledge clause (limited inter-bond pari passu clause)   |
| 15. Fiscal agent                    | Mizuho Bank, Ltd.   |
| 16. Book-entry transfer institution | Japan Securities Depository Center, Inc.  |
| 17. Bond rating                     | AA- (Rating and Investment Information, Inc.)   |

Note: This document is a press release intended for publicizing the issuance of the 8th, 9th and 10th Series of Eisai Co., Ltd. Unsecured Straight Bonds (with limited inter-bond pari passu clause) and is not intended as a solicitation for investment or similar activity.

Media Inquiries:  
Public Relations Department,  
Eisai Co., Ltd.  
+81-(0)3-3817-5120