

Translation

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Summary of Consolidated Financial Results for the Nine Months Ended September 30, 2025 (Based on Japanese GAAP)

Nov 14, 2025

Company name: Cyber Security Cloud, Inc.
 Stock exchange listing: Tokyo
 Stock code: 4493 URL <https://www.cscloud.co.jp/>
 Representative: Representative Director, President and CEO Toshihiro Koike
 Inquiries: Director, CFO Masafumi Kurata TEL 03(6416)9996
 Scheduled date to file Quarterly Securities Report: Nov 14, 2025
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2025	3,728	33.1	844	21.1	804	15.2	567	20.3
Nine months ended September 30, 2024	2,801	26.2	697	48.7	698	40.4	471	38.3

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2025	56.93	56.56
Nine months ended September 30, 2024	51.12	50.19

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	5,405	4,160	76.8
As of December 31, 2024	3,016	1,706	55.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2024	–	0.00	–	3.00	3.00
Year ending December 31, 2025	–				
Year ending December 31, 2025 (Forecast)				5.00	5.00

3. Forecast of consolidated financial results for the year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,000	29.6	1,000	29.3	1,000	20.1	693	20.6	75.42

4. Notes

(1) Changes in significant subsidiaries during the Nine months ended September 30, 2025

(changes in specified subsidiaries resulting in the change in scope of consolidation): Yes
DataSign Inc.

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	10,390,644 shares	As of December 31, 2024	9,450,644 shares
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Number of treasury shares at the end of the period

As of September 30, 2025	145,057 shares	As of December 31, 2024	251,857 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2025	9,973,907 shares	Nine months ended September 30, 2024	9,230,111 shares
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Consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2024	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	1,667,410	3,594,022
Accounts receivable - trade	409,000	541,213
Other	135,835	146,371
Allowance for doubtful accounts	—	(2,757)
Total current assets	2,212,246	4,278,849
Non-current assets		
Tangible assets	74,577	60,317
Intangible assets		
Software	134,387	146,530
Goodwill	222,080	456,990
Other	41,433	99,338
Total intangible assets	397,902	702,860
Investments and other assets	331,721	363,055
Total non-current assets	804,200	1,126,232
Total assets	3,016,447	5,405,082
Liabilities		
Current liabilities		
Accounts payable - trade	99,147	102,298
Current portion of long-term borrowings	106,915	106,956
Income taxes payable	183,581	161,632
Contract liabilities	225,010	299,469
Provision for bonuses	—	29,624
Other	405,349	304,767
Total current liabilities	1,020,003	1,004,748
Non-current liabilities		
Long-term borrowings	276,494	215,877
Other	13,578	23,812
Total non-current liabilities	290,072	239,689
Total liabilities	1,310,076	1,244,438
Net assets		
Shareholders' equity		
Share capital	100,000	1,023,080
Capital surplus	741,157	1,478,313
Retained earnings	1,490,536	2,030,733
Treasury shares	(668,331)	(384,937)
Total shareholders' equity	1,663,362	4,147,189
Accumulated other comprehensive income		
Foreign currency translation adjustment	5,257	3,266
Total accumulated other comprehensive income	5,257	3,266
Share acquisition rights	37,751	10,187
Total net assets	1,706,370	4,160,643
Total liabilities and net assets	3,016,447	5,405,082

Consolidated statements of income and consolidated statements of comprehensive income
Consolidated statements of income

	(Thousands of yen)	
	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Net sales	2,801,160	3,728,390
Cost of sales	904,044	1,278,694
Gross profit	1,897,115	2,449,695
Selling, general and administrative expenses	1,200,090	1,605,433
Operating profit	697,024	844,262
Non-operating income		
Interest income	3,768	2,681
Foreign exchange gains	206	—
Subsidy income	—	996
Cashback	2,016	1,451
Others	80	432
Total non-operating income	6,072	5,561
Non-operating expenses		
Interest expenses	2,632	3,240
Commission expenses	1,599	—
Foreign exchange losses	—	30,866
Share issuance costs	8	10,613
Others	14	190
Total non-operating expenses	4,255	44,911
Ordinary profit	698,841	804,912
Extraordinary profits		
Gain on reversal of share acquisition rights	—	39,164
Total extraordinary income	—	39,164
Profit before income taxes	698,841	844,076
Total income taxes	226,961	276,283
Profit	471,879	567,793
Profit attributable to owners of parent	471,879	567,793

Consolidated statements of comprehensive income

	(Thousands of yen)	
	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Profit	471,879	567,793
Other comprehensive income		
Foreign currency translation adjustment	(1,223)	(1,990)
Total other comprehensive income	(1,223)	(1,990)
Comprehensive income	470,655	565,803
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	470,655	565,803
Comprehensive income attributable to non-controlling interests	—	—