

September 1, 2025

To whom it may concern,

Company name: MEDLEY, INC.

Representative: Kohei Takiguchi

President and Chief Executive Officer (TSE Prime Market Code No.4480)

Contact: Ryo Kawahara

Chief Financial Officer

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Notice Regarding the Status (Progress Report) of Share Repurchase (Share repurchase under the Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act)

MEDLEY, INC. ("the Company") hereby announces the status of the share repurchase resolved at the meetings of the board of directors held on March 10, 2025 and August 15, 2025 in accordance with Article 156 of the Companies Act of Japan (the "Companies Act"), as applied pursuant to Paragraph 3, Article165 of the Companies Act, as described below.

(1) Class of shares repurchased: Common Shares of the Company

(2) Total number of shares repurchased: 657,500 shares
 (3) Aggregate repurchase amount: 1,790,275,600 yen

(4) Repurchase period: August 1, 2025 to August 31, 2025 (execution basis)
 (5) Repurchase method: Market transactions on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution at the meetings of the board of directors held on March 10, 2025 and August 15, 2025

(1) Class of shares repurchased: Common Shares of the Company
(2) Total number of shares repurchased: Up to 1,050 thousand shares (*1)

(3.3% of the total number of shares issued (excluding treasury

stock))

(3) Aggregate repurchase amount: Up to 3,000 million yen (*1)

(4) Repurchase period: March 11, 2025 to December 31, 2025 (*1)

(*1) At the meeting of the board of directors held on August 15, 2025, the Company resolved to expand its share repurchase framework and extend the repurchase period. The figures above have been adjusted to reflect this resolution.

2. Total number and amount of shares repurchased pursuant to the above resolution of the meetings of the board of directors (execution basis) (as of August 31, 2025)

(1) Total number of shares repurchased: 862,700 shares
 (2) Aggregate repurchase amount: 2,391,369,300 yen