

June 2, 2025

To whom it may concern,

Company name: MEDLEY, INC.
Representative: Kohei Takiguchi

President and Chief Executive Officer (TSE Prime Market Code No.4480)

Contact: Ryo Kawahara

Chief Financial Officer

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Notice Regarding the Status (Progress Report) of Share Repurchase (Share repurchase under the Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act)

MEDLEY, INC. ("the Company") hereby announces the status of the share repurchase resolved at the meeting of the board of directors held on March 10, 2025 in accordance with Article 156 of the Companies Act of Japan (the "Companies Act"), as applied pursuant to Paragraph 3, Article165 of the Companies Act, as described below.

(1) Class of shares repurchased: Common Shares of the Company

(2) Total number of shares repurchased: 23,200 shares(3) Aggregate repurchase amount: 69,538,500 yen

(4) Repurchase period: May 1, 2025 to May 31, 2025 (execution basis)
 (5) Repurchase method: Market transactions on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution at the meeting of the board of directors held on March 10, 2025

(1) Class of shares repurchased: Common Shares of the Company

(2) Total number of shares repurchased: Up to 350 thousand shares

(1.1% of the total number of shares issued (excluding treasury

stock))

(3) Aggregate repurchase amount: Up to 1,000 million yen

(4) Repurchase period: March 11, 2025 to September 30, 2025

2. Total number and amount of shares repurchased pursuant to the above resolution of the meeting of the board of directors (execution basis) (as of May 31, 2025)

(1) Total number of shares repurchased: 109,900 shares
 (2) Aggregate repurchase amount: 318,126,300 yen