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Securities identification code: 4464

June 3, 2020

To our shareholders:

Hideaki Tanaka
President and CEO
SOFT99 corporation
2-6-5 Tanimachi, Chuo-ku, Osaka

NOTICE OF THE 66TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

We are pleased to announce the 66th Ordinary General Meeting of Shareholders of SOFT99 corporation (the “Company”), which will be held as described below.

Although the Company will take maximal measures to avoid infection at the venue, shareholders planning or considering to attend the general meeting of shareholders in person are requested to exercise careful judgment in light of health and safety.

You may exercise your voting rights by postal mail. Please indicate your approval or disapproval of the proposals on the enclosed voting form after reviewing the attached Reference Documents for the General Meeting of Shareholders, and return it by postal mail to reach us no later than 5:30 p.m. (end of office hours), Tuesday, June 23, 2020 (Japan Standard Time).

- 1. Date and Time:** Wednesday, June 24, 2020 at 10:00 a.m.
(Doors open at 9:00 a.m.) (Japan Standard Time)
- 2. Venue:** 9F Conference Room, Company Head Office
2-6-5 Tanimachi, Chuo-ku, Osaka

3. Purposes:

Items to be reported:

1. Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements for the 66th Term (from April 1, 2019 to March 31, 2020)
2. The results of audit of the Consolidated Financial Statements for the 66th Term by the Accounting Auditors and the Audit & Supervisory Board

Items to be resolved:

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| Proposal 1: | Dividends of surplus |
| Proposal 2: | Election of twelve (12) Directors |
| Proposal 3: | Election of four (4) Audit & Supervisory Board Members |
| Proposal 4: | Revision of remuneration amount for Audit & Supervisory Board Members |
| Proposal 5: | Payment of retirement benefits to retiring Audit & Supervisory Board Members |