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Securities identification code: 4464

June 5, 2019

To our shareholders:

Hideaki Tanaka
President and CEO
SOFT99 corporation
2-6-5 Tanimachi, Chuo-ku, Osaka

NOTICE OF THE 65TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 65th Ordinary General Meeting of Shareholders of SOFT99 corporation (the “Company”), which will be held as described below.

If you are unable to attend the meeting in person, you may exercise your voting rights by postal mail. Please indicate your approval or disapproval of the proposals on the enclosed voting form after reviewing the attached Reference Documents for the General Meeting of Shareholders, and return it by postal mail to reach us no later than 5:30 p.m. (end of office hours), Tuesday, June 25, 2019 (Japan Standard Time).

- 1. Date and Time:** Wednesday, June 26, 2019 at 10:00 a.m.
(Doors open at 9:00 a.m.) (Japan Standard Time)
- 2. Venue:** 9F Conference Room, Company Head Office
2-6-5 Tanimachi, Chuo-ku, Osaka

3. Purposes:

Items to be reported:

1. Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements for the 65th Term (from April 1, 2018 to March 31, 2019)
2. The results of audit of the Consolidated Financial Statements for the 65th Term by the Accounting Auditors and the Audit & Supervisory Board

Items to be resolved:

- Proposal 1:** Dividends of surplus
- Proposal 2:** Election of one (1) Director