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Notice of Revision to the Consolidated Financial Forecast for the Six Months Ending September 30, 2026 and the Fiscal Year Ending March 31, 2027

DKS Co. Ltd. (the "Company") hereby announces that the revision of our consolidated financial forecast for the six months ending September 30, 2026 and the fiscal year ending March 31, 2027, originally announced on May 13, 2026, as follows.

1. Revisions to Consolidated Financial Forecast

i Revisions to consolidated financial results forecasts for the Six Months Ending September 30, 2026 (April 1, 2026 through September 30, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	41,000	5,000	5,000	3,000	282.72
Revised forecasts (B)	52,000	7,500	7,600	4,700	442.94
Change (B-A)	11,000	2,500	2,600	1,700	–
Change (%)	26.8	50.0	52.0	56.7	–
(Reference) Actual consolidated results for the same period of the previous fiscal year (Fiscal year ended September 30, 2025)	37,611	3,868	3,603	2,182	223.97

ii Revisions to consolidated financial results forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 through March 31, 2027)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	84,000	11,000	11,000	6,700	631.42
Revised forecasts (B)	97,000	12,500	12,600	7,700	725.67
Change (B-A)	13,000	1,500	1,600	1,000	—
Change (%)	15.5	13.6	14.5	14.9	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	82,886	10,107	10,372	6,169	606.28

2. Reason for revision

Regarding the consolidated financial forecast for the six-month period ending September 30, 2026, net sales and all profit items are now expected to significantly exceed the previous forecast. This is attributable to the substantial growth in high value-added products such as low-dielectric resins for high-end servers in the “Electronics & IT” segment and water-based composite adhesives for lithium-ion battery negative electrodes in the “Environment & Energy” segment, as well as the successful implementation of price revisions, together with a temporary increase in demand for certain products resulting from the situation in the Middle East.

As for the full-year consolidated financial forecast, the future business environment remains uncertain due to factors such as developments in the Middle East and fluctuations in foreign exchange rates. In addition, given a temporary increase in demand for certain products resulting from the situation in the Middle East, we remain cautious in our outlook for demand trends in the second half of the fiscal year. Nevertheless, reflecting the progress of earnings through the first half, full-year net sales and all profit items are now expected to exceed the previous forecast. Accordingly, we have revised our full-year consolidated earnings forecast as stated above.

* Forward-looking statements, including earnings forecasts, are based on information currently available to the Company and certain assumptions deemed reasonable. These statements are not intended as guarantees of future performance. Actual results may differ materially due to various factors.